High-Resolution Chemostratigraphic Analysis of Wolfcamp D Shale-Unit in Upton and Midland Counties – Is it possible to identify stratigraphically significant surfaces using $\delta^{13}C_{carb}$?*

Frank Tamakloe¹, Andrea Erhardt¹, Michael M. McGlue¹, and Lowell Waite²

Search and Discovery Article #51605 (2019)**
Posted September 9, 2019

Abstract

The Late Paleozoic Ice Age represents a dynamic period in Earth system history recording a shift from icehouse to greenhouse conditions. Concomitant with this change was a series high-frequency, high-amplitude sea level fluctuations leading to the deposition of "Kansas type" cyclothems in the Mid-Continent, and a similar rhythmic expression of interbedded shales and carbonates in the Midland Basin. Geochemistry has the potential to highlight certain environmental conditions that may not be readily apparent at the core or outcrop scale. Stable isotope geochemistry is a particularly powerful tool when examining mud-rich successions, because changes in organic matter partitioning may be recorded first in δ^{13} CDIC of seawater and consequently in δ^{13} Ccarb of marine rocks. Provided significant post-depositional alteration has not occurred, δ^{13} Ccarb may also be used to document distinct chronostratigraphic time horizons within the subsurface. Here we use principle component analysis of a high-resolution XRF dataset in tandem with δ^{13} Ccarb measurements to document periods of organic matter enrichment as well as post-depositional organic matter destruction. We identify several thin bed intervals (<6 in.) marked by sharp negative δ^{13} Ccarb excursions and sedimentary features consistent with low sedimentation. These intervals are interpreted to have undergone significant bacterially mediated diagenesis and may mark periods of limited or non-deposition. We hypothesize these intervals also have the potential to be used as chemostratigraphic tie-points within the basin. Results of this study indicate that while post-depositional diagenetic processes in these Late Pennsylvanian mudstones have altered the primary δ^{13} Ccarb signal, δ^{13} Ccarb may still be used to capture potential correlations intrabasin. The workflow presented herein may aide correlation in mud-rich environments of deposition.

References Cited

Algeo, T.J., and P.H. Heckel, 2008, The Late Pennsylvanian Midcontinent Sea of North America: A Review: Palaeogeography, Palaeoclimatology, Palaeoecology, v. 268/3, p. 205-221.

^{*}Adapted from oral presentation given at 2019 AAPG Southwest Section Annual Convention, Dallas, Texas, April 6-9, 2019

^{**}Datapages © 2019 Serial rights given by author. For all other rights contact author directly. DOI:10.1306/51605Tamakloe2019

¹Department of Earth and Environmental Sciences, University of Kentucky, Lexington, KY (fmta223@q.uky.edu)

²Pioneer Natural Resources Company, Irving, TX

Baldwin, P.W., 2016, Lithostratigraphic and Geochemical Characterization of the Upper Pennsylvanian 'Wolfcamp D' Shale, Midland Basin (USA): Implications for Paleoenvironments and Unconventional Petroleum Reservoirs: M.S. Thesis, Earth and Environmental Sciences, University of Kentucky, Lexington, KY, 35, 96 p. doi.org/10.13023/ETD.2016.189

Blakey, R.C., 2014, Late Pennsylvanian Paleogeography: Colorado Plateau Geosystems, Phoenix, AZ.

Bohacs, K.M., 1998, Contrasting Expressions of Depositional Sequences in Mudrocks from Marine to Non-Marine Environs, *in* J. Schieber, W. Zimmerle, and P.S. Seth (eds.), Shales and Mudstones: Basin Studies Sedimentology and Palaeontology: Schweizerbart'sche Verlagsbuchhandlung, Stuttgart, p. 33-78.

Bohacs, K.M., G.J. Grabowski, A.R. Carroll, P.J. Mankiewicz, K.J. Miskell-Gerhardt, J.R. Schwalbach, M.B. Wegner, and J.A. Simo, 2005, Production, Destruction, and Dilution- The Many Paths to Source-Rock Development, *in* N.B. Harris (ed.), The Deposition of Organic-Carbon-Rich Sediments: Models, Mechanisms, and Consequences: SEPM (Society for Sedimentary Geology), Special Publication 82, p. 61-101.

Heckel, P.H., 1977, Origin of Phosphatic Black Shale Facies in Pennsylvanian Cyclothems of Mid-Continent North America: American Association of Petroleum Geologists Bulletin, v. 61/7, p. 1045-1068.

Irwin, H., and C. Curtis, 1977, Isotopic Evidence of Diagenetic Carbonates Formed During Burial of Organic-Rich Sediments: Nature, v. 269, p. 209-213.

Lazar, O.R., K.M. Bohacs, J. Schieber, J.H. Macquaker, and T.M. Demko, 2015, Mudstone Primer: Lithofacies Variations, Diagnostic Criteria, and Sedimentologic-Stratigraphic Implications at Lamina to Bedset Scales: SEPM (Society for Sedimentary Geology) Concepts in Sedimentology and Paleontology 12, ISBN 978-1-56576-339-5, 205 p.

McGlue, M.M., P. Baldwin, P. Ryan, Z. Perlman, C. Rucker, T. Janousek, T. Chapman, A. Eliopolous, M. Swallom, J. Lucas, C. Eble, R. Freeman, and E. Woolery, 2014, UK-Pioneer Wolfcamp D Joint Project Progress Report [PowerPoint slides].

Nakamura, K., 2015, Chemostratigraphy of the Late Cretaceous Western Interior (Greenhorn, Carlile, and Niobrara Formations), Denver Basin, CO, U.S.A: Ph.D. Thesis, Geology and Geological Engineering, Colorado School of Mines, Golden, CO, 93 p.

Reis, A.J., 2018, A Multi-Indicator Approach to Understanding the Diagenesis of Carbonates in Pennsylvanian Mudrocks of the Midland Basin: M.S. Thesis, Earth and Environmental Sciences, University of Kentucky, Lexington, KY, 56, 56 p. doi.org/10.13023/ETD.2018.183

Ryan, P.T., 2016, Stratigraphic, Geochemical, and Well Log Analysis of the Wolfcamp-D Unconventional Play in the Central Midland Basin, Texas: M.S. Thesis, Earth and Environmental Sciences, University of Kentucky, Lexington, KY, 43, 98 p. doi.org/10.13023/ETD.2016.469

Song, H., H. Song, T.J. Algeo, J. Tong, S.J. Romaniello, Y. Zhu, D. Chu, Y. Gong, and A.D. Anbar, 2017, Uranium and Carbon Isotopes Document Global-Ocean Redox- Productivity Relationships Linked to Cooling During the Frasnian-Famennian Mass Extinction: Geology, v. 45, p. 887-890.

Waite, L., and B. Henk, 2014, Late Paleozoic Shelf and Slope Systems with Emphasis on Basinal Processes: Sacramento and Guadalupe Mountains: Field Trip Guide.

Waite, L., and T. Read, 2014, Unraveling the Wolfcamp D Interval in the Midland Basin: Initial Observations. New Plays and Shale Technology Team: Pioneer Natural Resources, Internal Document.

Website Cited

https://www.woodmac.com/news/editorial/delaware-wolfcamp/. Website accessed August 2019.

High-Resolution Chemostratigraphic Analysis of Wolfcamp D Shale - Unit in Upton and Midland Counties – Is it possible to identify stratigraphically significant surfaces using $\delta^{13}C_{CARB}$?

Frank Tamakloe¹, Andrea Erhardt¹, Michael McGlue¹, Lowell Waite²

Department of Earth and Environmental Sciences, University of Kentucky
 Pioneer Natural Resources Company

Adaptation of Southwest Section AAPG Poster Presentation April 6-9th, 2019





Outline

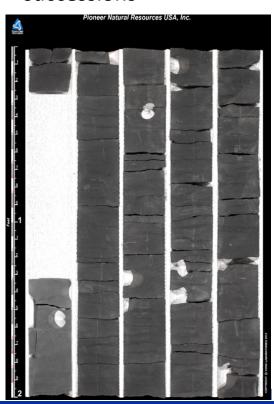
- 1. Introduction
 - ☐ Motivation, Midland Basin, Carbon Isotopes
- 2. Methods
 - ☐ Stable Isotope Geochemistry, PCA
- 3. Results
 - $\square \delta^{13}C_{CARB}$ Midland and Upton Counties
- 4. Discussion
 - $\Box \delta^{13}C_{CARB}$ record, Potential Correlations
- 5. Conclusions

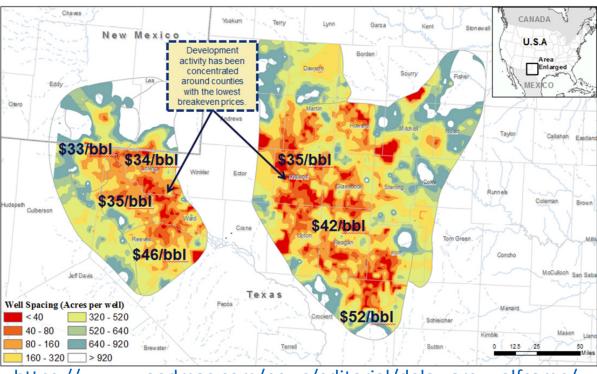




Motivation

- ☐ Heterogeneity is inherent in mudstone dominated successions
- This heterogeneity may not be apparent using traditional methods of characterization
- ☐ Since geologic factors have been shown to have the greatest affect on expected ultimate recovery (EUR), there is a need for detailed characterization of mudstone-dominated successions





https://www.woodmac.com/news/editorial/delaware-wolfcamp/

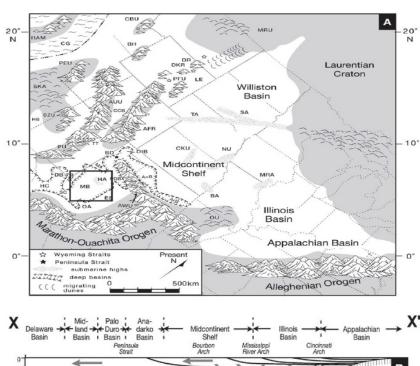


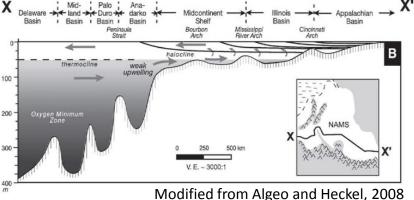
Objectives

- Determine if carbon isotopes can illuminate paleo-environmental processes associated with the deposition of the Midland Basin WCD
- 2. Given this understanding, determine if a high-resolution (every 2 in.) carbon isotope ($\delta^{13}C_{CARB}$) record can aide in correlation within the basin



Regional Paleogeography





Panthalassic Ocean

Position of the Midland Basin during Late
Pennsylvanian led to the development of a
monsoonal climate, impacting circulation and
sedimentation patterns within the basin



Global

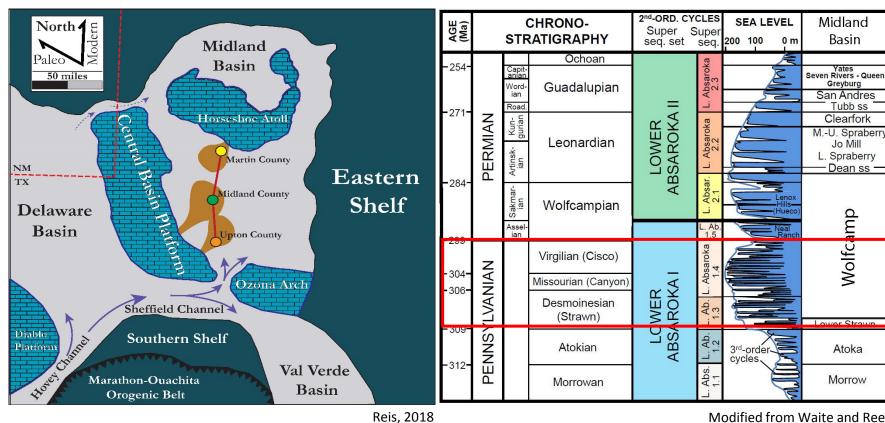
Climatic

State

"Greenhouse"

"Icehouse" climate

Study Area



Modified from Waite and Reed, 2014

Two cores in varying degrees of proximity to carbonate buildups within the basin

High frequency, high amplitude sea level fluctuations associated with L. Absaroka Super Sequences 1.3 & 1.4

Introduction | Methods | Results | Discussion | Conclusions

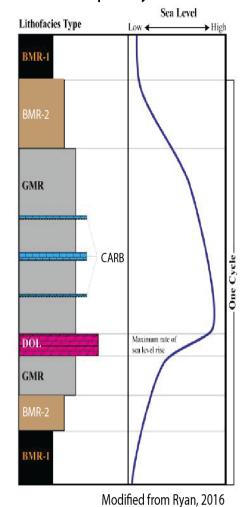


WCD vs Kansas Type Cyclothems

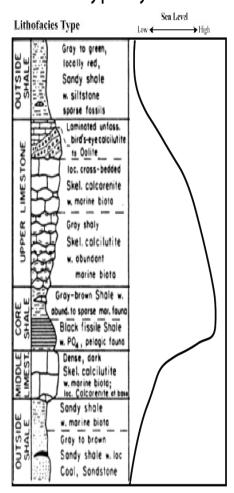
Lithofacies Description

- BMR-1 (siliceous OM-rich mudstone) High Si%, Low Al%, High TOC Wt%, abundant phosphate nodules
- BMR-2 (clayey OM-rich mudstone) High Al%, moderate TOC Wt%, absence of phosphate nodules
- ☐ GMR (calcareous mudstone)
 High Ca%, normal grading
- ☐ CARB (carbonate)
 allochthonous fossil hash, sharp
 scoured bases
- DOL (dolomite)
 microcrystalline-cement texture

Wolfcamp D Cyclothem



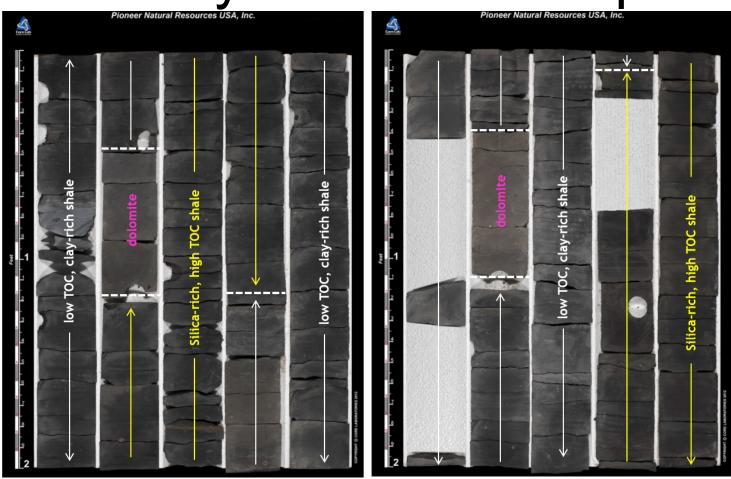
Kansas Type Cyclothem



Modified from Heckel, 1977



WCD Cyclothem Example



WCD Depositional Packages 20-30 ft. in thickness



Organic Matter Enrichment

OM enrichment may be attributed to a function of:

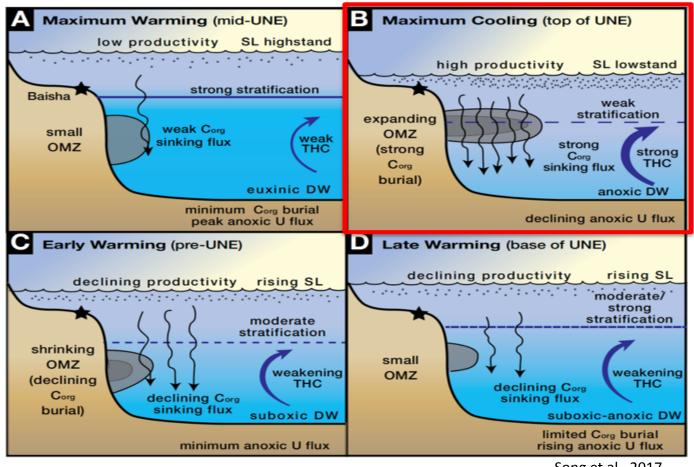
- **□**Productivity
 - -Rate at which OM is exported from surface waters
- **□** Destruction
 - -Rate at which OM is destroyed
 - -Function of oxygenation
- **□** Dilution
 - -Defined by non OM sedimentation rate

Bohacs et al., 1997



Conceptual Model for OM enrichment

Stratification is a catalyst for OME

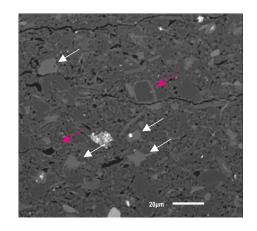


Song et al., 2017



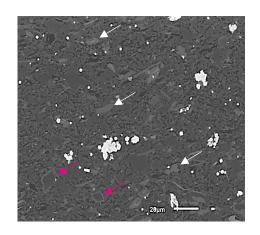
Carbon Isotopes ($\delta^{13}C_{CARB}$)

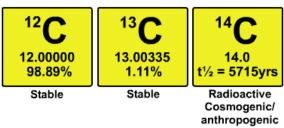
Carbon isotopes can be used to track changes in OM partitioning



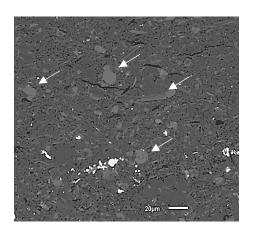
Positive $\delta^{13}C_{CARB}$ Excursions

OM Enrichment results in burial and preservation of ¹²C rich OM





$$\delta^{13}\mathrm{C} = \left(rac{\left(rac{^{13}\mathrm{C}}{^{12}\mathrm{C}}
ight)_\mathrm{sample}}{\left(rac{^{13}\mathrm{C}}{^{12}\mathrm{C}}
ight)_\mathrm{standard}} - 1
ight) imes 1000~\%$$



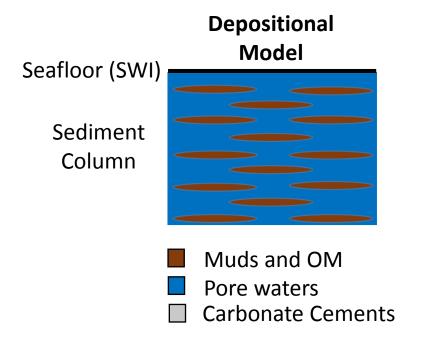
Negative $\delta^{13}C_{CARB}$ Excursions

- ☐ Destruction of ¹²C rich OM
- □ Releases ¹²C rich CO₂ resulting in carbonate cements ¹²C



Process

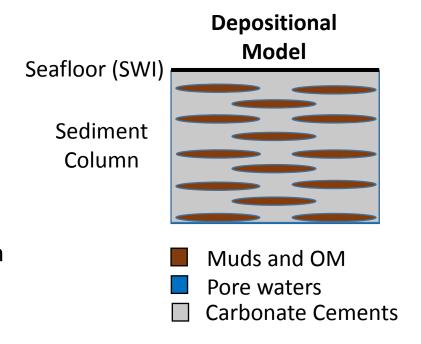
- Muds and OM deposited at SWI
- Carbonate cements precipitate out from the marine DIC pool
 - \square OM enrichment and burial of OM results more positive δ^{13} C in the marine DIC reservoir
 - □ Diagenesis results in the destruction of OM and production of carbonate cements rich in ¹²C





Process

- Muds and OM deposited at SWI
- Carbonate cements precipitate out from the marine DIC pool
 - \square OM enrichment and burial of OM results more positive δ^{13} C in the marine DIC reservoir
 - □ Diagenesis results in the destruction of OM and production of carbonate cements rich in ¹²C





Early Diagenesis

1. Bacterial Sulfate Reduction

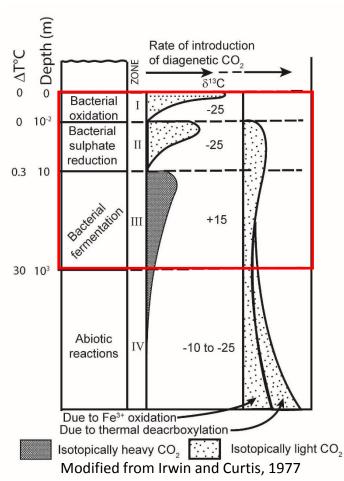
$$2CH_2O + SO_4^{2-} \rightarrow 2HCO_3^- + H_2S$$

Sedimentary features: Iron rich minerals including pyrite and Fe-carbonates

2. Methanogenesis

$$CH_3OOH \rightarrow CH_4 + CO_2$$

☐ Sedimentary features: ferroan dolomite





Early Diagenesis

1. Bacterial Sulfate Reduction

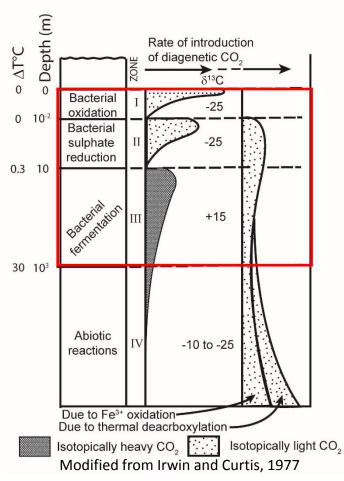
$$2CH_2O + SO_4^{2-} \rightarrow 2HCO_3^- + H_2S$$

Sedimentary features: Iron rich minerals including pyrite and Fe-carbonates

2. Methanogenesis

$$CH_3OOH \rightarrow CH_4 + CO_2$$

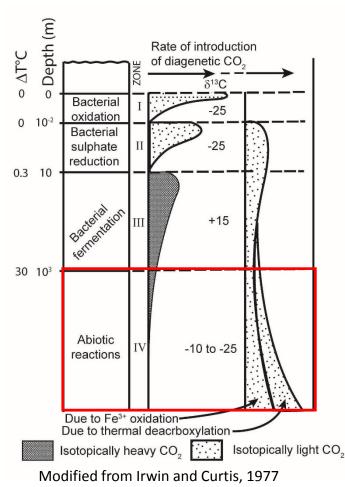
☐ Sedimentary features: ferroan dolomite





Late-Stage Diagenesis

- 1. Burial Diagenesis
 - ☐ Conversion of smectite to illite consumes K and releases Fe and Mg
 - ☐ Sedimentary features: ferroan dolomite
- 2. Brine Influence
 - ☐ Brine migration in the Triassic





Methods

Stable Isotope Analysis

- ☐Bulk samples were homogenized and collected using a dremel
- □δ¹³C_{CARB} measurements collected using ThermoFinnegan GasBench 2 connected to a Delta Plus IRMS



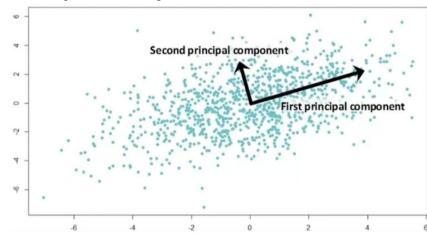


Methods

XRF data collected by previous students on handheld device



Principal Component Analysis on previously collected XRF data



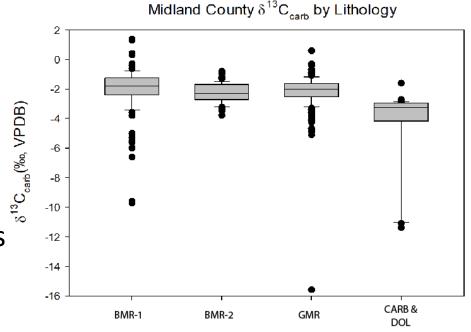
SEM Image Analysis





Midland County $\delta^{13}C_{CARB}$

- \square BMR-1 δ^{13} C_{CARB} measurements more positive in comparison to other measurements
- There are several anomalously negative $\delta^{13}C_{CARB}$ measurements within the BMR-1, GMR, and CARB and DOL lithofacies



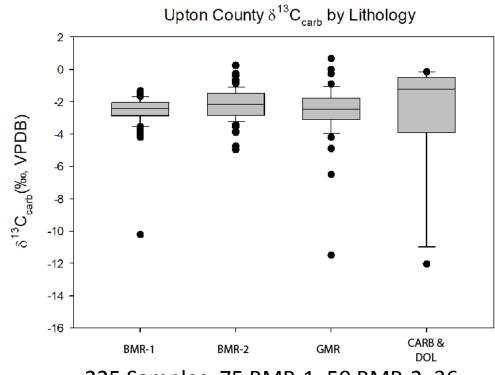
405 Samples, 108 BMR-1, 81 BMR-2, 208 GMR, 32 CARB & DOL



Upton County δ¹³C_{CARB}

 \Box Lack of positive BMR-1 δ^{13} C_{CARB} measurements in comparison to other lithofacies

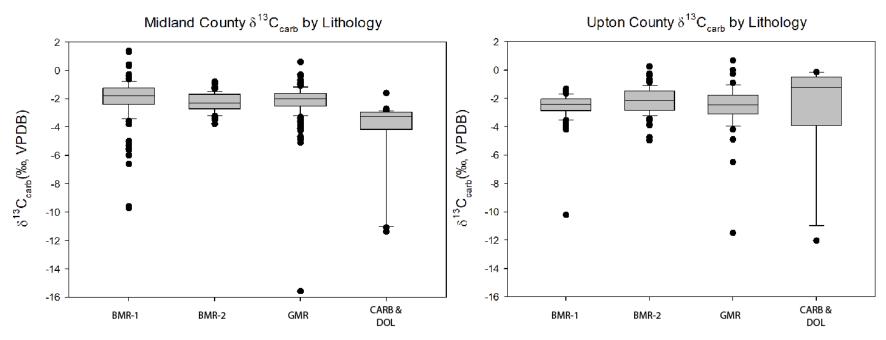
 \Box Anomalously negative $\delta^{13} C_{CARB}$ measurements within the BMR-1, GMR, and CARB and DOL lithofacies



225 Samples, 75 BMR-1, 50 BMR-2, 36 GMR, 13 CARB & DOL



Midland vs Upton $\delta^{13}C_{CARB}$

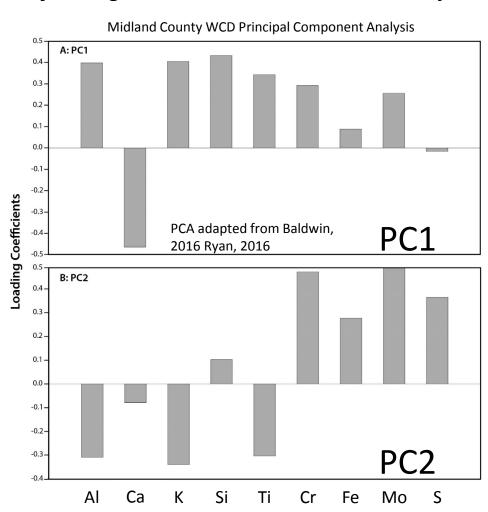


 \square Midland County δ^{13} C_{CARB} measurements within BMR-1 are elevated in comparison to Upton County

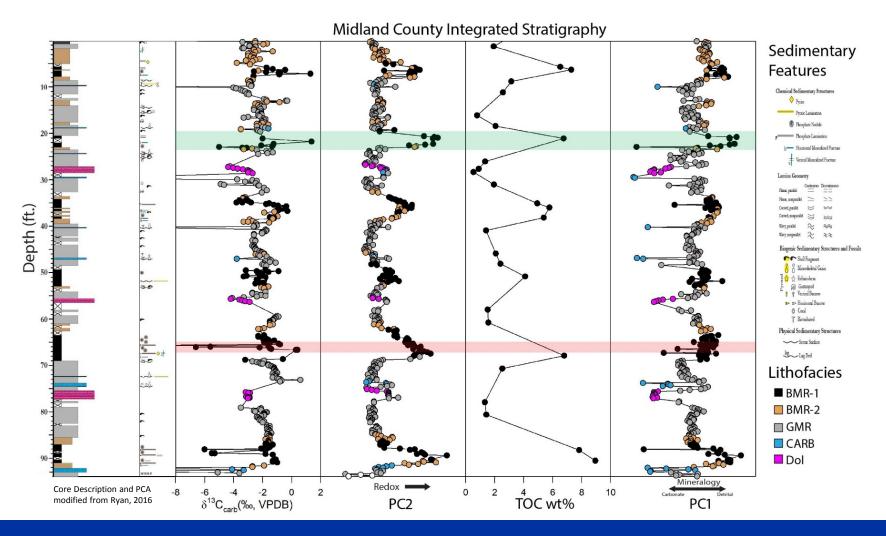
Principal Component Analysis

PCA reduced the dimensionality of major rock forming and redox elements in this study

- Previous UK Graduates used PCA to identify depositional cycles within core
- □ PC1 Mineralogy
 - -Positive Loading: Al, K, Si, Ti (Detrital)
 - -Negative Loading: Ca (Carbonate)
- ☐ PC2 Redox
 - -Positive Loading: Cr, Mo, S (Restriction)
 - -Negative Loading: Al, K, Ti (Detrital)
- Midland County
 - -First two principle components account for more the 60% of the variance within the dataset (PC1:44%, PC2: 23%)
- **□** Upton County
 - -First two principle components account for more the 80% of the variance within the dataset (PC1:60%, PC2: 21%)



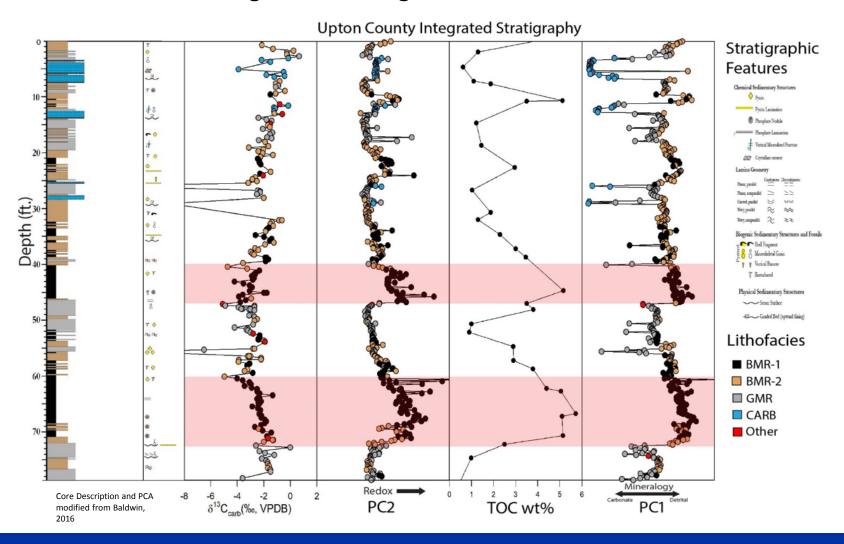
Midland County Integrated Stratigraphy A signal reflecting OM enrichment





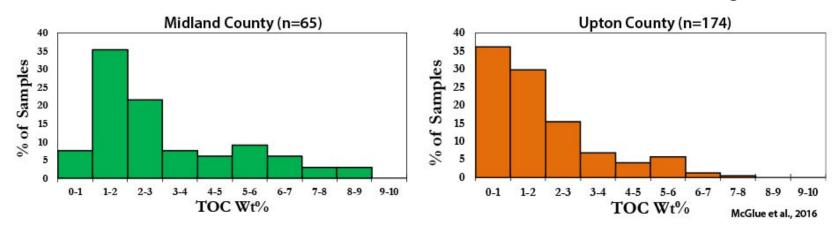
Upton County Integrated Stratigraphy

A signal reflecting the destruction on OM





Midland vs Upton County

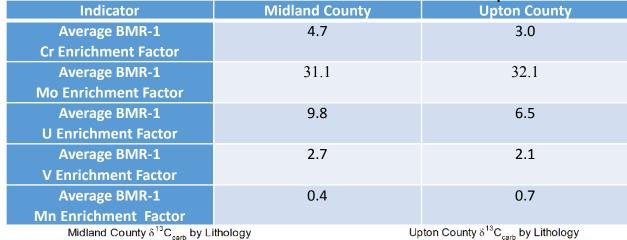


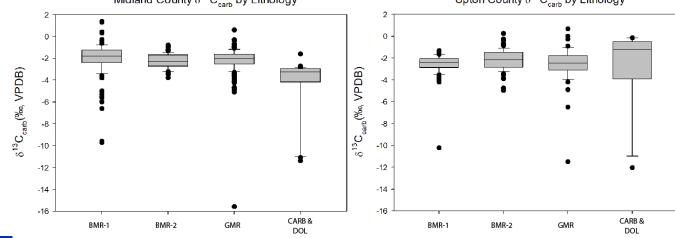
- ☐ A marked difference exists in TOC Wt% measurements between Midland and Upton County
- ☐ Differences in OM enrichment may be attributed to a function of:
 - -Productivity
 - -Preservation
 - -Dilution



Midland vs Upton County Preservation and Dilution

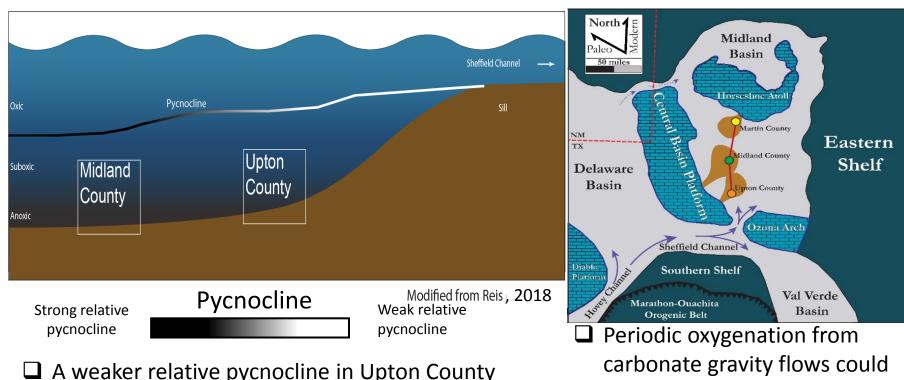
- Enrichment Factors within BMR-1 in Midland and Upton Counties
- Redox measurements suggest a more oxic bottom waters and less preservation in Upton County in comparison to Midland County
- More positive δ¹³C_{CARB}
 measurements in Midland
 County within BMR-1
 suggest increased
 preservation of OM





Midland vs Upton County Preservation and Dilution

Redox and $\delta^{13}C_{CARR}$ measurements suggest more oxic bottom waters and less preservation in Upton County in comparison to Midland County



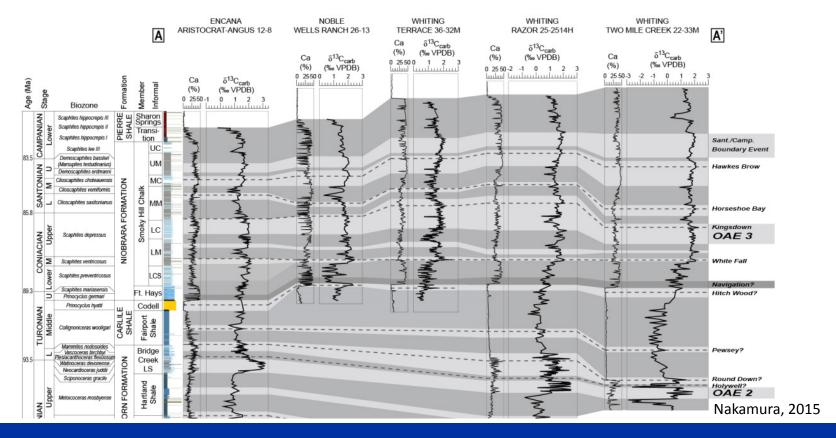
■ A weaker relative pycnocline in Upton County may have led to more vertical mixing with oxygenated waters in the photic zone

have led to more oxygenation in Upton County.



Positive $\delta^{13}C_{CARB}$ excursions reflecting a primary signal can be used for correlation

- lacktriangle Ocean $\delta^{13}C_{DIC}$ is well mixed and varies on short time-scales
- lacktriangledown Positive $\delta^{13}C_{CARB}$ excursions may represent primary OM burial events

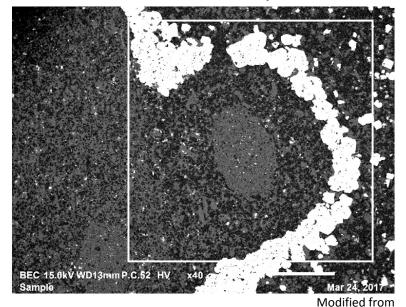




SEM images of microbially-mediated diagenesis

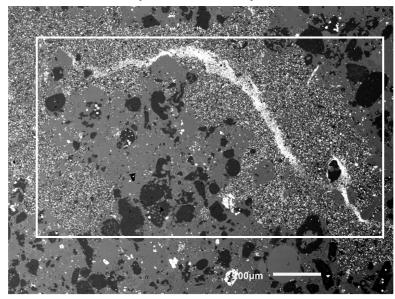
"Existence of an early 'cement' may represent a pause in sediment accumulation" "Extent of cementation may represent duration of hiatus in sediment accumulation" Using $\delta^{13}C_{CARB}$ we can effectively measure the extent of cementation $_{\text{Mudstone Primer}}^{\text{Lazar et al., 2015}}$

Midland County



10ft. $\delta^{13}C_{CARB}$ value of -8.5 ‰

Upton County



29ft. $\delta^{13}C_{CARB}$ value of -9 ‰

Reis, 2018



Early diagenesis at the SWI is near instantaneous with respect to geologic time Several sedimentary features in hand sample exist pointing early-diagenetic processes

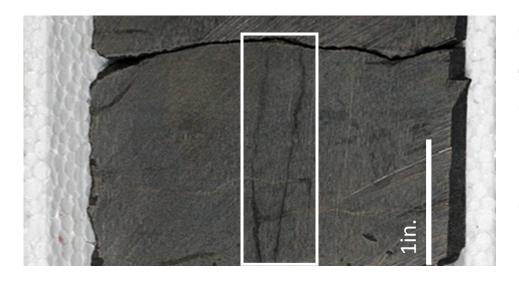


- 1in.
- ☐ Vertical burrow at 26 ft. in Upton County points to extended duration at or near the SWI
- \square $\delta^{13}C_{CARB}$ value of -12 %.

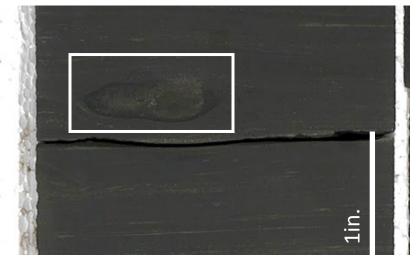
 \square Phosphate nodules may signify exposure at or near the SWI resulting in anomalously negative $\delta^{13}C_{CARB}$ value



Early diagenesis at the SWI is near instantaneous with respect to geologic time Several sedimentary features in hand sample exist pointing early-diagenetic processes



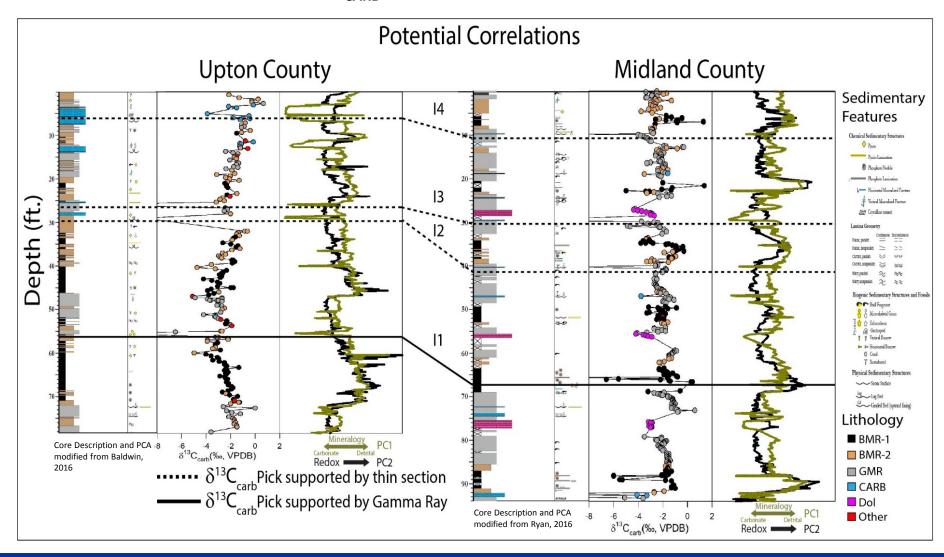
- ☐ Vertical burrow at 26 ft. in Upton County points to extended duration at or near the SWI
- \square $\delta^{13}C_{CARB}$ value of -12 %.



Phosphate nodules may signify exposure at or near the SWI resulting in anomalously negative $\delta^{13}C_{CARB}$ value



Sharp negative $\delta^{13}C_{CARB}$ excursions may aide in correlation





Conclusions

- $\Box \delta^{13} C_{CARB}$ can be used to inform paleo-environmental processes
 - -Using the framework developed, the distribution $\delta^{13}C_{CARB}$ measurements observed suggests the Upton County locality was more heavily influenced by the destruction of OM relative to Midland County
- \square Sharp negative $\delta^{13}C_{CARB}$ excursions may aide in correlation within the basin
 - -Early diagenetic in nature
 - -Geochemical record at Midland and Upton localities
- ☐ Future work will be needed to determine the validity of correlations proposed in this study
 - -Sulfur Isotopes Redox conditions and nature of sharp negative $\delta^{13} C_{CARB}$ excursions
 - -Access to more core can help determine the regional extent of the surfaces shown in this study



Acknowledgements

-Eva Lyon

-Alex Reis

□Committee:

- -Dr. Andrea Erhardt (Chair)
- -Dr. Michael McGlue
- -Dr. Ryan Thigpen

UKSIGL:

- -Dr. Jordon Munizzi (Lab Manager) -Elizabeth Avery
- -April Collins
- -Bailee Morrison
- -Rowan Rich

□ Pioneer Natural Resources:

- -Lowell Waite
- -Tom Spalding
- -Dan Spaulding

PIONEER

NATURAL RESOURCES















References

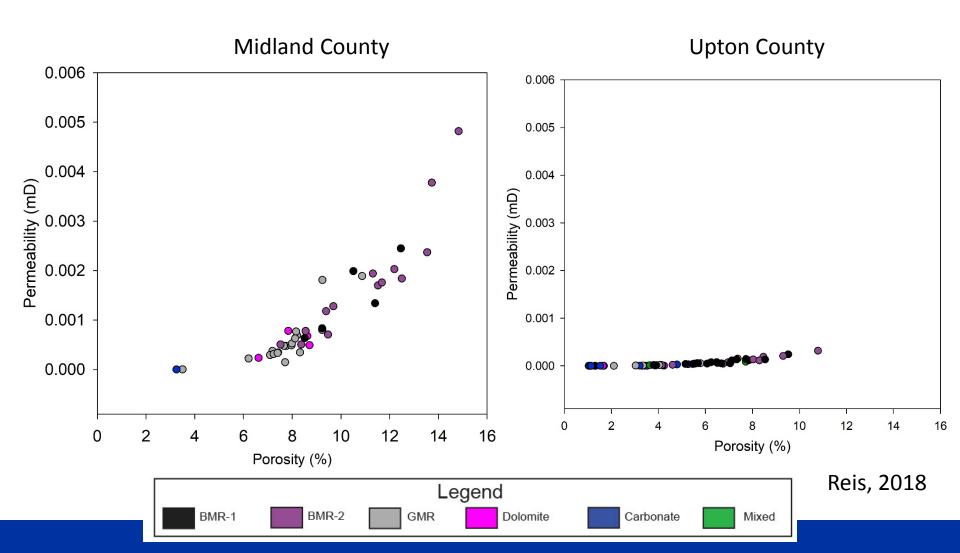
- Algeo, T. J. and Heckel, P. H., 2008. The Late Pennsylvanian midcontinent sea of North America: A review. Palaeogeography, Palaeoclimatology, Palaeoecology 268, 205-221.
- Baldwin, P. W., 2016. Lithostratigraphic and geochemical characterization of the Upper Pennsylvanian 'Wolfcamp D' Shale, Midland Basin (USA): implications for paleoenvironments and unconventional petroleum reservoirs. Theses and Dissertations--Earth and Environmental Sciences. 35.
- Bohacs, K. M., Grabowski Jr, G. J., Carroll, A. R., Mankiewicz, P. J., Miskell-Gerhardt, K. J., Schwalbach, J. R., Wegner, M. B., and Simo, J. T., 2005. Production, destruction, and dilution—The many paths to source-rock development. SEPM Special Publication 82, 61-101.
- Lazar, O. R., Bohacs, K. M., Schieber, J., Macquaker, J. H., and Demko, T. M., 2015. Mudstone Primer: Lithofacies variations, diagnostic criteria, and sedimentologic-stratigraphic implications at lamina to bedset scales. SEPM (Society for Sedimentary Geology).
- McGlue, M.M., Baldwin, P., Ryan, P., Perlman, Z., Rucker, C., Janousek, T., Chapman, T., Eliopolous, A., Swallom, M., Lucas, J., Eble, C., Freeman, R., Woolery, E., 2014. UK-Pioneer Wolfcamp D Joint Project Progress Report [PowerPoint slides]
- Nakamura, K., Chemostratigraphy of the Late Cretaceous Western Interior (Greenhorn, Carlile, and Niobrara formations), Denver Basin, CO, U.S.A. Geology and Geological Engineering. Colorado School of Mines
- Reis, A.J., 2018. A Multi-Indicator approach to understanding the diagenesis of carbonates in Pennsylvanian mudrocks of the Midland Basin, Earth and Environmental Sciences. University of Kentucky, 56.
- Ryan, P.T., 2016. Stratigraphic, geochemical, and well log analysis of the Wolfcamp-D unconventional play in the Central Midland Basin, Texas. Theses and Dissertations--Earth and Environmental Sciences. 43.
- Song, H., Song, H., Algeo, T. J., Tong, J., Romaniello, S. J., Zhu, Y., Chu, D., Gong, Y., and Anbar, A. D., 2017. Uranium
 and carbon isotopes document global-ocean redox- productivity relationships linked to cooling during the FrasnianFamennian mass extinction. Geology 45, 887-890.



Backup



Porosity-Permeability





Spectral Gamma vs Carbon Isotopes

