Oil Shale Stratigraphy — A Global Perspective*

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Abstract

Depositional controls on large oil shale deposits of the world.

Four large oil shale deposits of the world (the largest?) were deposited in Eocene lakes of the U.S. Rocky Mountains (Green River Formation), Cretaceous shelves across the southern margin of the Tethys Ocean (Morocco to Egypt, Israel, Jordan and Iraq), Upper Permian lakes in NW China's Junggar-Turpan-Hami basin (Lucaoguo Formation), and also Upper Permian lakes of South America and South Africa (Gondwana; Irati-Whitehill Formations). Together, these contain vastly greater oil resources than all the oil the world has consumed since the industrial era began.

These oil shale deposits (like hydrocarbon source rocks in general) share conditions of high productivity of organic material (mostly algae, with or without admixture of terrigenous organics) and anoxic bottom conditions for good preservation. Organic carbon concentrations are very high in all these four deposits, with common values of 15% to 20% TOC by weight, reaching a maximum of 35%. For the Cretaceous marine oil shales, these optimal conditions were attained in the very late Cretaceous (mostly in the very early Maastrichtian stage) during periods of rapid sea level rise which shifted the ocean anoxic zone far landward into fold-related minibasins with stagnant bottom conditions. Interbedded phosphorites probably represent the regressive and lowstand conditions.

The three large lacustrine oil shale deposits all occupy lakes in major orogenic zones (where most large lakes tend to form), and may like the rich sapropels of the Black Sea today - record those particular conditions when near-surface organic productivity coincided with anoxic lake floors. These conditions appear to have occurred when marine waters started spilling over the Bosporus into the Black Sea to mix nutrients and increase productivity of organic-rich sapropel.

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Oil Shale Stratigraphy – a Global Perspective

Presented at the

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by

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What is oil shale?



- Organic rich sedimentary rock formed in lake or marine environments
- Commonly carbonate rich; most not true shale
- Kerogen-rich, primarily algal and bacterial
- Immature precursor to oil & gas
- Produces oil upon heating



Points To Be Made

- Brief history of oil shale
- Oil shales are everywhere!
- Very big accumulations exist in
 - The Rocky Mountains (USA),
 - China (East and West)
 - North Africa and Middle East
 - The Whitehills Fm here in South Africa and the correlative Irati Fm in Brazil (perhaps?)
- Their stratigraphic expression

Historical Highlights - 1



Early beginnings

1596 Duke Frederick of Württemburg - mineral oil distilled from oil shale used in healing

1637 Swedish alum shale (Cambro-Ordovician) used to extract potassium aluminum sulfate

1694 British Crown awards patent No. 330 on oil shale extraction 1694(?) Shale oil used for street lighting in Modena, Italy

Start of the modern industry

1832 Oil shale pyrolysis was developed in France. Used as lighting oil 1847 Scotland starts producing "lighting oil," lubricating oil and wax from oil shale Second half of the 19th century shale oil extraction industries were initiated in Sweden, Australia, Brazil, New Zealand, Canada and the United States Industry waned rapidly after start of crude oil production in Pennsylvania

Wikipedia

Historical Highlights - 2

First half of 20th century

The oil shale industry started growing just before World War I – concern about supply of conventional crude oil

1918 operations began in Estonia. Tallin Power Plant first to run on shale oil

1950s-1960s

After World War II, the oil shale industry was phased out. Too high costs 1950s and 1960s The industry closed in France, Australia, New Zealand, Spain, Scotland and South Africa, but continued growth in Estonia, Russia, and China continued to grow

1970s-1980s

1973 The oil crisis helped restart the oil shale industry in several countries 1980 Almost all major US oil companies had established oil shale pilot projects in Colorado

1982 On May 2, "Black Sunday", Exxon canceled its US\$5 billion Shale Oil Project in Colorado

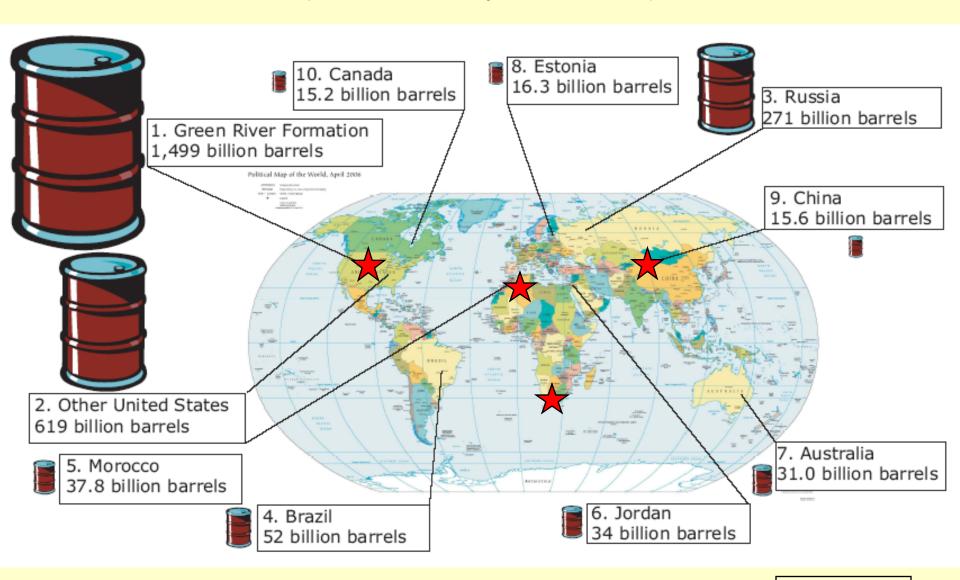
Latest developments: growth began again in the 90s

1992 Commercial shale oil production resumed in Brazil
Estonian oil shale production has continuously increased since 1995
In the US, the Energy Policy Act of 2005 opened leasing program for oil shale and tar sands on public lands within the states of Colorado, Utah, and Wyoming

Wikipedia

Oil Shale is Global

(But Unevenly Assessed)



Resources and Energy Density are Huge

Magnitude

Global oil shale resource: >2.8 trillion barrels

~2X historic conventional production

Distributed differently than conventional oil

Very large potential reserves – globally distributed

Energy Density

Colorado has exceptionally rich oil shale:

Thick (~300 m) and very rich

Areal resource density up to 1.3 million barrels per acre

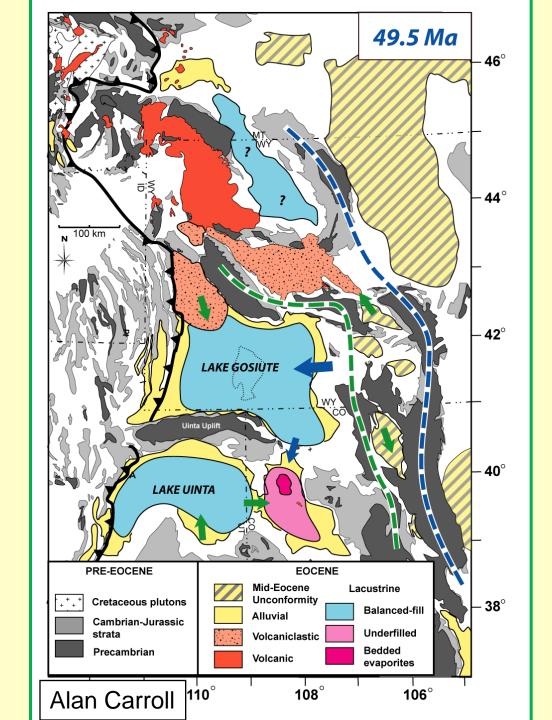
Compared to Wyoming coal (500,000 BOE/acre)

Canadian oil sands (100,000 bbls/acre)

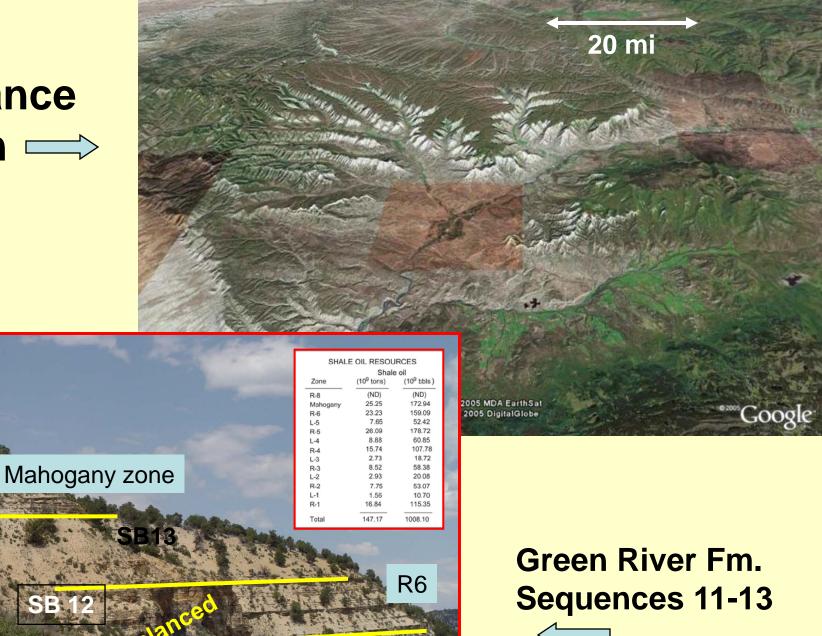
Technologically (& economically) challenging to produce

The Green River Formation, USA

- The world's largest? known oil shale resources occur in:
 - Eocene lake sediments of Green River Formation
 - Western Colorado and adjacent Utah and Wyoming
- Piceance Basin largest fraction of reserves
- Major basins connected at times during history
- Each basin has a unique history
- Even different evaporite mineralogy

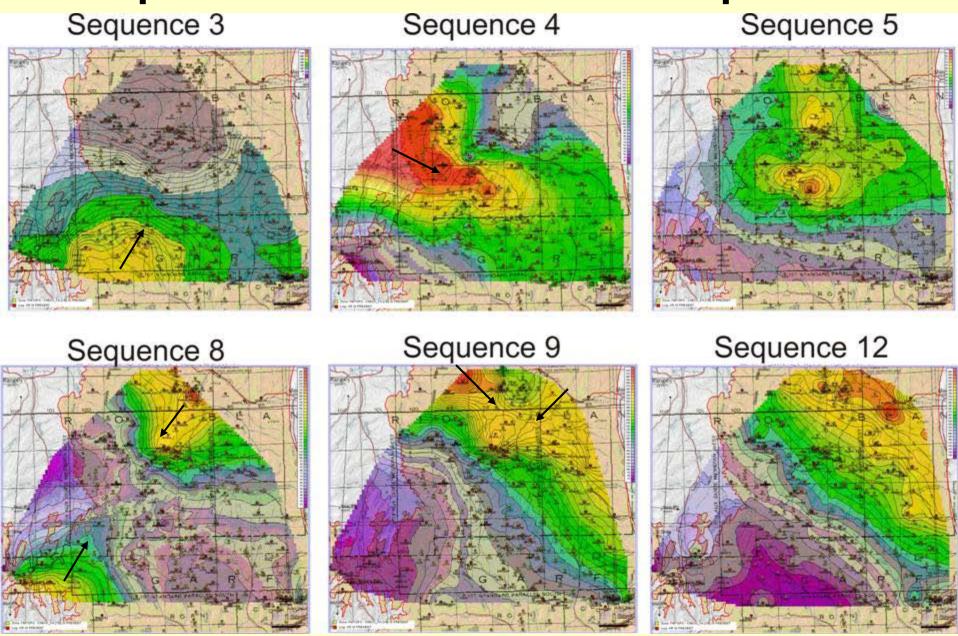


Piceance

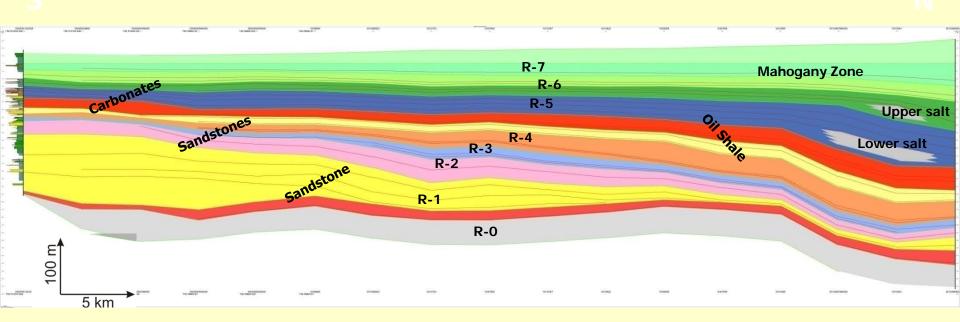


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Isopachs of Green River Fm Sequences

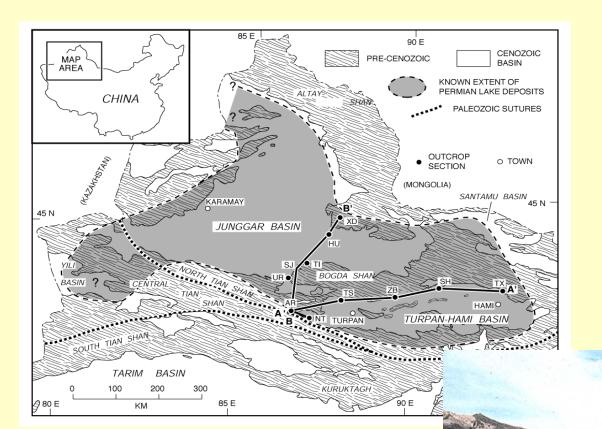


Section: Douglas Pass to Basin Center

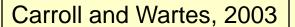


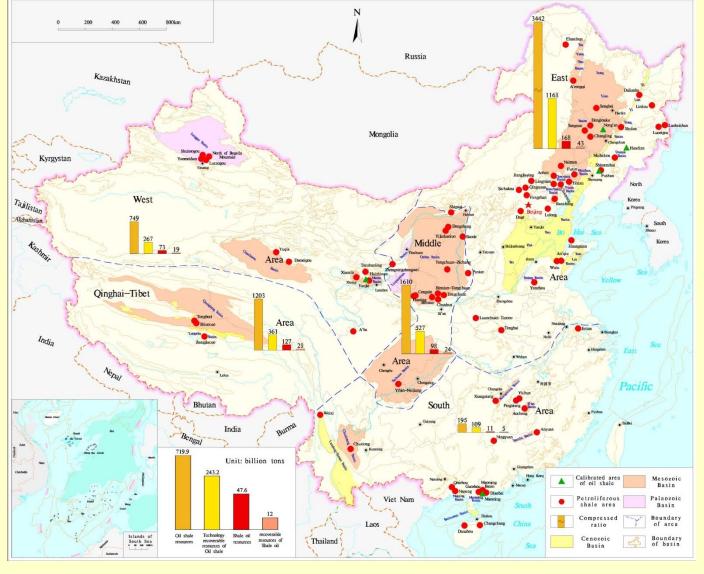
Colors represent the 14 sequences

Richest oil shale in transgressive and late highstand systems tracts (restricted lake circulation)



Permian Oil Shale in Junggar Basin, China



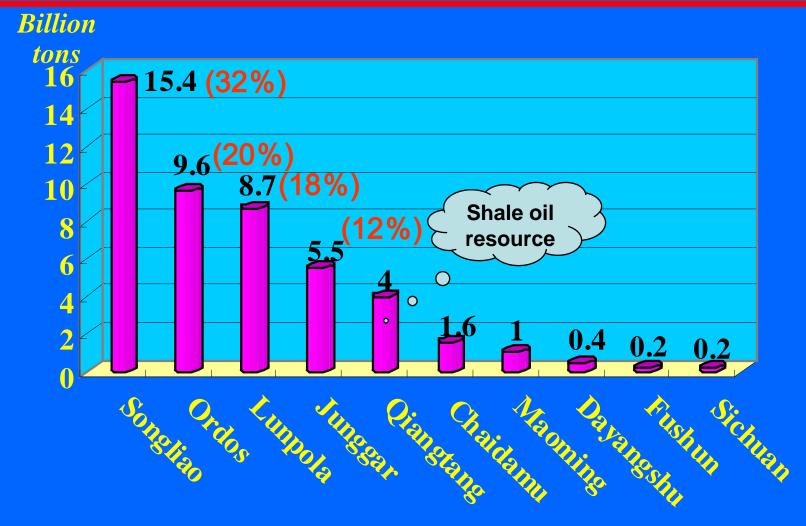


First National Oil Shale Evaluation in China (Jilin **University** 2004-06)

20 Provinces. 47 basins. 80 oil shale source areas 47.6 billion tons of in-place shale oil 12 billion tons of recoverable resources

Zhaojun Liu, Qingshui Dong, Qingtao Meng, 2008

Evaluation Results in Different Basins

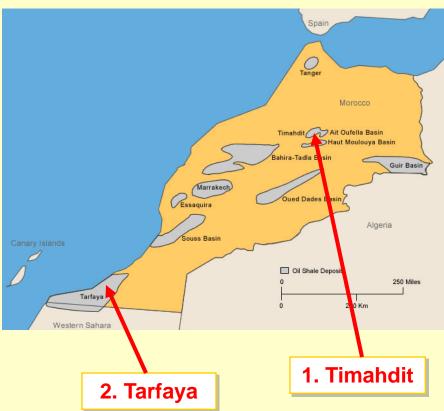


Mainly distributed in Songliao, Ordos, Lunpola and Junggar basins Zhaojun Liu, Qingshui Dong, Qingtao Meng, 2008

North African Oil Shale – 1: Related to Upwelling

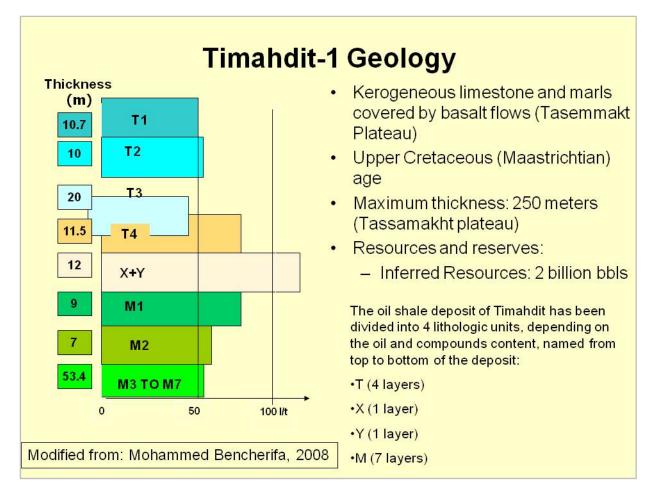
- At Timahdit, Middle Atlas Mountains
- 240 km East / South-East of Rabat
- Altitude: 1700 to 2300 meters





Map from Dyni, USGS website

Mohammed Bencherifa, 2008



The oil shale deposit of Timahdit has been divided into 4 lithologic units, depending of the oil and compounds content, named from the top to the bottom of the deposit:

-T (4 layers)

- X (1 layer)
- Y (1 layer)
- M (7 layers)

Israeli/Jordanian Oil Shale – Also Related to Upwelling

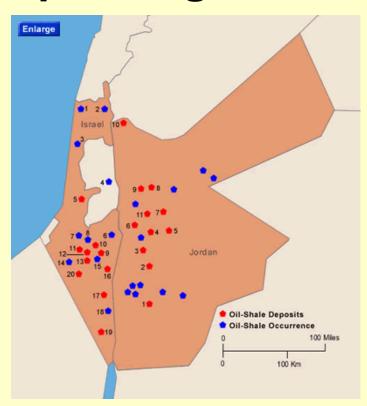
Bituminous chalks of Santonian to Maastrichitan age: 85 – 73 Ma (post OAEs)

Oil shales associated with porcellanites, cherts and phosphates Maximum TOC values – up to 20%

Sustained duration and permanence of the upwelling system

Productivity and location and depth of the oxygen minimum zone were the primary controls on TOC values

Lateral, predictive shifts in oil shale and phosphate deposits, consistent with very late Late Cretaceous sea level histories



Map from Dyni, USGS website

Geo -Summary from Bein, Almogi-Labin, and Sass

North African Oil Shale – 2: Related to Global Anoxic Events



The Mafatma Section Tarfaya Basin, Morocco

TOC contents up to 18wt% Hydrogen indices between 400 and 800 (mgHC/gTOC)

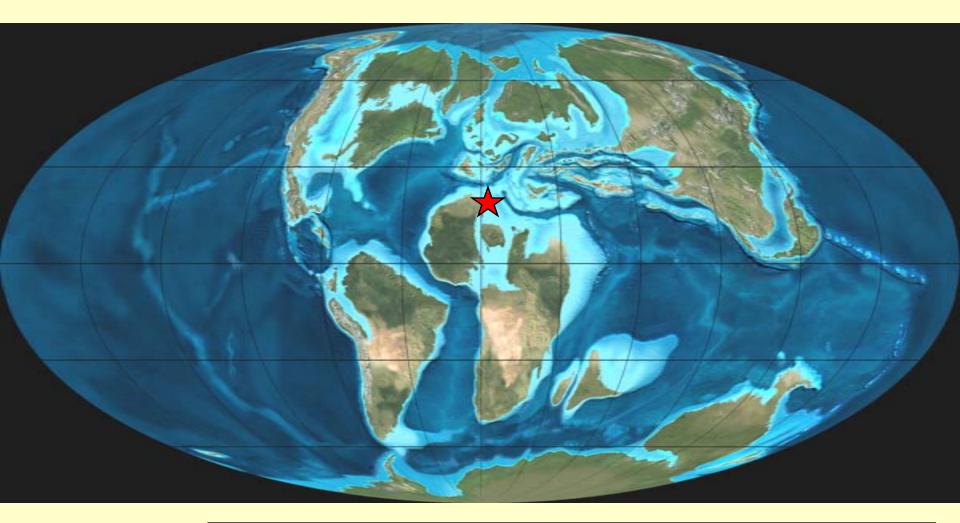
Age: 93.5 Ma (the Bonarelli Event - or OAE – 2 at the C/T boundary

Osmium spike: Carribbean volcanism (Turgeon and Creaser, 2008)

In the 1980s Shell studied the concept of an open-pit oil shale mine at the Tarfaya basin

Picture from Luning website: http://www.blackshale.com/pics/amafat.htm

Late Cretaceous: Flooding & Upwelling Across North Africa/Middle East



Ron Blakey website: http://jan.ucc.nau.edu/~rcb7/90moll.jpg

What About Oil Shale in South Africa?

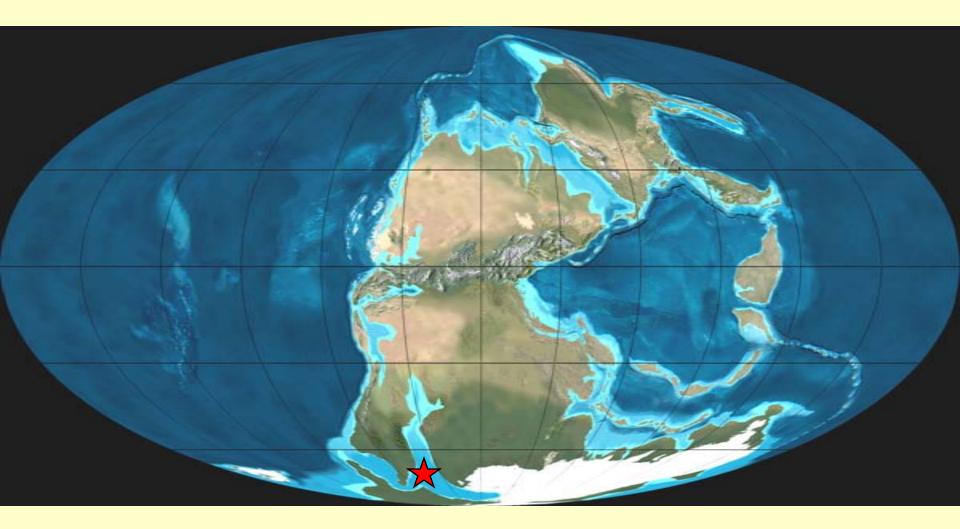
Whitehill Formation of South Africa and the Irati Formation of Brazil

Post-glacial flooding of SW Gondwana during the early Permian, by the Whitehill Sea and Irati Sea

Deposition of the Early to Late Permian Whitehill Formation occurred during a sea-level highstand in a juvenile foreland basin (Visser, 1992)

The Whitehill Formation consists of dark, carbonaceous, lacustrine shale overlain by siliciclastic turbidites with tuffs (Wickens, 1992)

Early Permian: Whitehill and Irati Seas



Ron Blakey website: http://jan.ucc.nau.edu/~rcb7/90moll.jpg

Conclusions

- Oil shale has been produced since 1596, but has always been more expensive than conventional crude
- Oil shale is global in occurrence, but still in its infancy with respect to assessment
- The sequence architecture of the lacustrine Green River Formation is pretty well understood and well mapped. Rich oil shale mostly occurs in the transgressive and late highstand systems tracts
- Stratigraphic patterns in the lacustrine Chinese oil shale deposits are insufficiently understood
- Shallow marine oil shale in North Africa and the Middle East formed at upwelling zones – with changing locations over time – and (regionally?) during OAE-2 (at the C/T boundary)
- Perhaps South Africa has a 'hidden' oil shale treasure?

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