The Haynesville Play: An Activity Update

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Abstract

Haynesville Shale, though a smaller player compared to its West Texas siblings in the Lower 48 arena, is an important play for domestic natural gas consumption. Perhaps even more so, it is a crucial play for the U.S. LNG export industry due to its vicinity to the majority of current and future export terminals and the growing demand for American LNG across Europe.

Lower gas prices over the years limited Haynesville's potential and attracted investment away from the play for years, though the higher prices of recent years gave it renewed hope. The question is, will the current increase in global demand for LNG benefit Haynesville, and is the play ready to meet the challenge?

This talk will focus on activity in Haynesville over the past few years, highlighting the main players, completion, production, and economic trends, as well as M&A, midstream, and export potential.