

Fracture-Matrix Interaction, Fluid Flow and Chemical Movement in Shale*

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Abstract

Even after hydraulic fracturing, the issues of steep initial decline and low overall recovery of hydrocarbons (oil and gas) from fine-grained reservoirs affect the economic sustainability of shale resource development. In low-permeability unsaturated fractured shale, fluid flows predominantly through the interconnected fracture network, with some fluid imbibing into the neighboring shale matrix. Imbibition (driven by capillary pressure gradient) advectively transports chemicals from fracture into matrix. Diffusion (driven by concentration gradient) can diffusively transport chemicals into/from the matrix. Once in the matrix, sorbing chemicals can sorb onto matrix rock. All these interacting processes (imbibition, sorption, and diffusion) control fluid flow and chemical transport in fractured shale. Microscopic characteristics of porous matrix – pore shape, pore-size distribution, pore connectivity – influence macroscopic behavior of fluid flow and chemical transport and can therefore affect the fate of injected fracturing fluids, flowback and produced fluids, as well as the exploration of hydrocarbons in hydraulically-fractured shales. Using an innovative and complementary laboratory approaches, such as imbibition and diffusion tests employing nano-sized tracer recipe followed with microscale mapping of tracers, our work indicates the limited fracture–matrix interactions in fractured shale, with low pore connectivity of nm-sized shale matrix pores and the consequent limited (sub-mm near the fracture face) accessible porosity and anomalous diffusion to the stimulated fracture network and producing wellbore.

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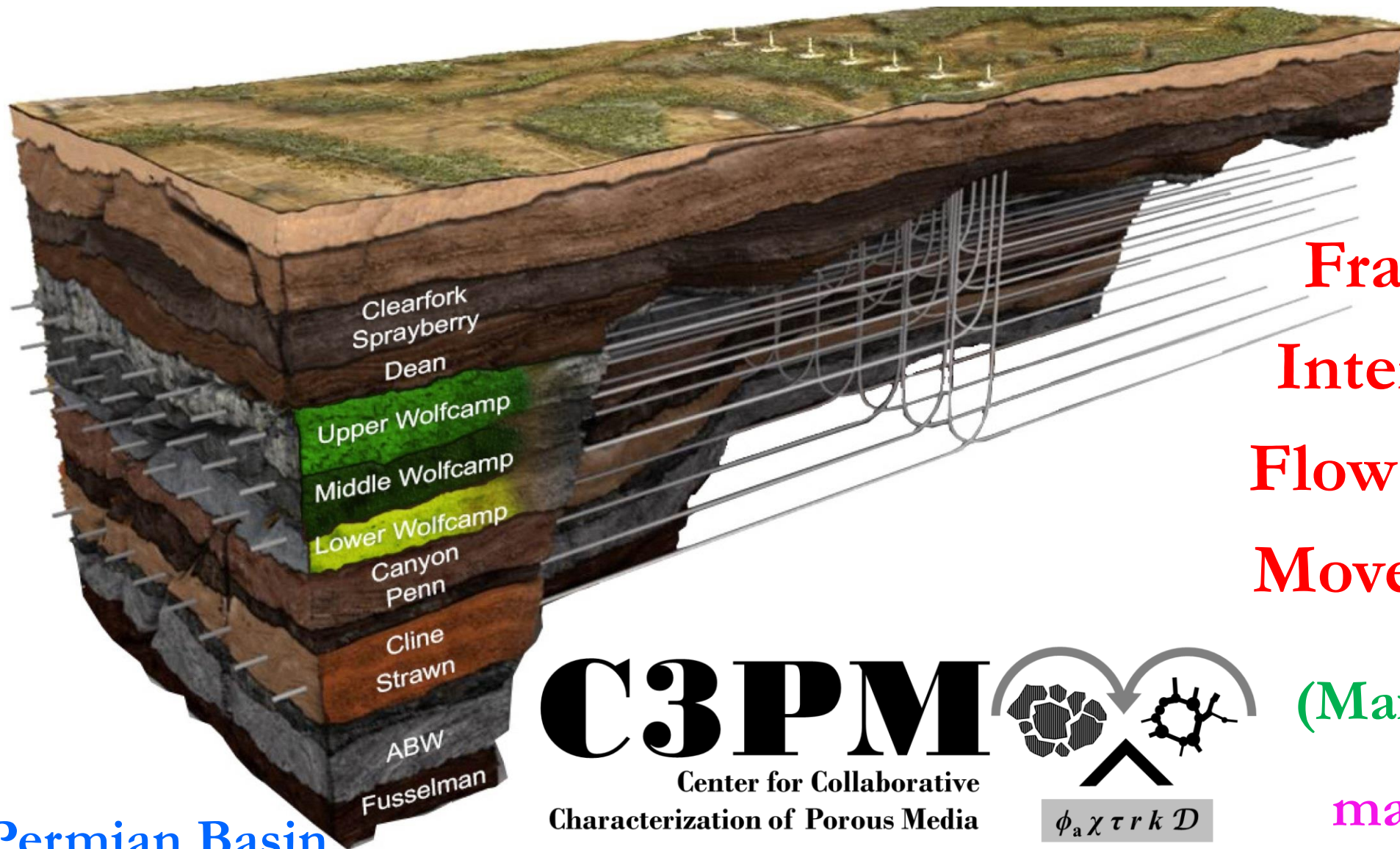
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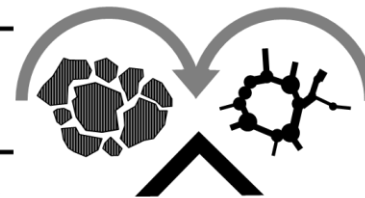
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Fracture-matrix Interaction, Fluid Flow and Chemical Movement in Shale

C3PM

Center for Collaborative
Characterization of Porous Media



$\phi_a \chi \tau r k D$

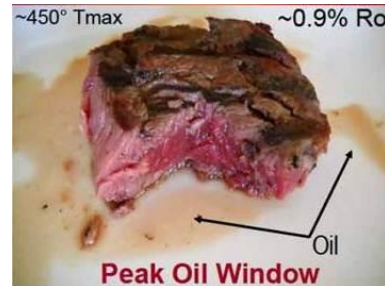
(Max) Qinhong Hu

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- Production decline and fracture-matrix interaction

- Scientific issues across scales

- ✓ Connectivity
- ✓ Wettability
- ✓ Accessibility
- ✓ Diffusivity
- ✓ Tortuosity
- ✓ Permeability
- ✓ Capillarity
- ✓ Fracability
- ✓ Productivity

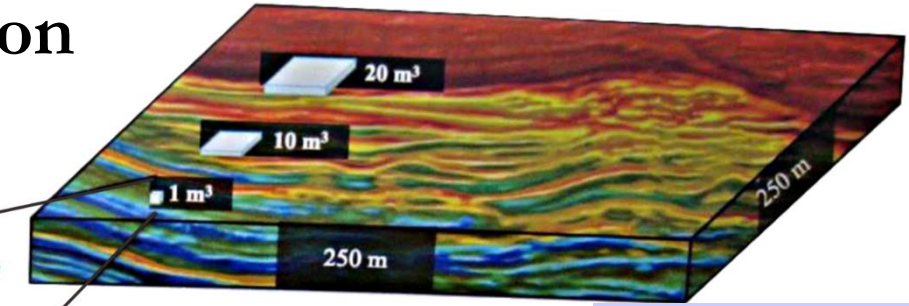
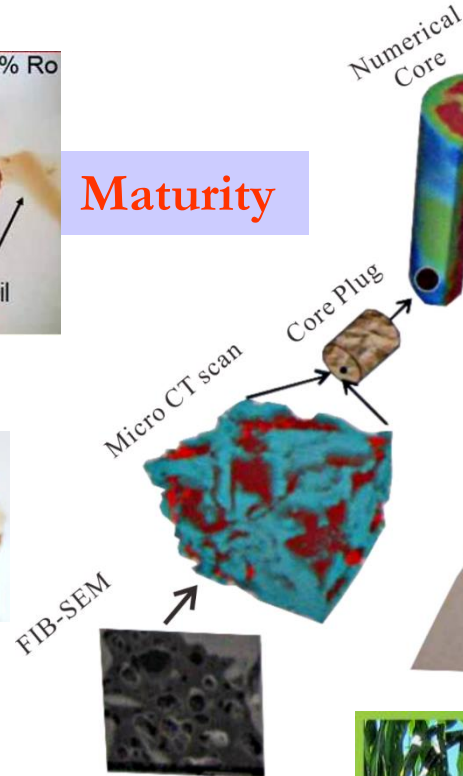


Maturity

Mixed wettability



Fracability



Dual connectivity in 3-D space

Upscale

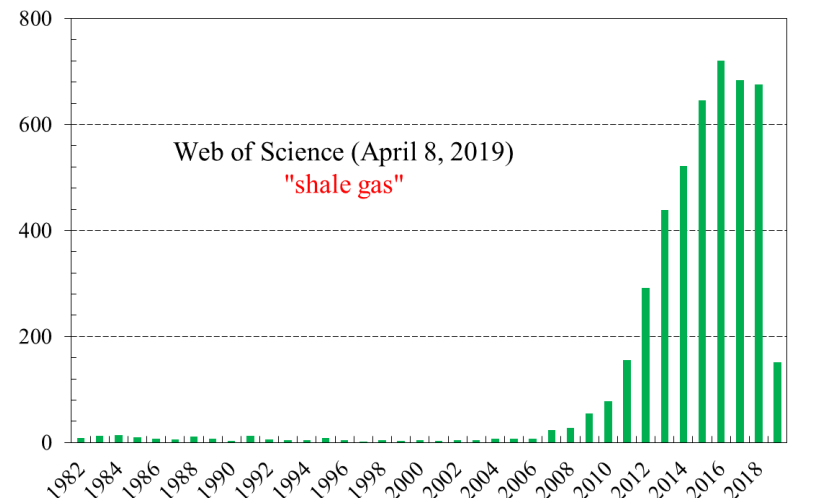
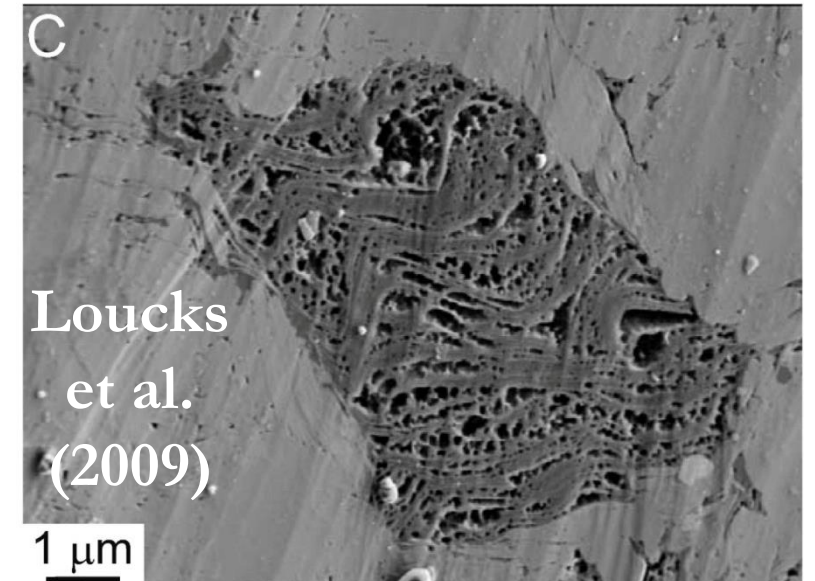
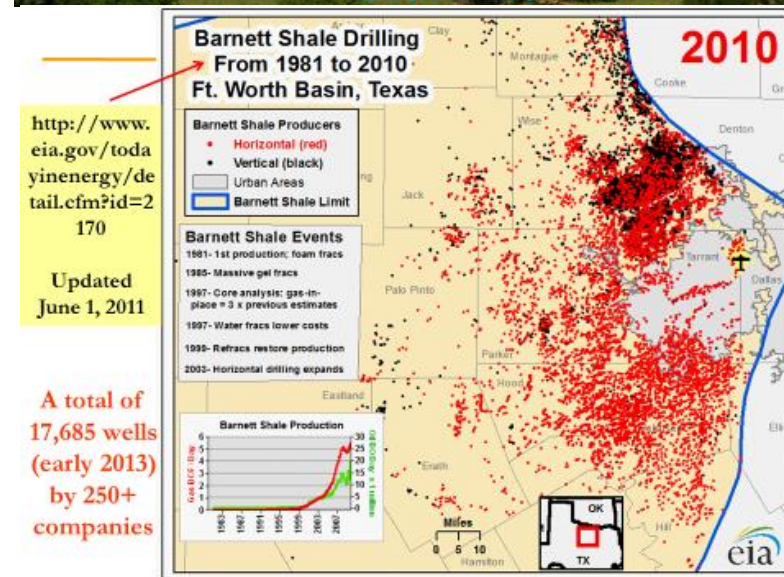
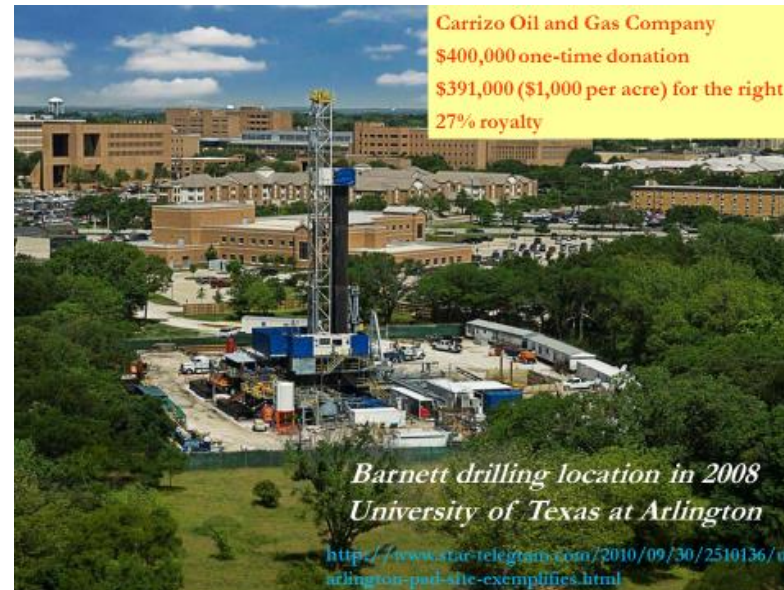
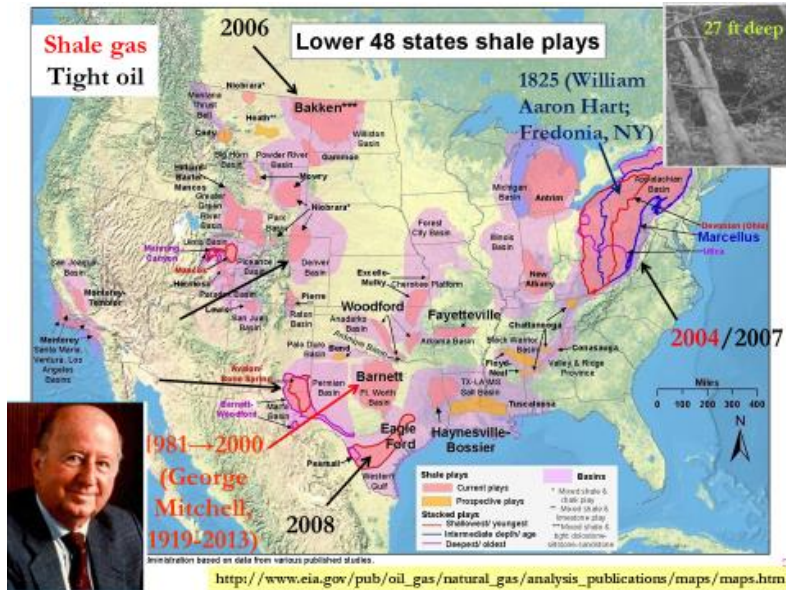
0.23 vs. 0.85 nm



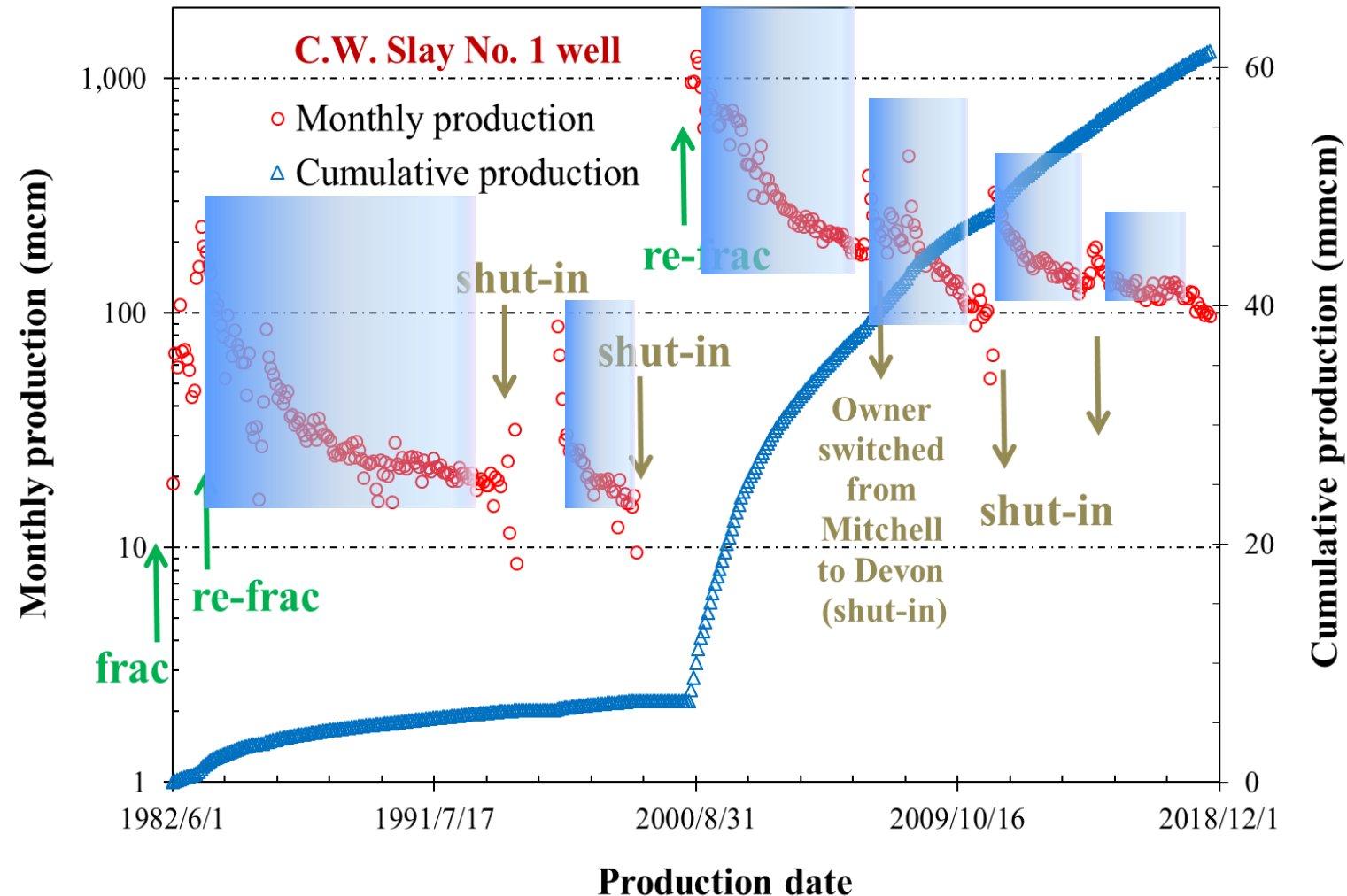
Fluid movement in 2-D space



- Summary

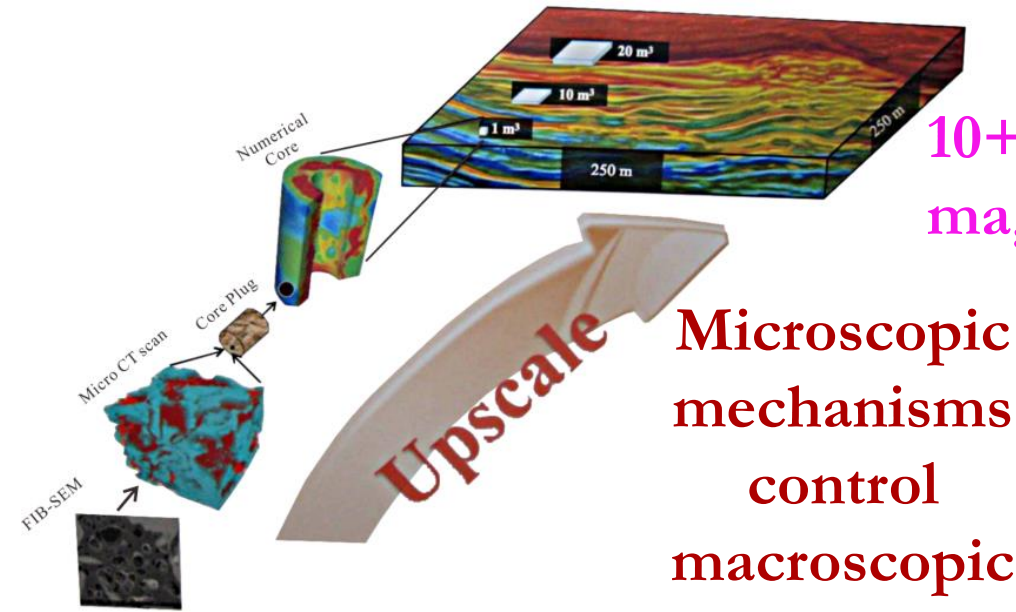


Production history of 1st shale gas well



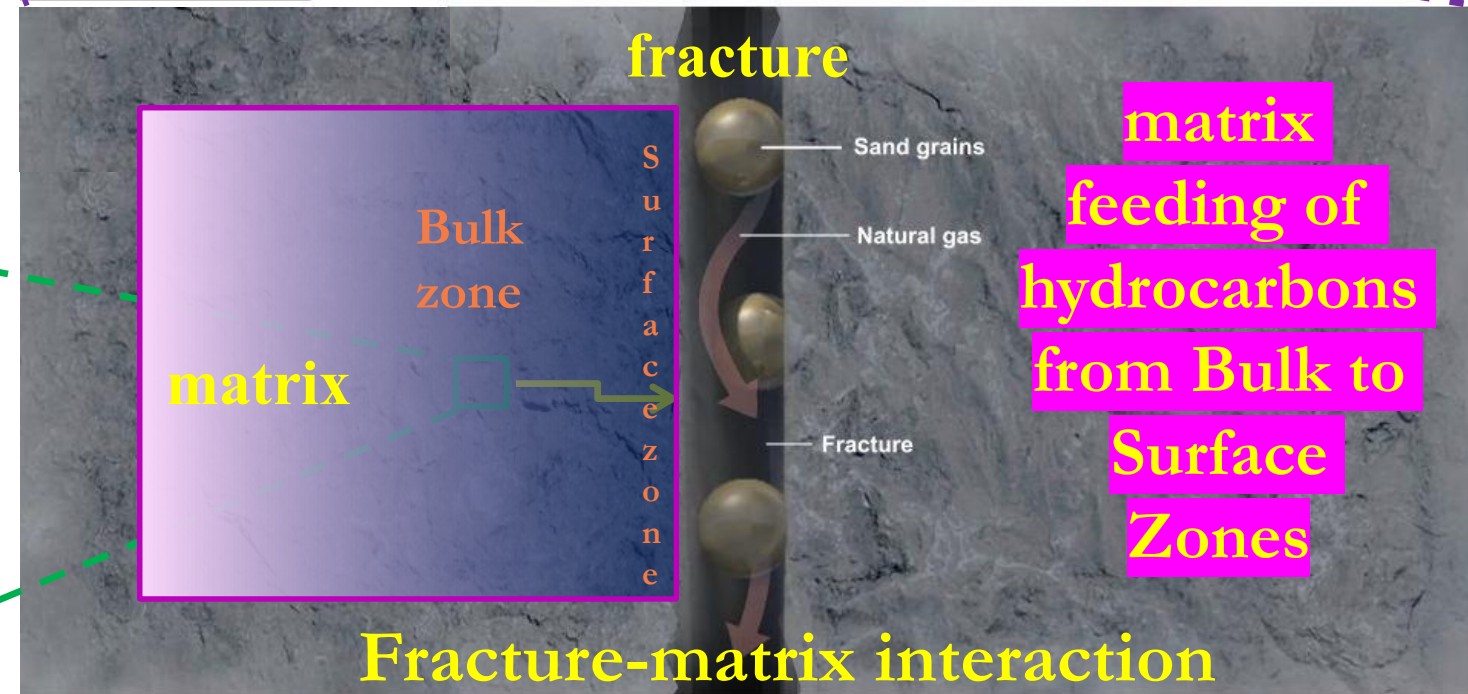
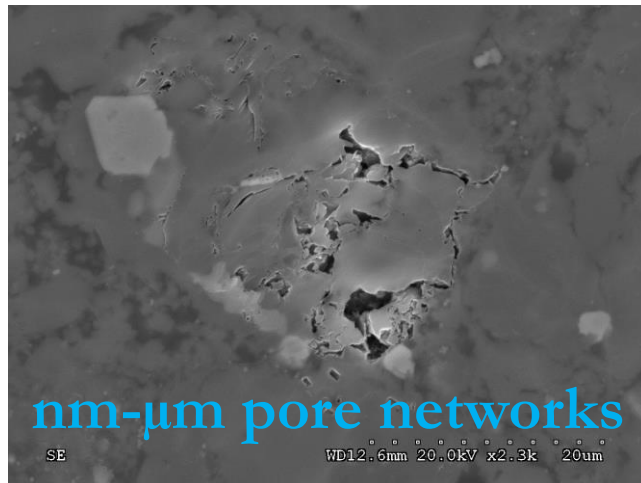
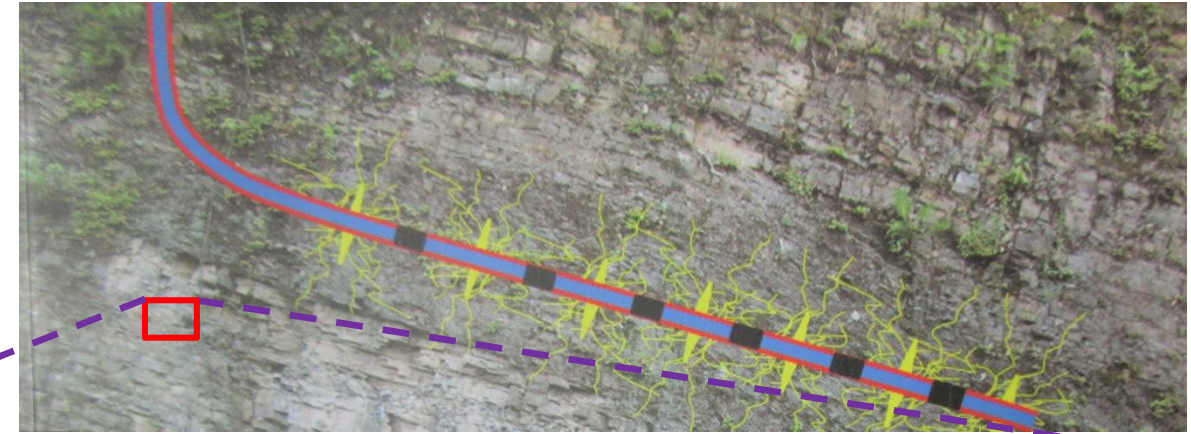
- Steep initial decline (both gas and oil: \downarrow 2/3 after 1 yr)
- Low recovery (shale gas: $<30\%$; tight oil: $<10\%$)
- 40% wells (~90,000) drilled in US uneconomic
- 25% wells produce ~80% output (“80-20 Rule”)

Hypothesis: Fracture-matrix Interactions Control Production Behavior in Stimulated Shale



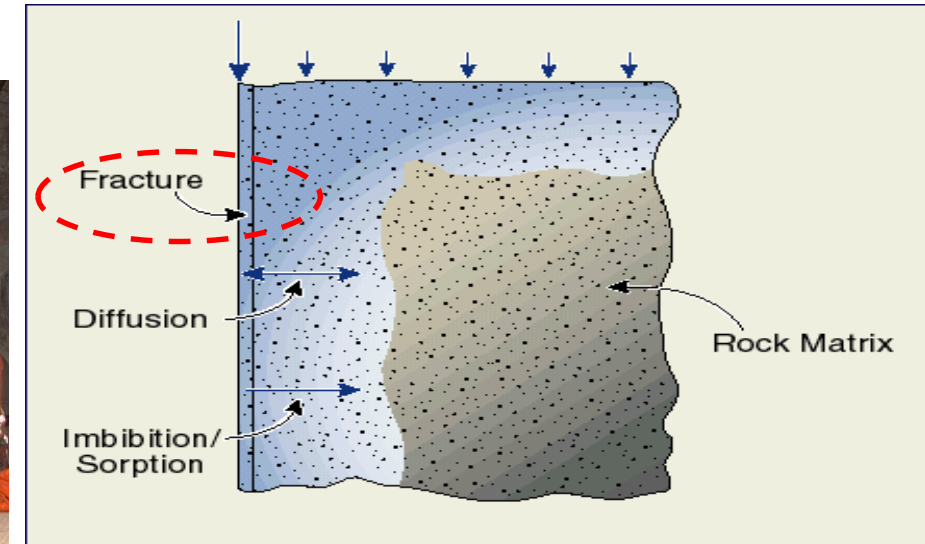
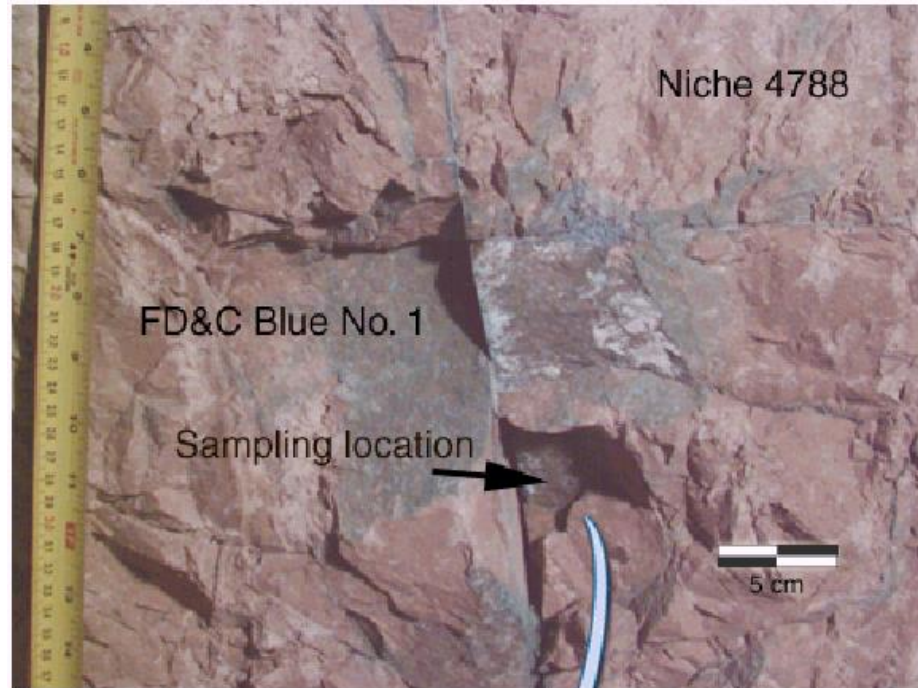
10+ orders of magnitude in scale

Microscopic mechanisms control macroscopic production



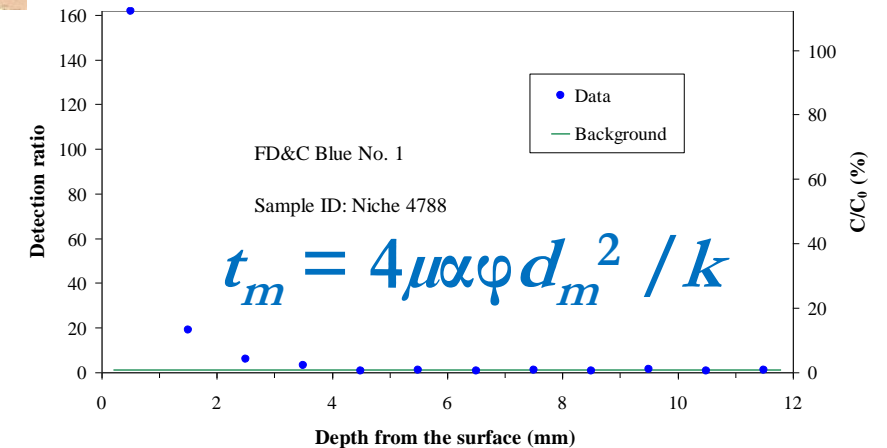
Earlier Fracture-Matrix (F-M) Interaction Studies

Field observation (**preferential flow in a fracture network**) of dye distribution in unsaturated fractured tuff at Yucca Mt.



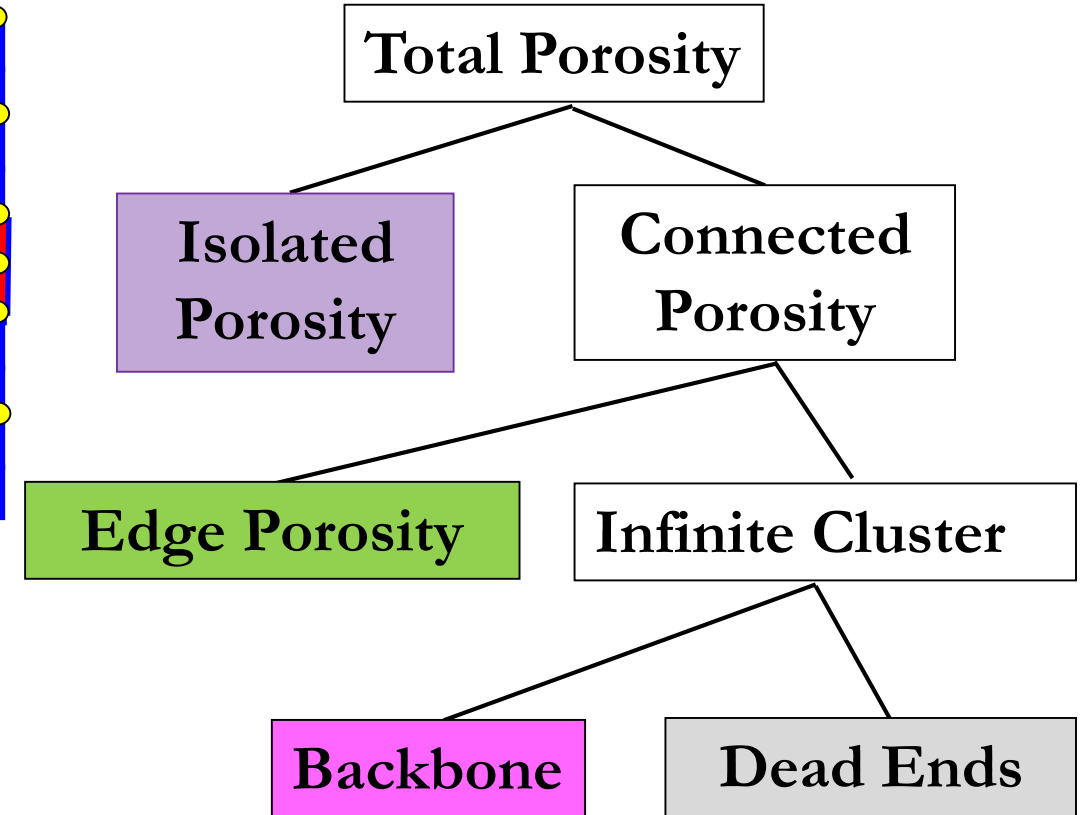
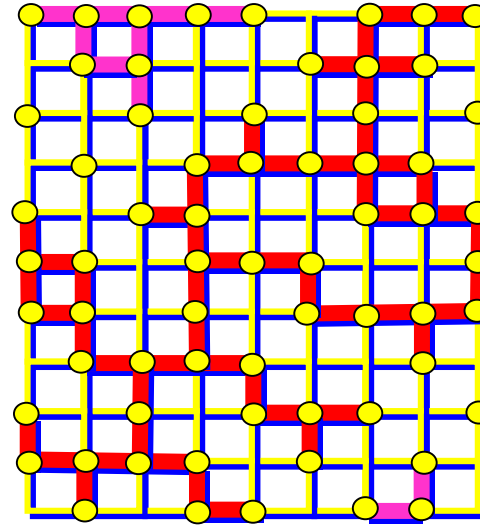
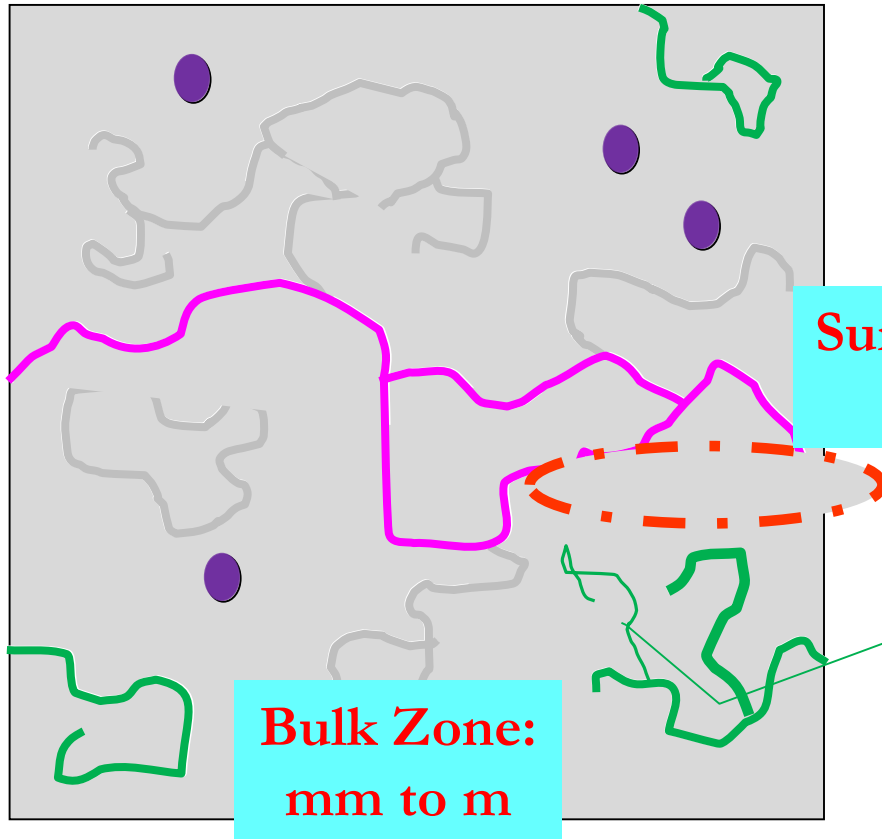
**Rock
milling
in 1998**

**My work on
fracture-matrix
interaction starts
with this rock**



Pore Structure: Geometry and Topology

Percolation theory: the mathematics of how macroscopic properties emerge from local (microscopic) connections

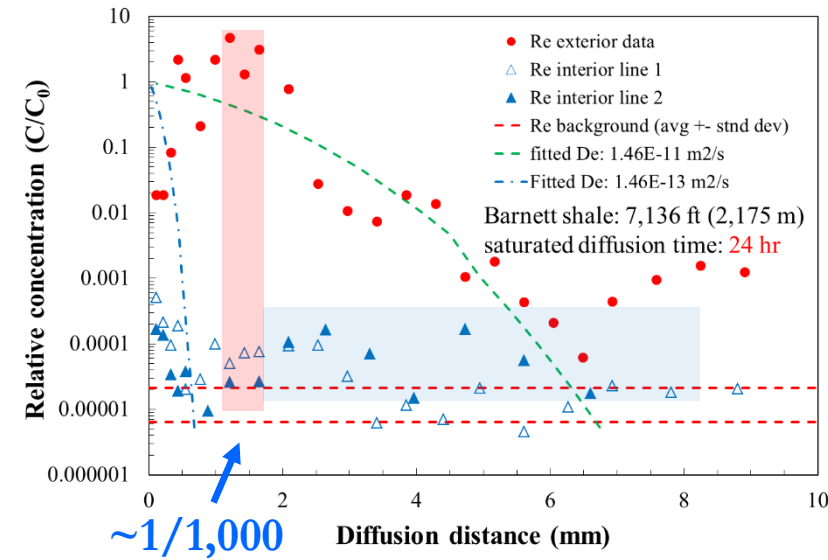
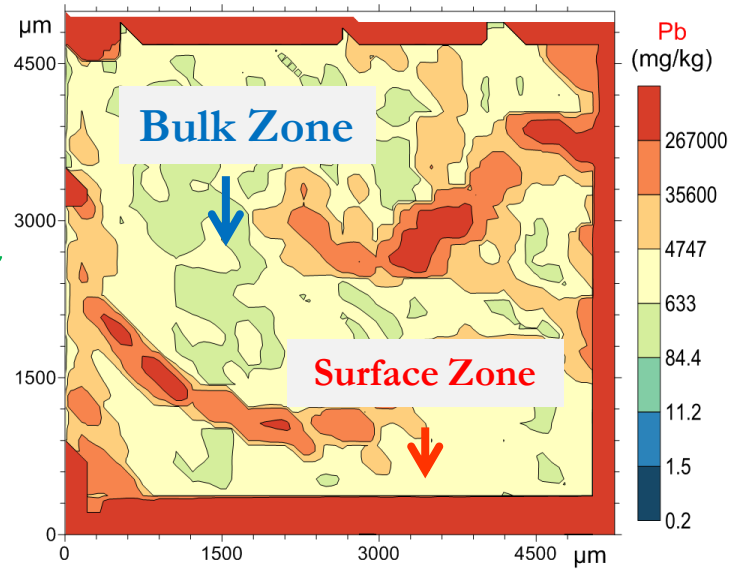


Effective porosity/Total porosity (ϕ_e/ϕ)

Surface Zone: $\sim 70\%$ Bulk Zone: $\sim 0.1\%$

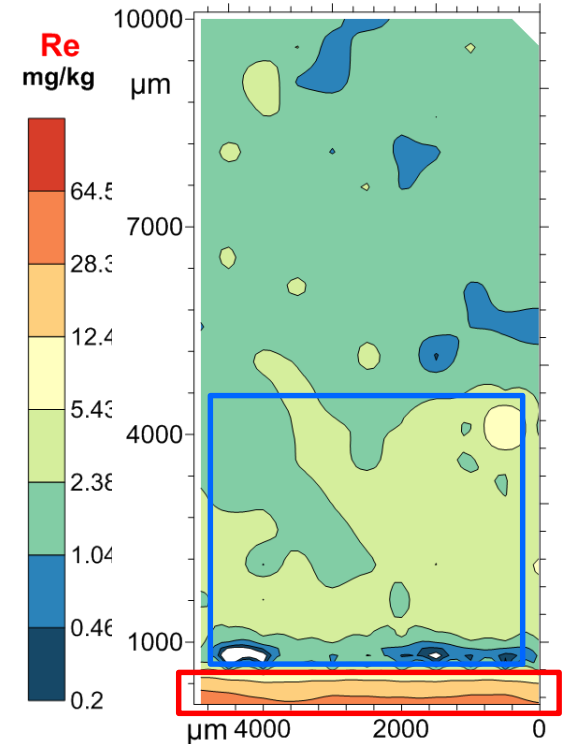
Unique Dual-Connectivity Zones of Shale: Multiple Evidence

Wood's
metal
impregna-
-tion (600
MPa)

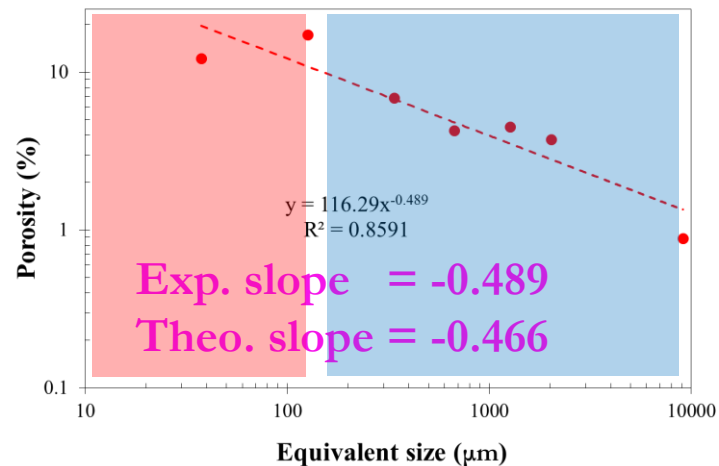


Diffusion

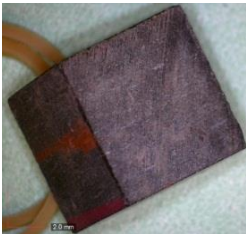
Imbibition



MICP



1 cm
cube



Size
GRI
(500-
841 μm)



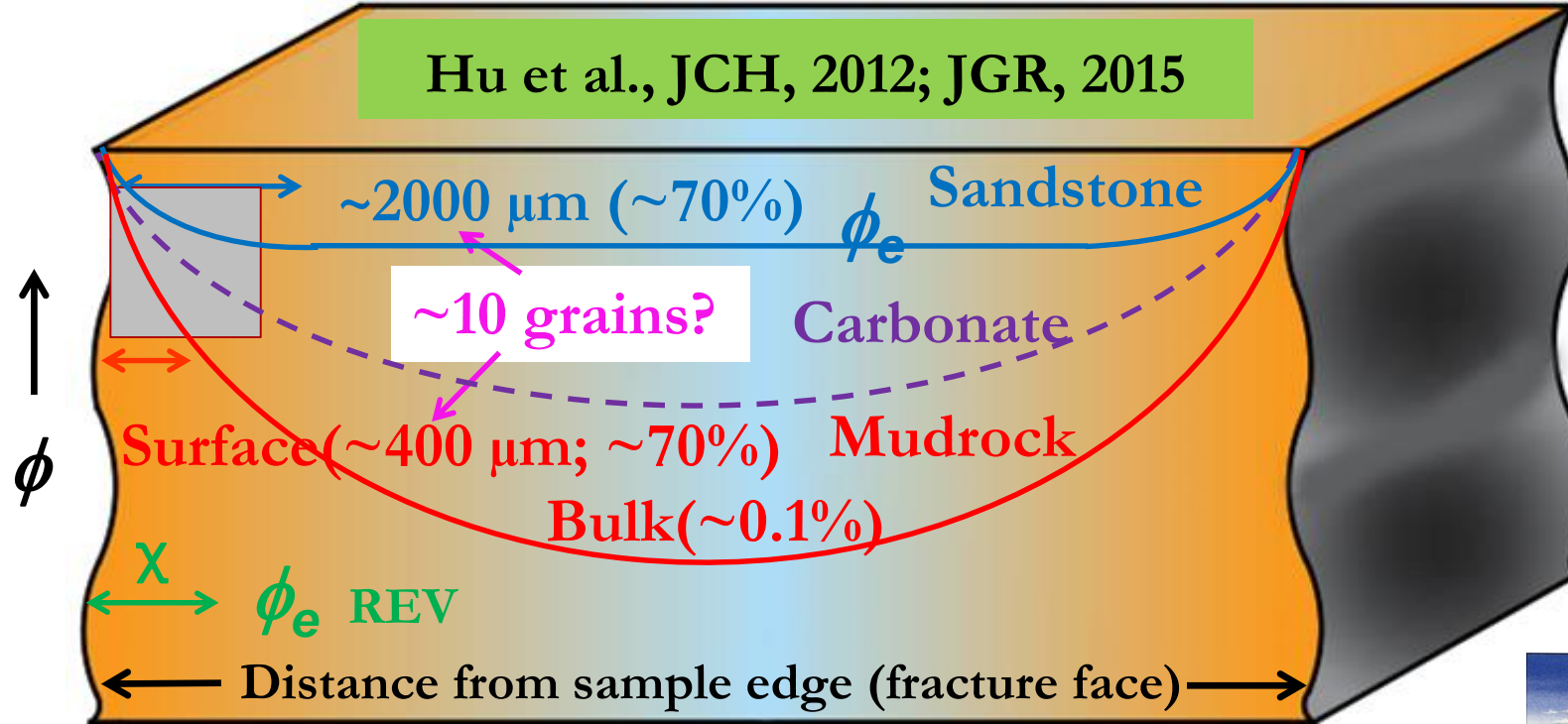
Size B
(177-500
μm)



Size C
(75-177
μm)



Edge-accessible Effective Porosity



- Larger proportion of closed pores for larger sample sizes
- Assess pore connectivity by measuring effective porosity of different sample sizes

up-scaling (percolation)

$$\phi(h) = \phi_e \begin{cases} (h / \chi)^{\beta/\nu} & h < \chi \\ 1 & h > \chi \end{cases}$$

χ :
correlation
length

β and ν : percolation exponents — 0.41 and 0.88 for 3-D



Multiple Approaches to Studying Pore Structure (Geometry and Topology)

- ➡ Pycnometry of gas and hydrophilic / hydrophobic fluids (DI water; API brine; n-decane; isopropyl alcohol IPA or tetrahydrofuran THF) for fluid-accessible effective porosity of a range of sample sizes (μm – 10 cm) (UTA)
 - Fluid (DI water; API brine; n-decane; IPA or THF) and tracer imbibition with respect to sample bedding direction and initial moisture content (UTA)
- ➡ Edge-accessible porosity after tracer vacuum-saturation and high-pressure intrusion (UTA)
- ➡ Liquid and gas diffusion, under ambient *and high-pressure / high-temperature* conditions (UTA)
 - Mercury Injection Capillary Pressure analysis and hysteresis (UTA; CUG)
 - Low-pressure gas adsorption isotherm and hysteresis (Univ. of Tokyo, Japan; CDUT, CAS-GIG and CUG, China; UT Austin; Kansas State Univ.)
 - Water vapor adsorption isotherm and hysteresis (UTA)
 - Nuclear Magnetic Resonance Cryoporometry (Lab-Tools, Ltd., UK; Niumag Co., China; UPC)
- ➡ Ar ion milling Field Emission-SEM (FE-SEM) and QEMSCAN (Quantitative Evaluation of Materials by Scanning) mapping, correlated with tracer mapping to study Dalmatian wettability and connectivity of shale composition pore systems (Hitachi; CUP-Beijing, CAS-GIG, and CGS-O&G, China)
- ➡ 2-D imaging/mapping after Wood's metal impregnation (Univ. Hannover, Germany; EPMA, Switzerland)
- ➡ Microtomography (high-resolution, synchrotron, nano-CT) (PNNL-EMSL; Swiss Light Source; Univ. Hannover; Saitama Univ., Japan; CUP-Beijing, RIPED, China)
 - Focused Ion Beam/SEM (FIB-SEM) imaging (PNNL-EMSL; CUP-Beijing; CGS-O&G)
- ➡ Small-Angle Neutron Scattering (U)SANS (NIST; ORNL; LANL; Mianyang) and Small-Angle X-Ray Scattering (Shanghai SSRF; Beijing BSRF, Jilin Univ., China)
 - Pore-scale network modeling (Iowa State Univ.; Wright State Univ.; Kansas State Univ.)
 - Physics-based production decline analyses (DrillingInfo; IHS-Fekete Harmony; *Eclipse*; *Kappa*)

Pore Structure, Wettability, and Hydrocarbon Movement

Accessory data

• *TOC*

• *Maturity*

• *Mineralogy*

• *Pyrolysis*

• *Well logging*

• *Production*

✓ *Contact angle*

✓ *Imbibition*

✓ *QEMSCAN for
Dalmatian pattern*

✓ *Gas and liquid pycnometry*

(different sample sizes)

✓ *MICP (different sizes)*

✓ *Gas sorption isotherm*

✓ *(U)SANS*

✓ *NMRc*

✓ *GRI matrix k*

✓ *FE-SEM*

✓ *FIB-SEM*

✓ *Wood's metal*

✓ *Vacuum saturation for
edge-accessible porosity*

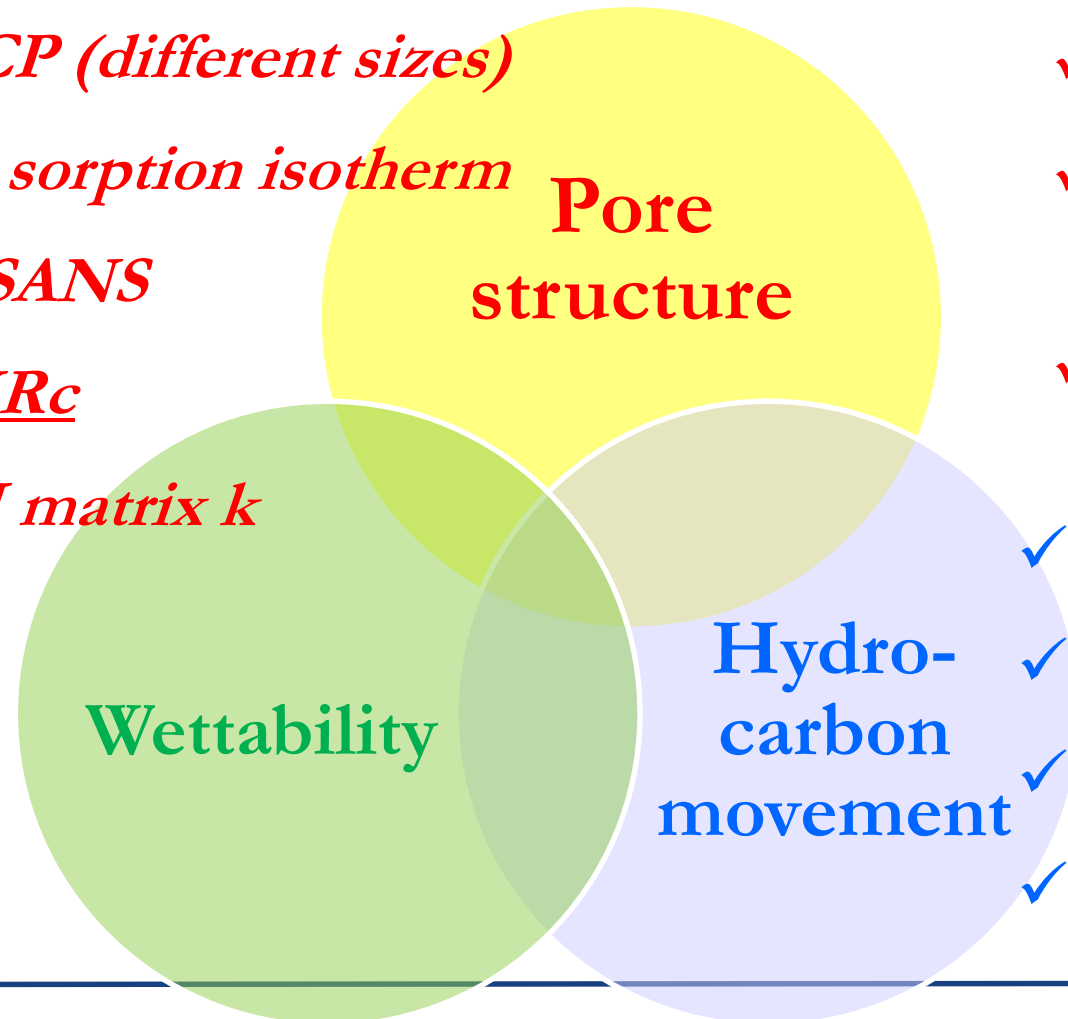
✓ *Imbibition*

✓ *Wettability tracers*

✓ *Imbibition*

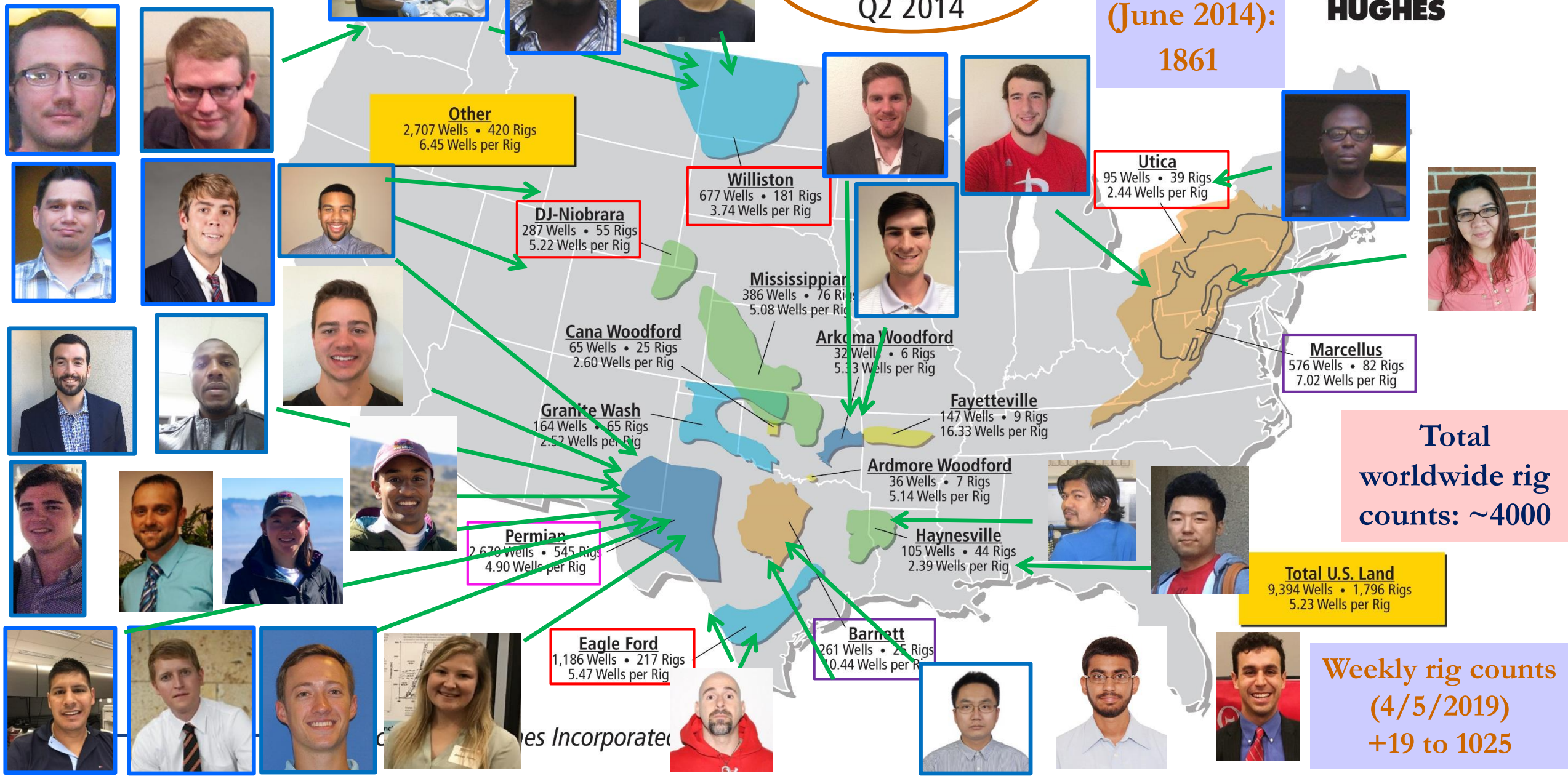
✓ *Diffusion*

✓ *Core & m-block flooding*

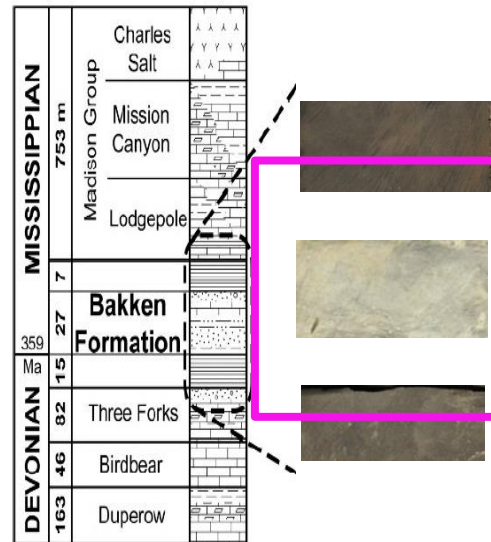
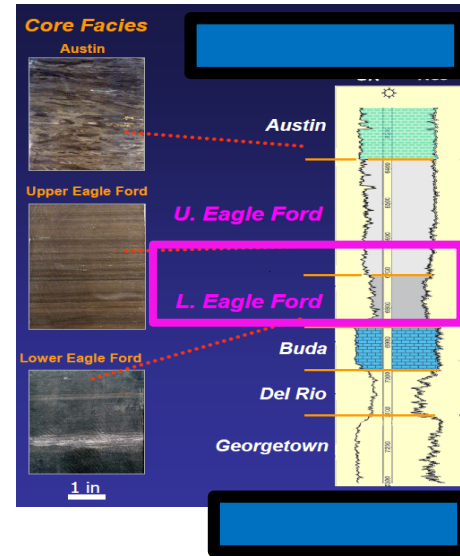
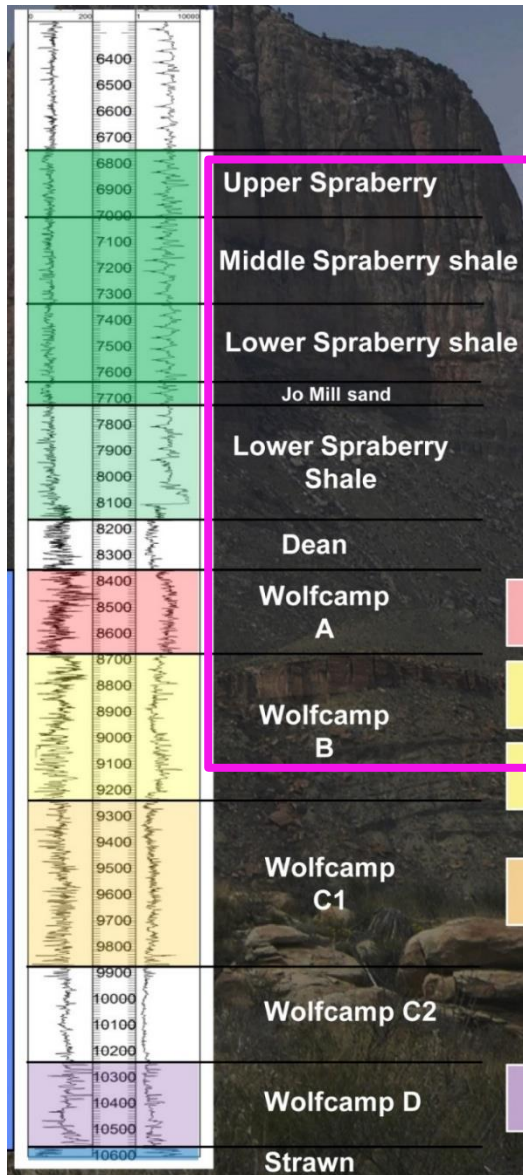


U.S. Well Count
Q2 2014

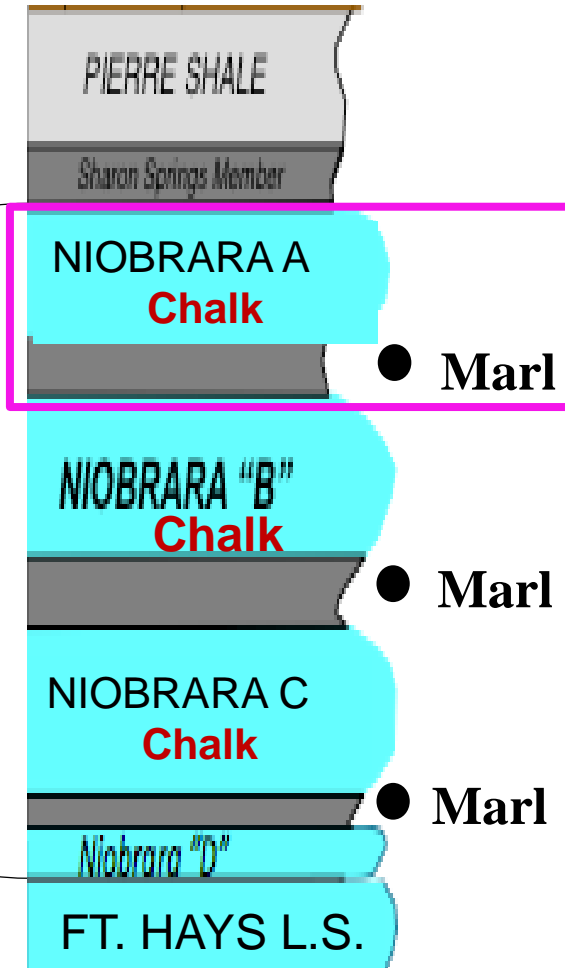
Peak rig counts
(June 2014):
1861



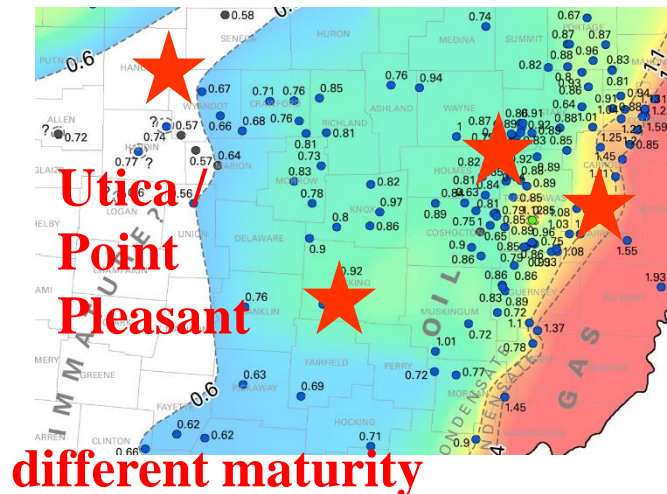
Sweet Spots and Sampling



Niobrara Formation



Mississippian	Chesterian	Springer Sands
		Springer Shale Goddard
	Meramec	Caney Shale
Devonian	Osagean	Sycamore Limestone
	Middle – Upper	Woodford Shale
Silurian	Ulsterian	
	Cayugan	Hunton Limestone
	Niagaran	



Vacuum Saturation: Sample Size and Fluids

Effective
porosity
↓
sample
size

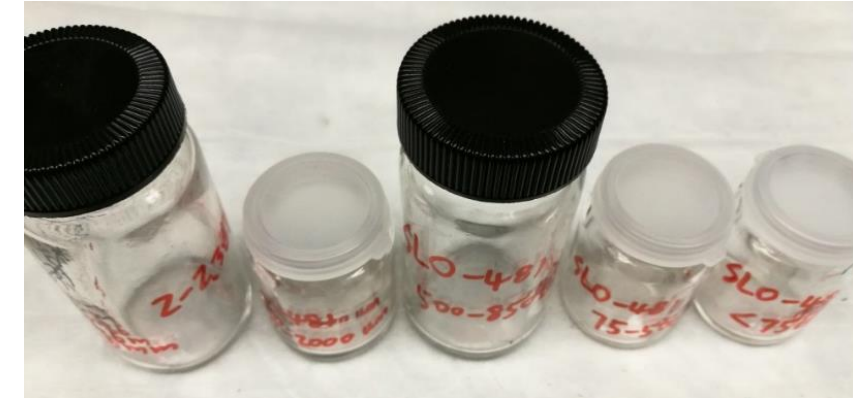


- Measure porosity & densities for large and irregular samples
- Use different (polar and non-polar) fluids: DI water, n-decane, toluene, isopropyl alcohol IPA or THF

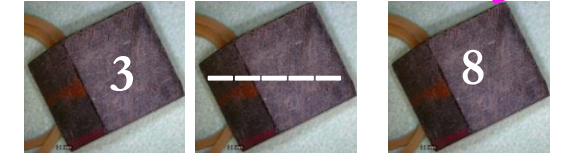
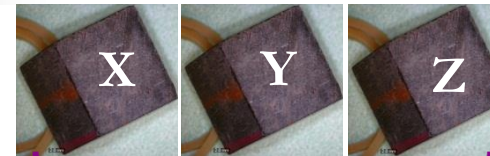
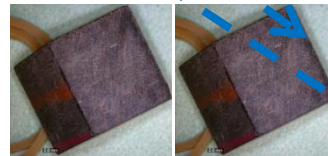
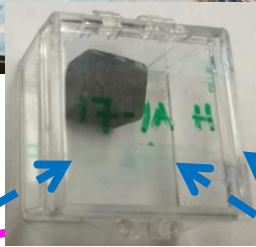
A Range of Sample Sizes for Different Tests



Then crush ALL
fragments into different
size fractions



First cut as many as 15
1-cm sized cubes



FE-SEM; SANS

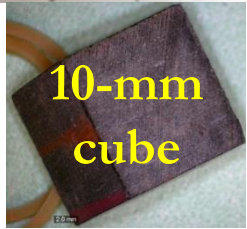
220-grit sandpaper
for contact angle
& R_o

Epoxyed
for
imbibition,
diffusion

Vac sat (DI water)
↓
MICP
Vac sat (THF)
Vac sat (n-decane: toluene)

Back-up (vac sat with
tracers; traced
imbibition & diffusion)

A Range of Sample Sizes



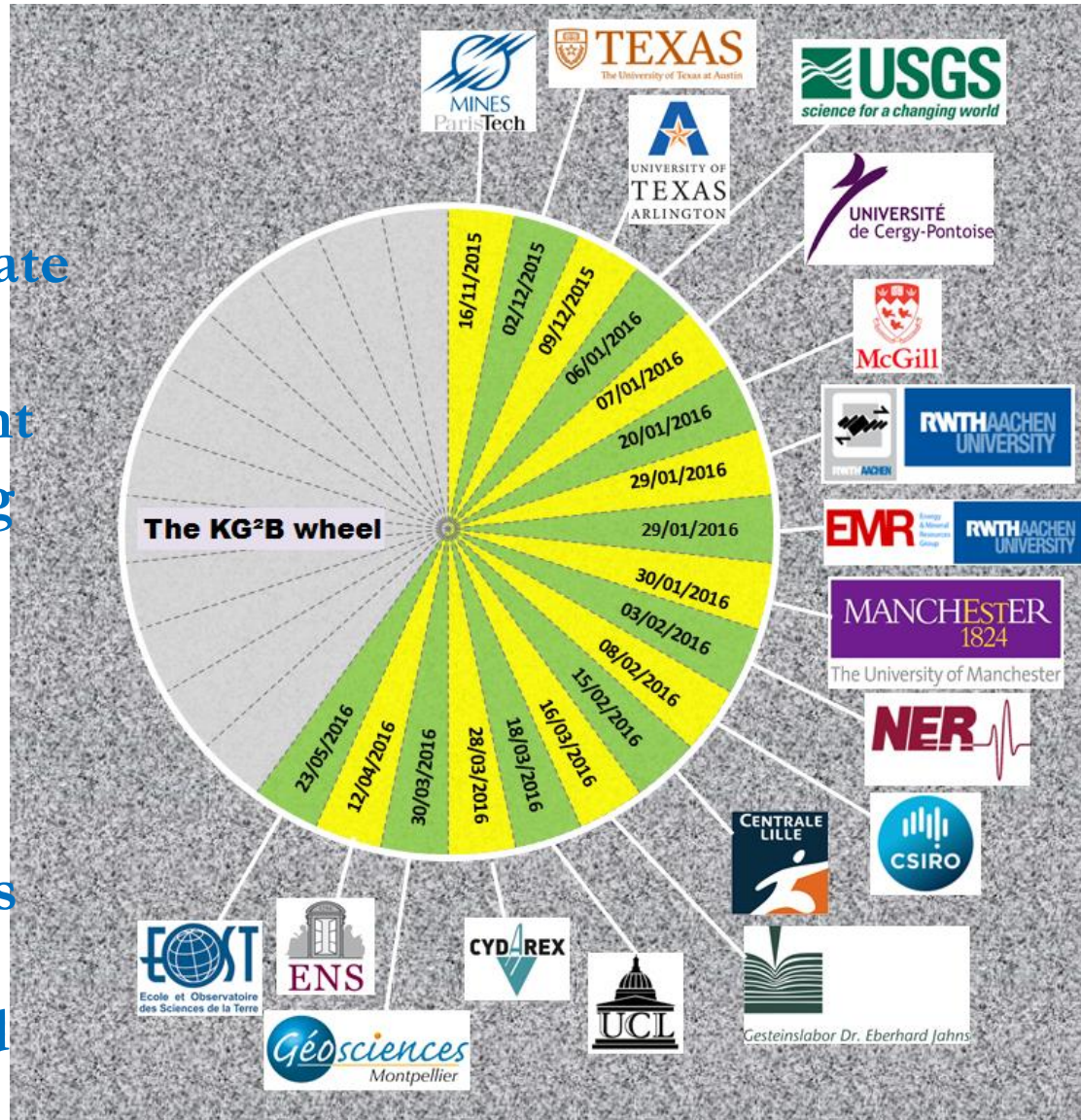
**Overlaps
Surface
Zone and
Bulk Zone
for
mudrocks**

Size designation	Sieve mesh	Size fraction (diameter)	Equivalent spherical dia. (μm)
Cylinder / Plug		2.54 cm dia.; any height (<i>e.g.</i> , 3 cm)	(24394)
Cube		1.0 cm	9086
Size X	8 mm to #8	2.38 - 8 mm	5190
GRI+	#8 to #12	1.70 - 2.38 mm	2040
Size A	#12 to #20	841 - 1700 μm	1271
GRI	#20 to #35	500 - 841 μm	671
Size B	#35 to #80	177 - 500 μm	339
Size C	#80 to #200	75 - 177 μm	126
Powder	<#200	< 75 μm	< 75
Size D	#200 to #625	20 - 75 μm	47.5
Size E	<635	<20 μm	<20



Global Benchmarking Tests: KG²B Project (2015-2017)

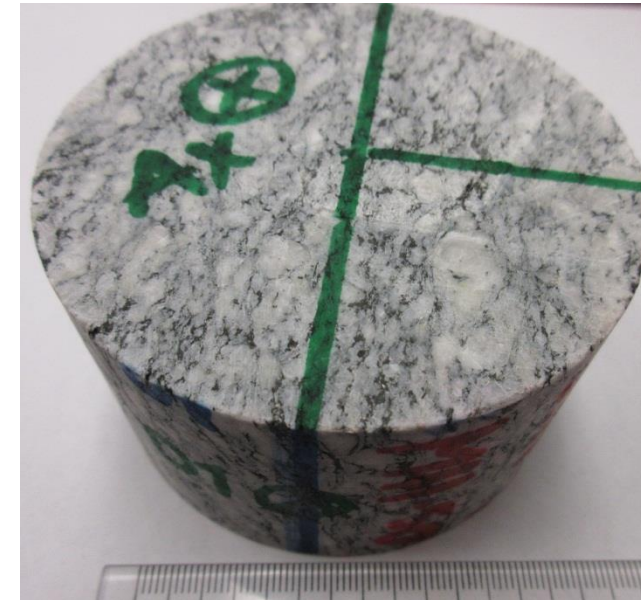
Gases vs.
liquids
Steady-state
vs.
transient
Confining
pressure
30 labs
from 8
countries
1 hr – 5 d



Porosity: $0.80 \pm 0.42\%$ (N=31)
Permeability: $1.11 \pm 0.57 \mu\text{D}$ (N=35)

MICP

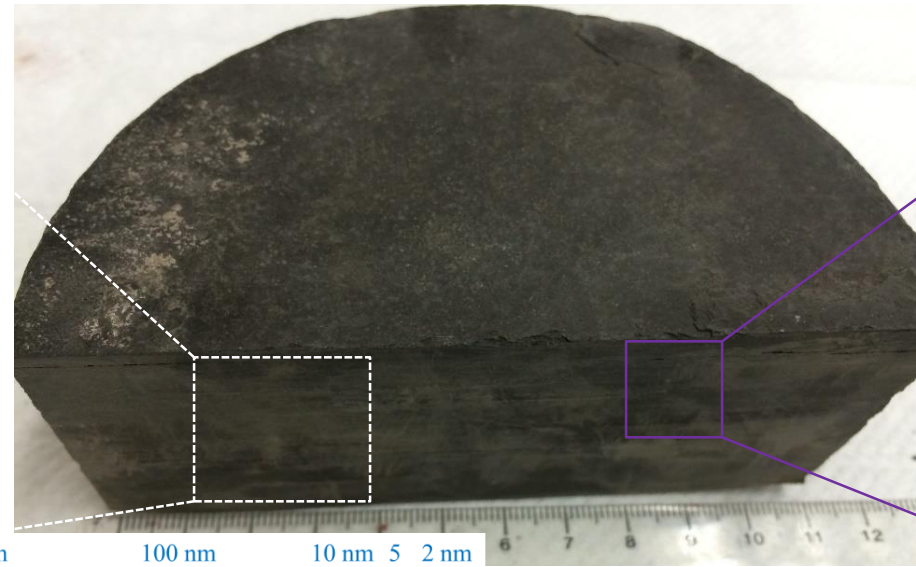
Porosity: 0.59%
Permeability: $1.08 \mu\text{D}$



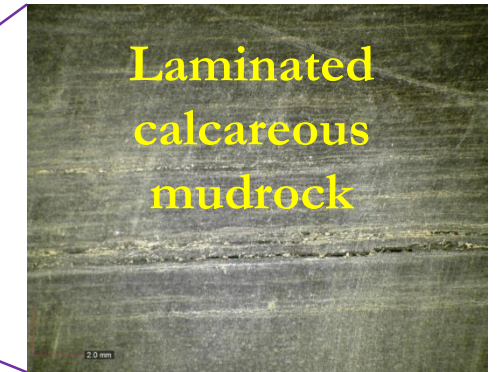
K for Grimsel
Granodiorite
Benchmark

David et al., GJI, 2018a, b

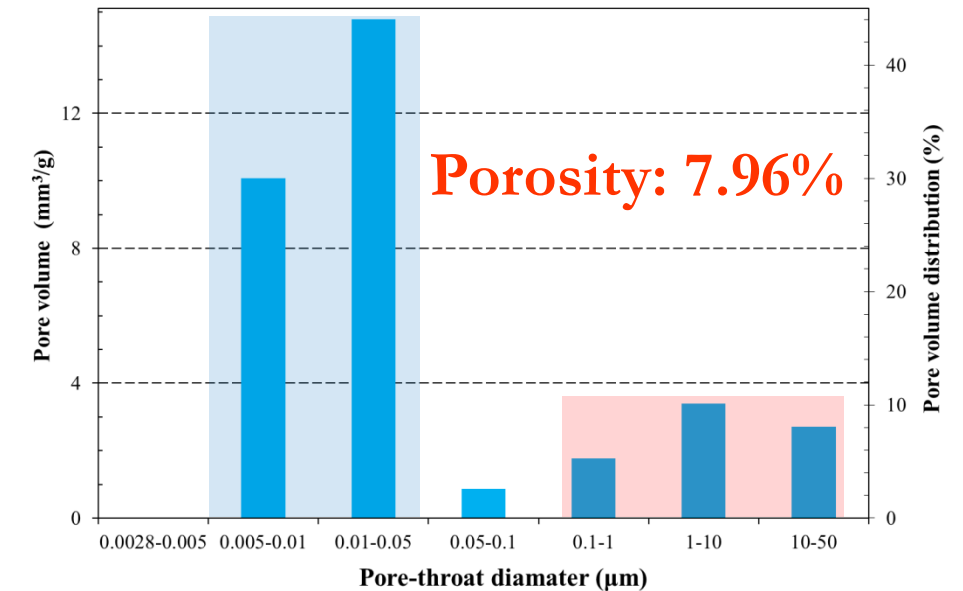
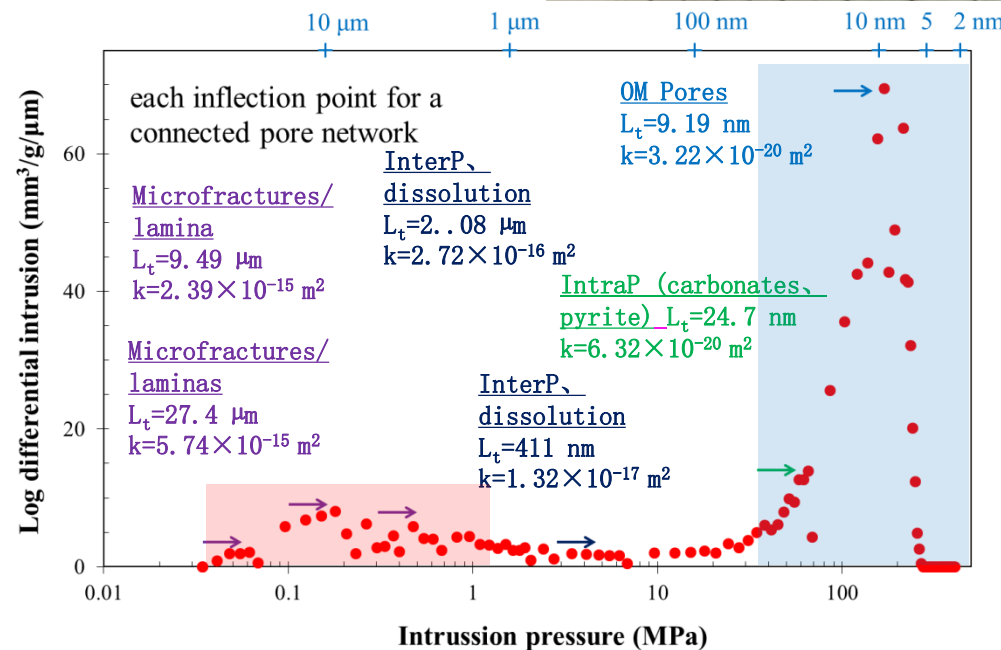
GRI: #20 - #35
mesh



MICP: cube

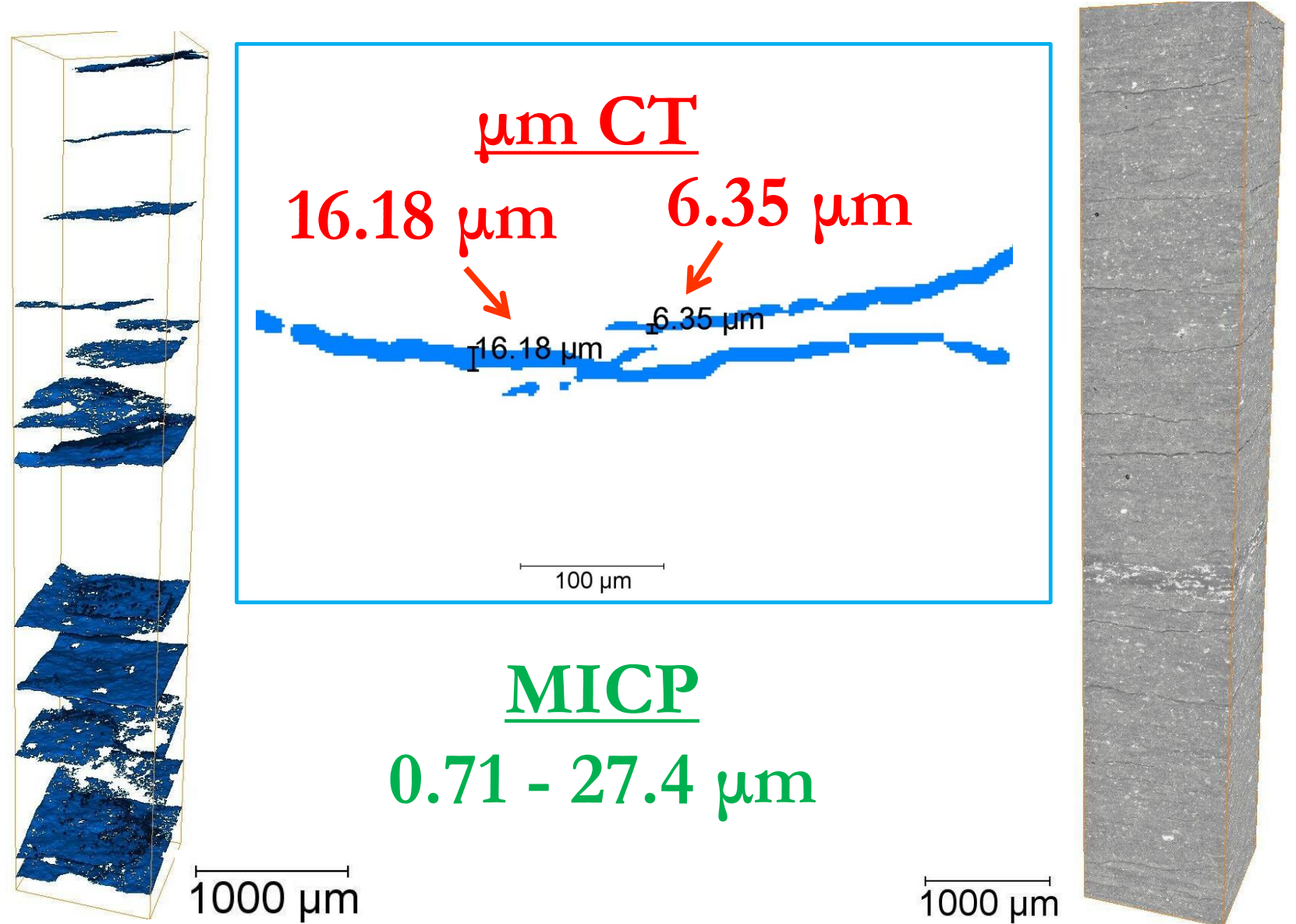
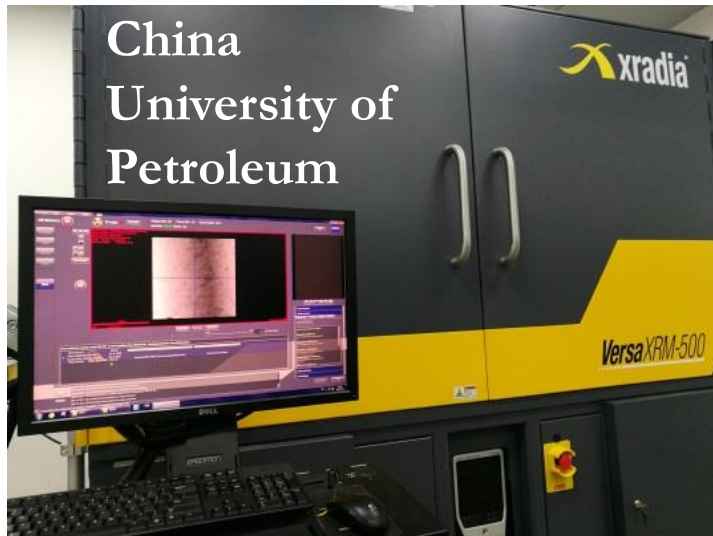


Shengli
Oilfield,
Sinopec
Liye#1
3782.63 m

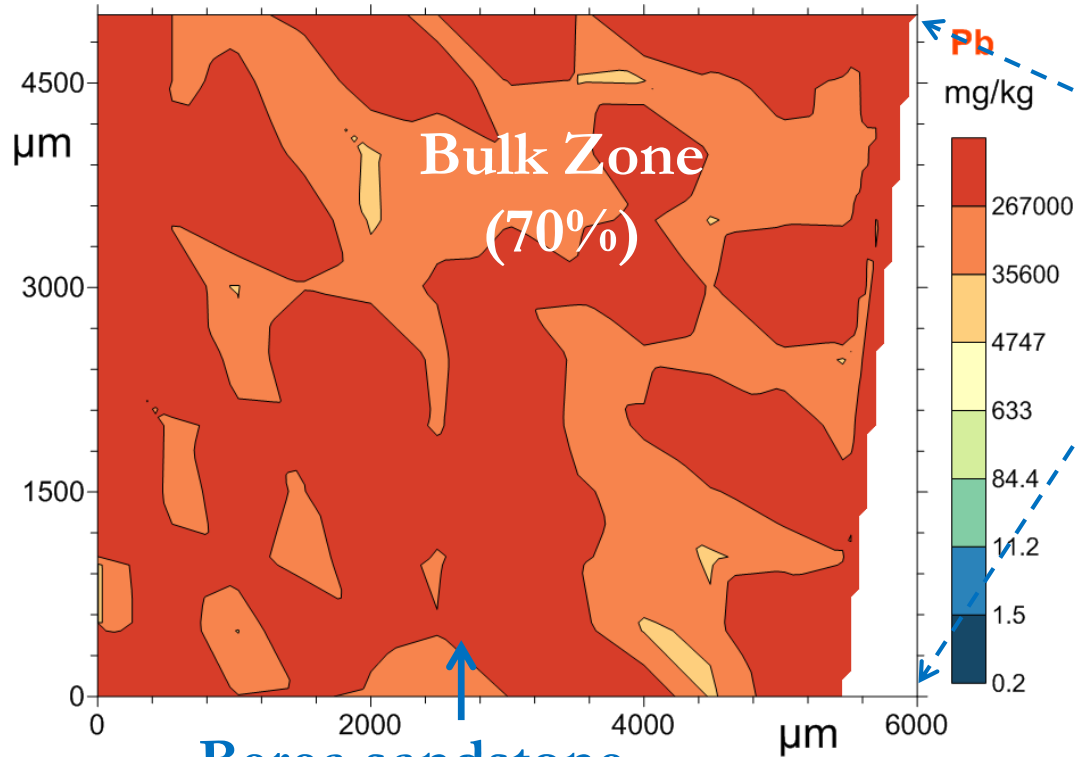


Hu et al.,
Petro. Explor.
Develop.,
2017

Shengli Oilfield
laminated
calcareous
mudrock



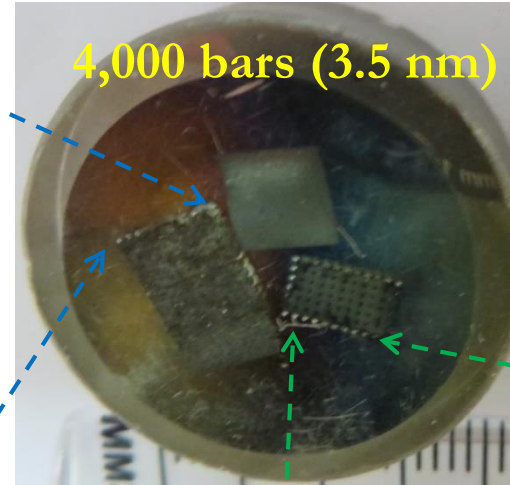
Wood's Metal Intrusion, Imaging, and Mapping



Median pore-throat size: 23.8 μm
Connectivity: good

Barnett (Blakely #1 7136', limestone)

Median pore-throat size: 22.4 nm
Connectivity: poor

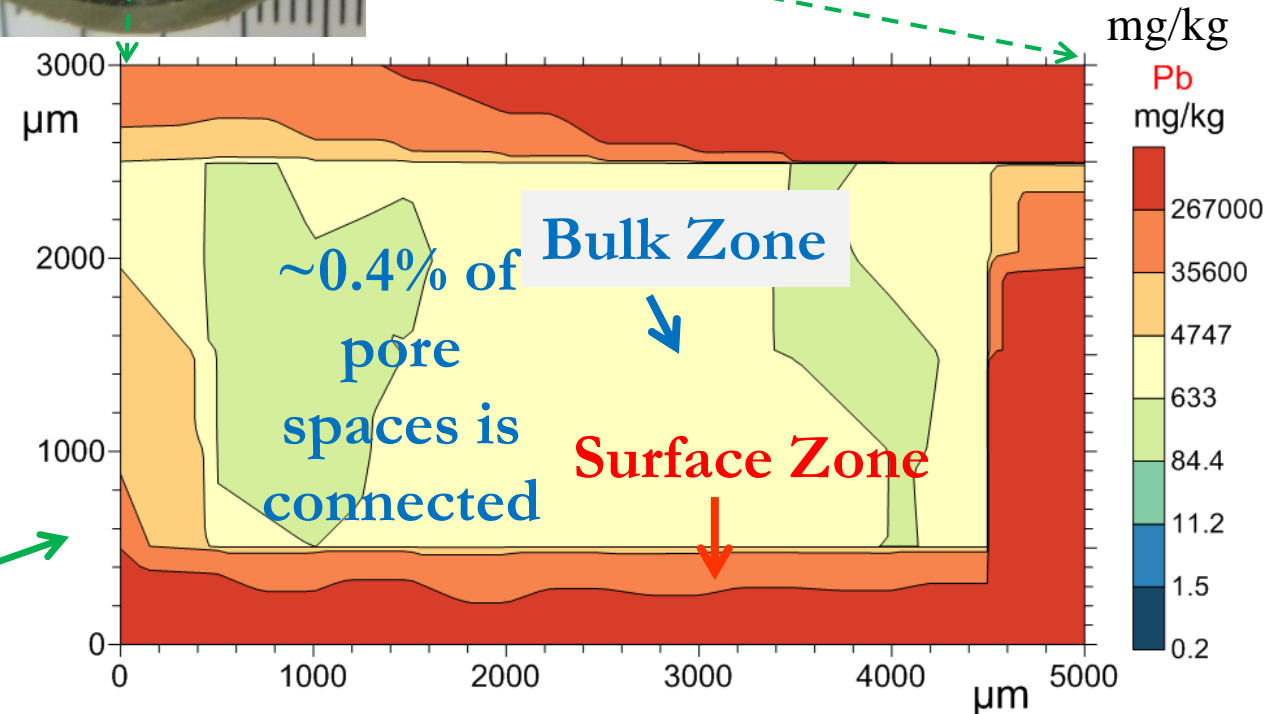


Stefan Dultz

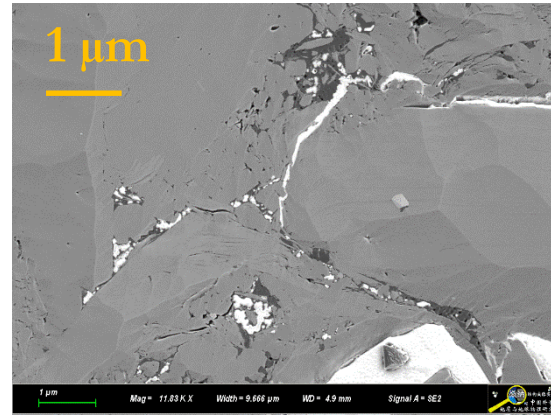
EMPA

Materials Science & Technology

Josef Hoffmann

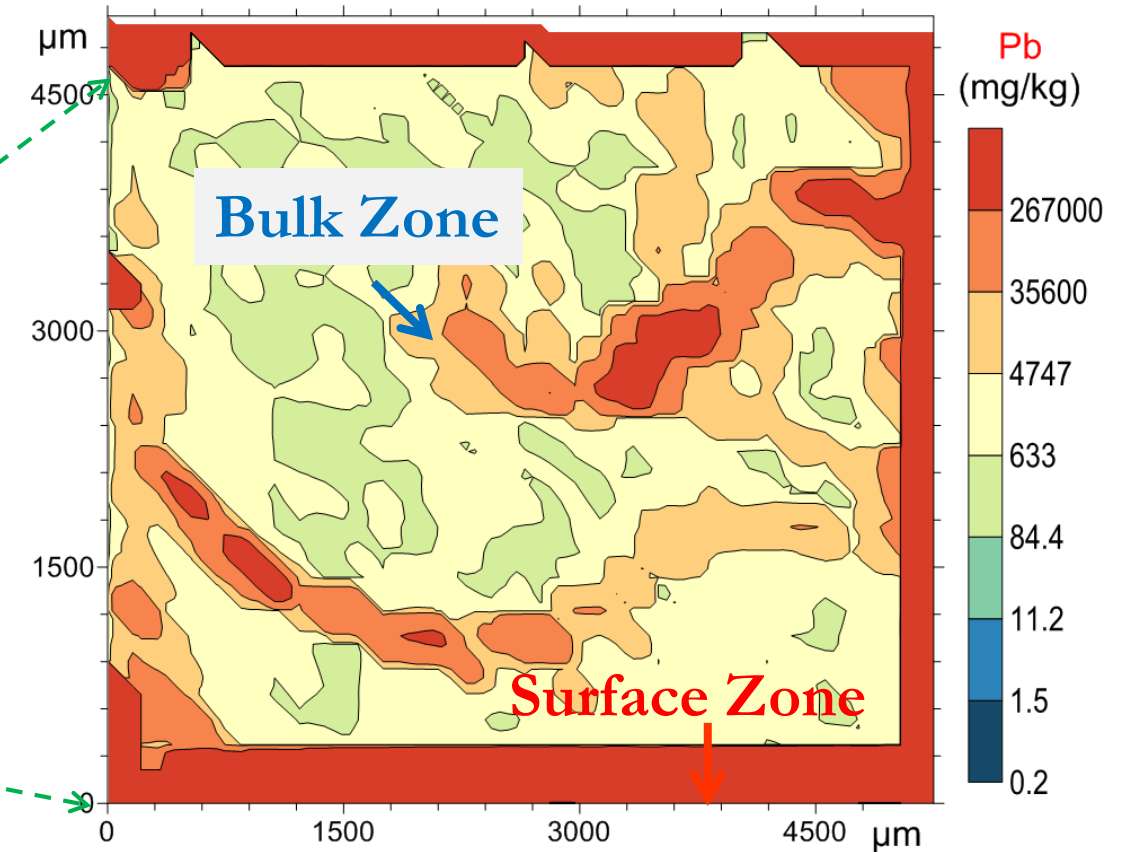
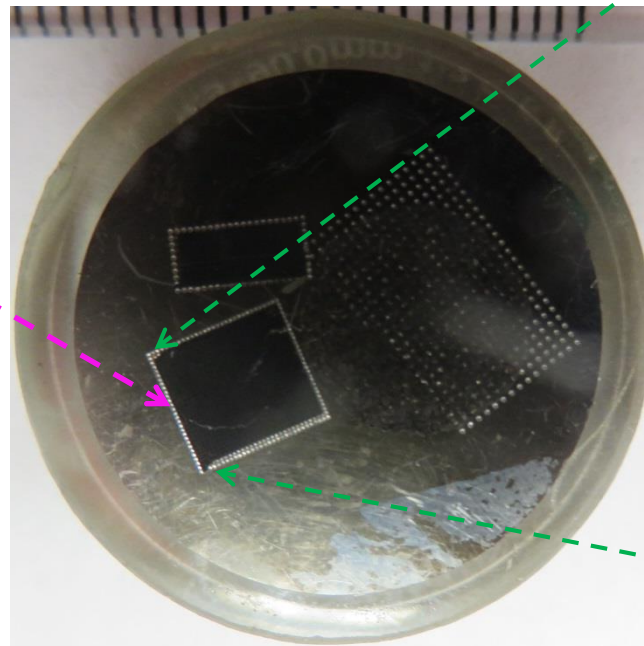
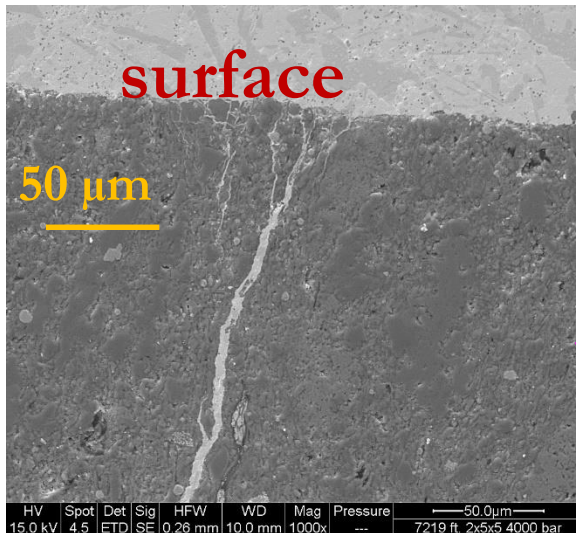


Wood's Metal Intrusion, Imaging, and Mapping



6,000 bars
(2.35 nm)

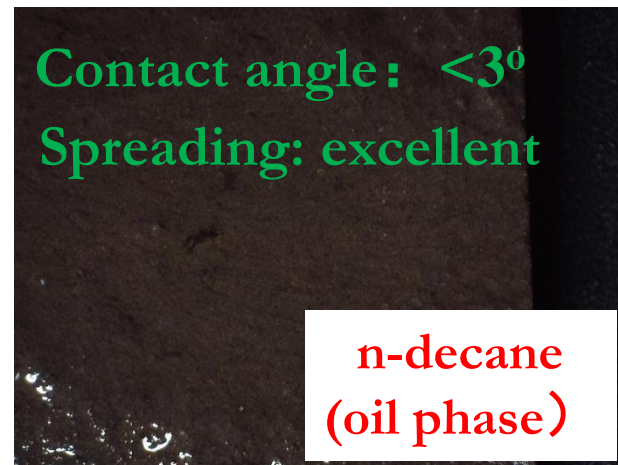
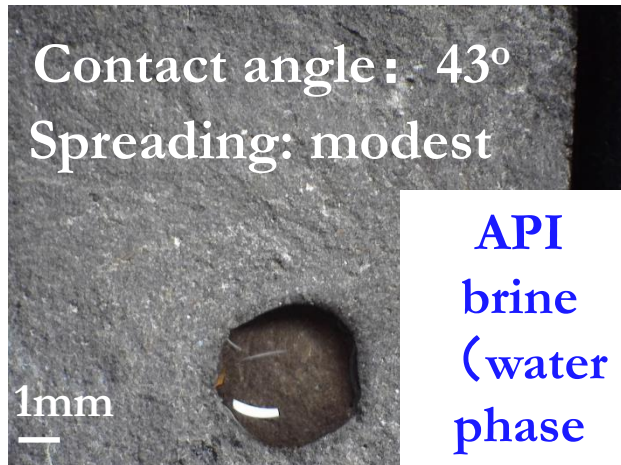
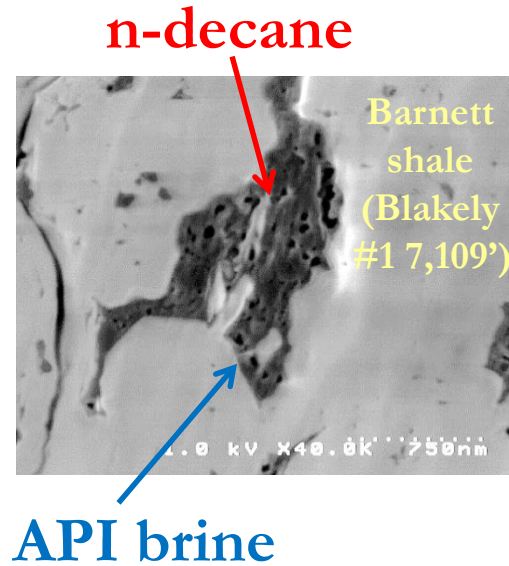
Barnett shale (Blakely #1
7,219') with cracks



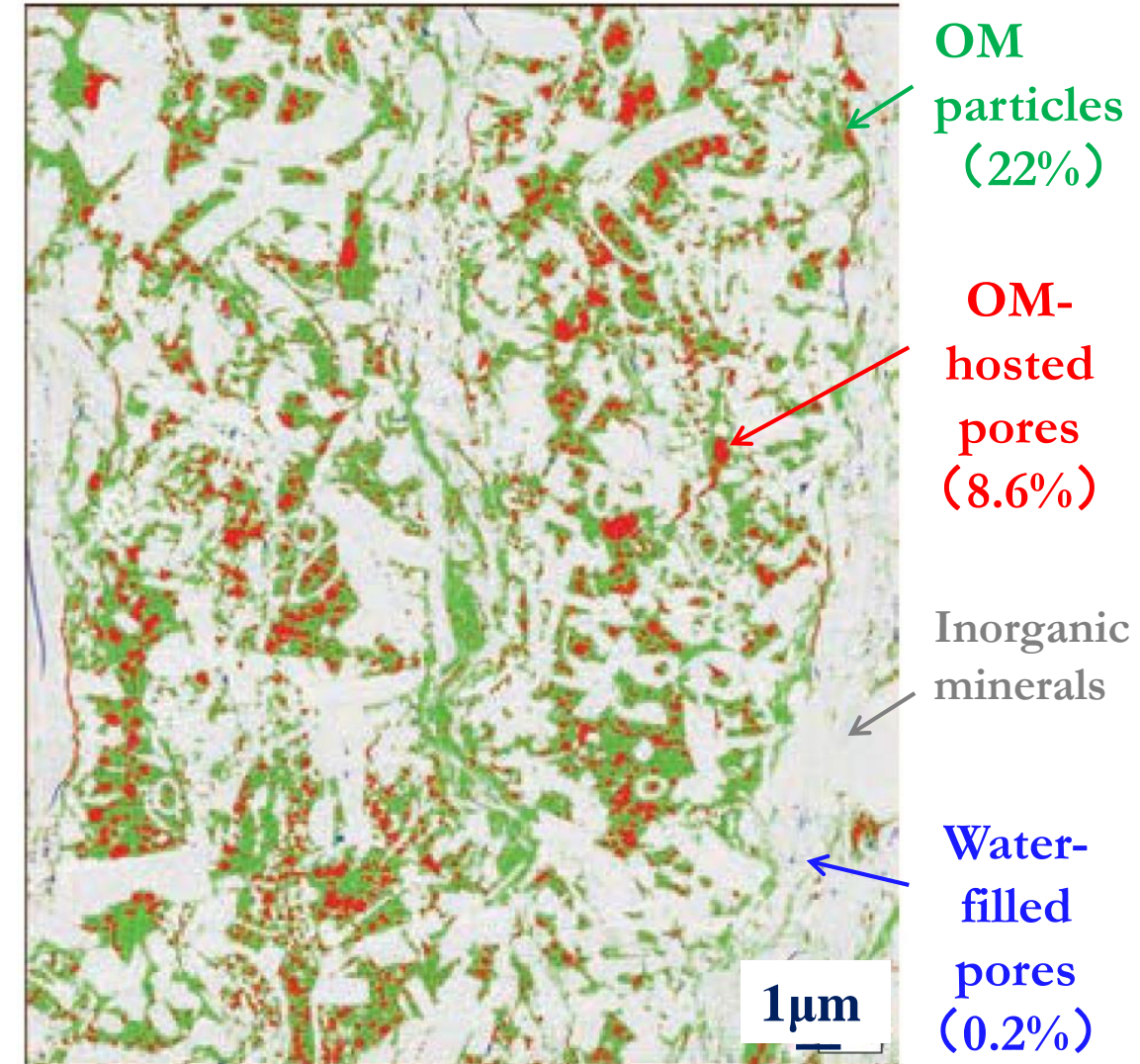
Hu et al., JCH,
2012; JGR, 2015

Mixed Wettability and Associated Pore Structure

- Dalmatian wettability behavior
- Variable at um scale
- Complex interplay of wettability and pore size



Fluid spreading behavior in a typical shale

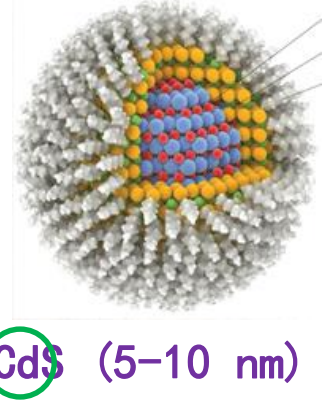
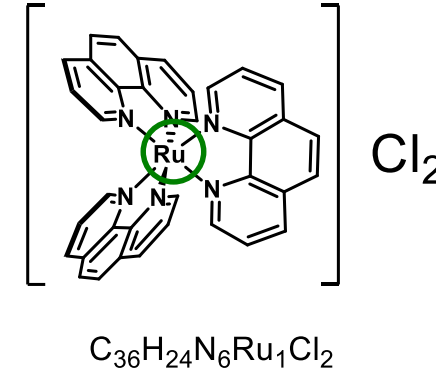
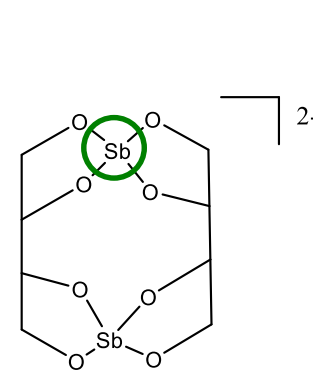


Wolfcamp: SEM (Wall et al., 2016)

Wettability-based Fluids and Tracers

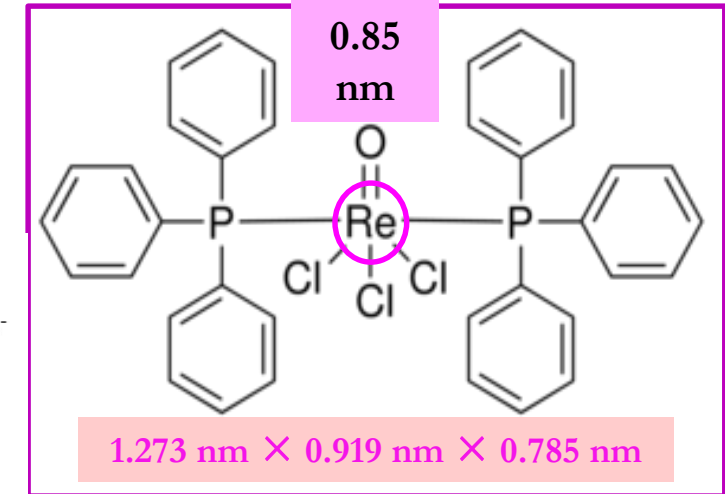
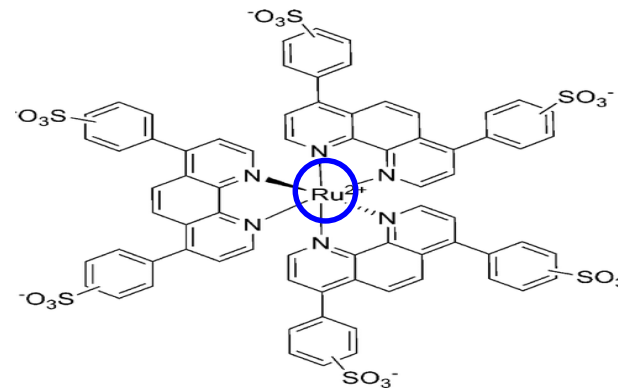
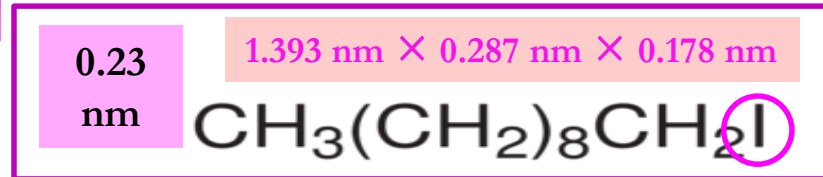
- API brine (8 wt% NaCl+2 wt% CaCl₂) [*water-wet*]

- ✓ ReO₄⁻ (0.553 nm)
- ✓ Anionic Sb-complex (0.89 nm)
- ✓ Cationic Ru-complex (1.0 nm)
- ✓ CdS nanoparticles (5–10 nm)



- n-decane: toluene [*oil-wet*]

- ✓ Organic-I
- ✓ Organic-Re
- ✓ CeF₃ nanoparticles (10–12 nm)

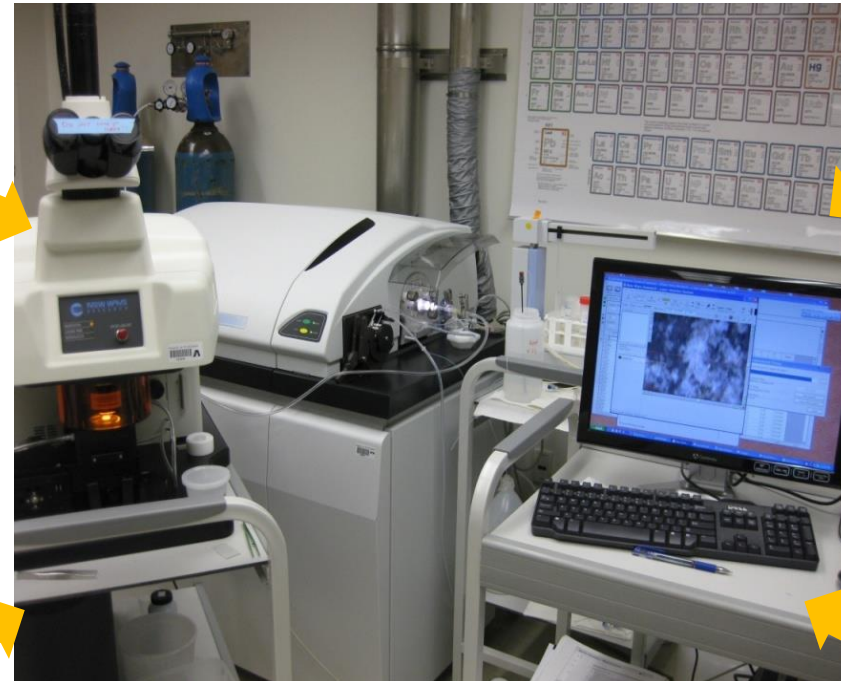
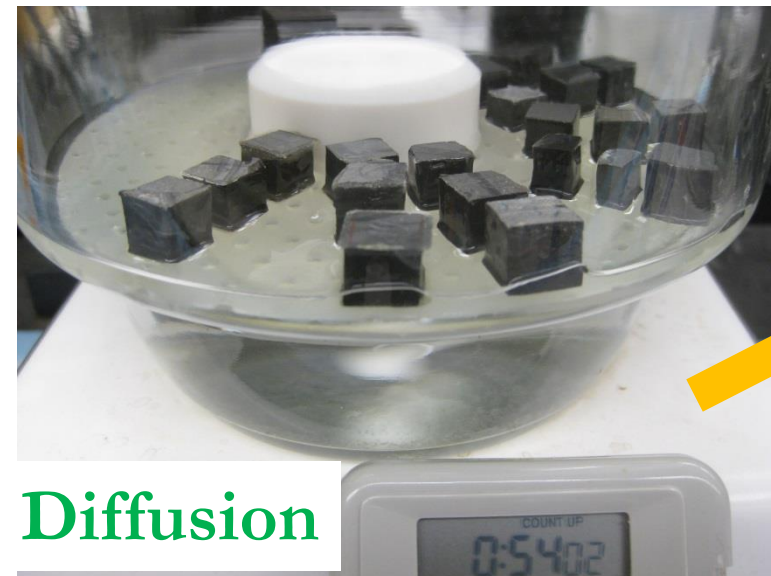


- Tetrahydrofuran–zwittering

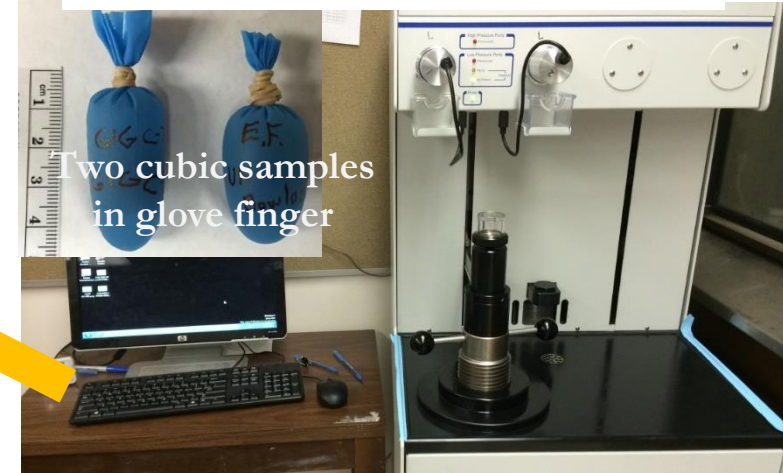
- ✓ Ru-complex (2.42 nm)

Different Tracer Tests for Process-Level Understanding

Laser Ablation-Inductively Coupled Plasma-Mass Spectrometry (LA-ICP-MS)



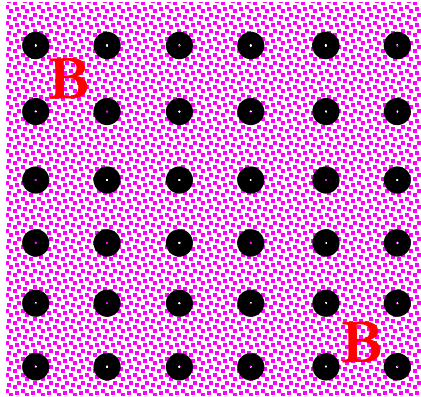
Hu et al, Vadose Zone J., 2002



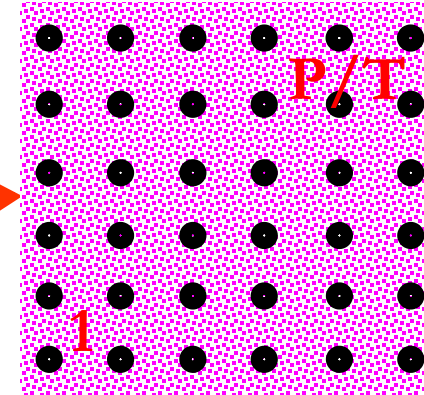
High-pressure impregnation

Laser Ablation-ICP-MS Tracer Mapping

10 mm-sided cube

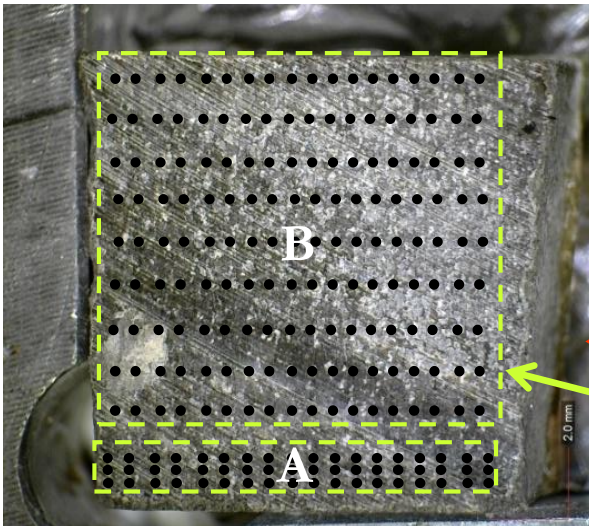


Bottom (tracer-
contacted) face
conc. check

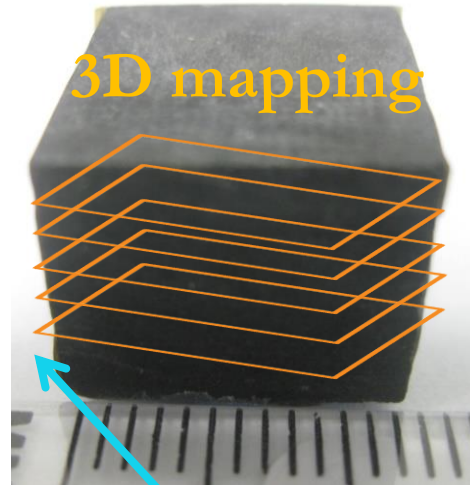


Conc. check of
top face (either
Parallel or
Transverse to
lamination)

Interior face(2D mapping)



3D mapping



Cut the
sample dry to
expose the
interior face

Remove epoxy on the
wall to map side face

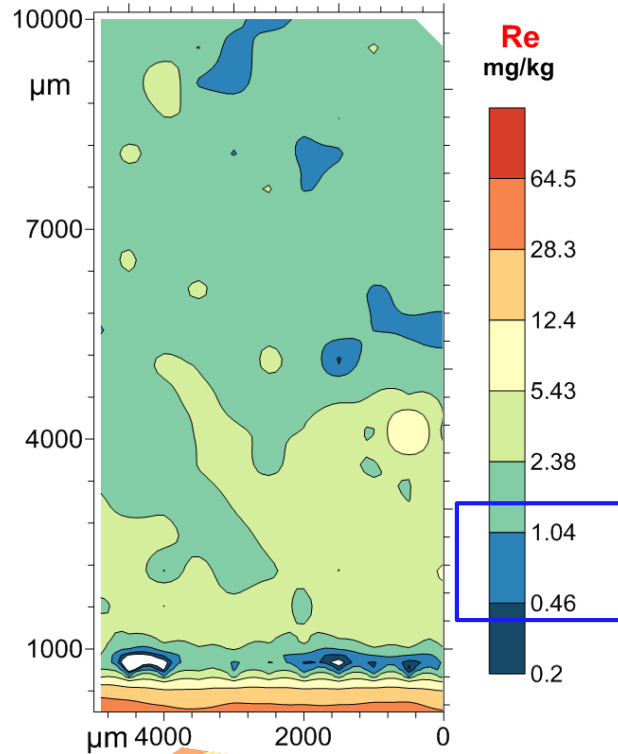
Tracer mapping grids



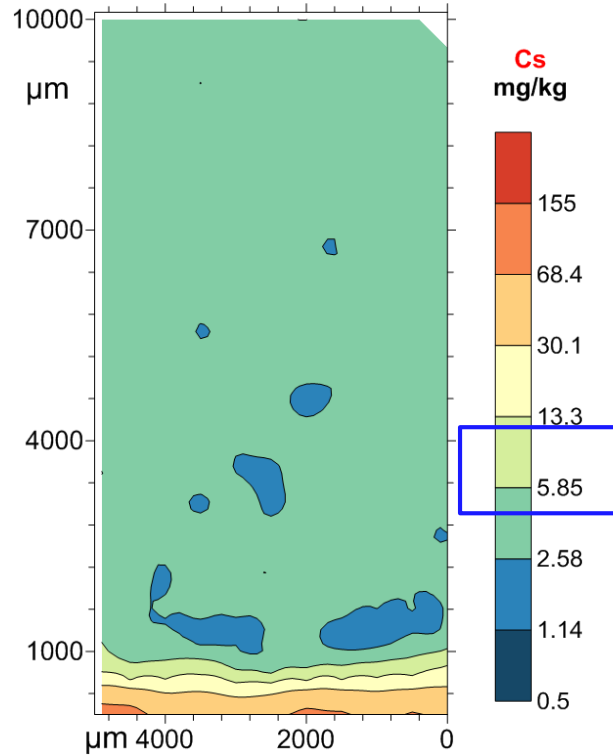
Hu et al.,
JGR, 2015

Non-wetting Fluid : Effective Porosity Effect

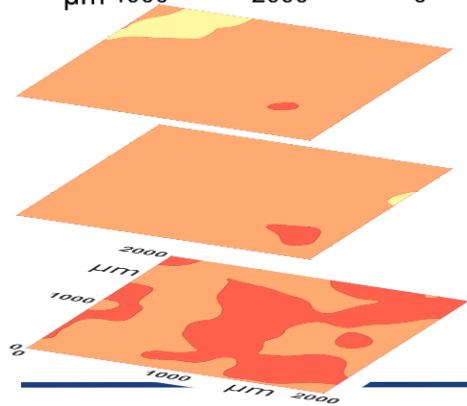
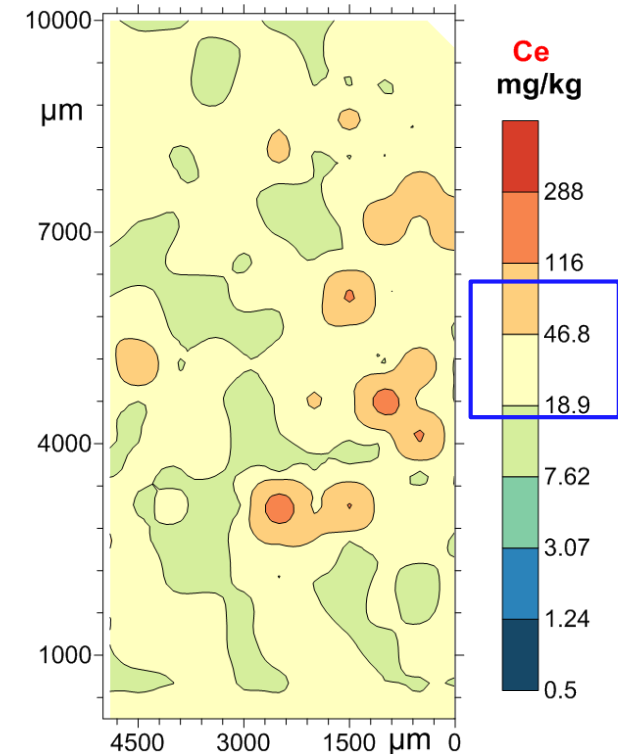
Re background: 1.29 ± 1.24 mg/kg



Cs background: 8.85 ± 4.20 mg/kg



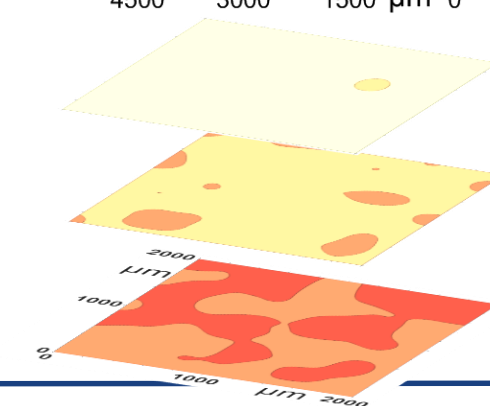
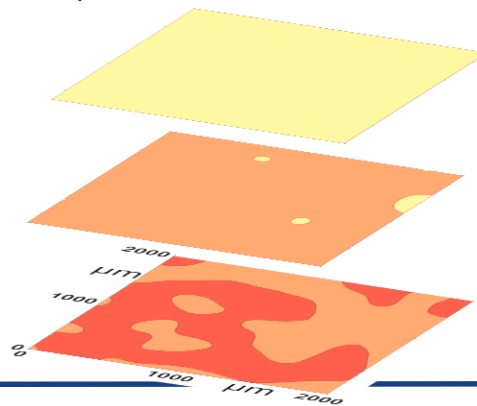
Ce background: 51.0 ± 33.6 mg/kg



5-71 μm

1-5 μm

0-1 μm



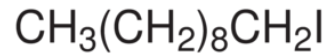
Barnett 7109'
Brine
Imbibition
94 hrs

Wetting Fluid : Molecular Size Effect

Eagle Ford shale

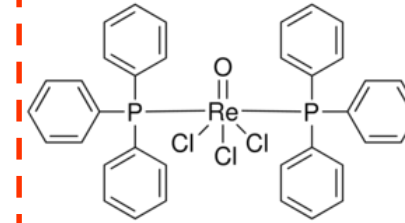
n-decane

Vac sat + High-pressure intrusion



0.23 nm

1.393 nm ×
0.287 nm ×
0.178 nm

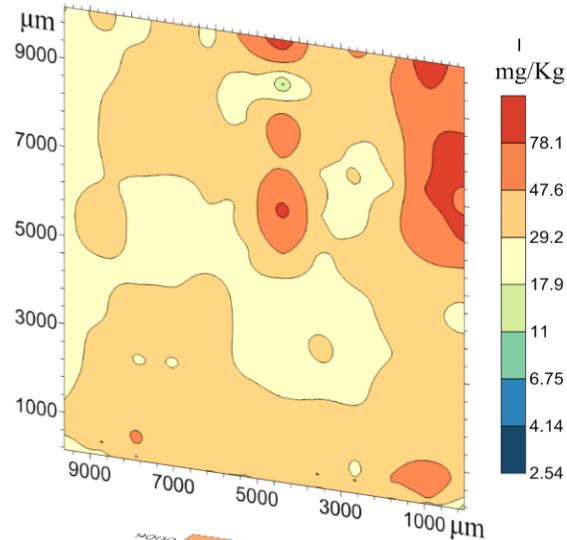


1.273 nm × 0.919 nm × 0.785 nm

0.85 nm



I bkgd: 2.54 ± 2.67 mg/Kg



Oil-wet pores: 2.8-20nm pore throat dia.

H₂O: 0.32 nm

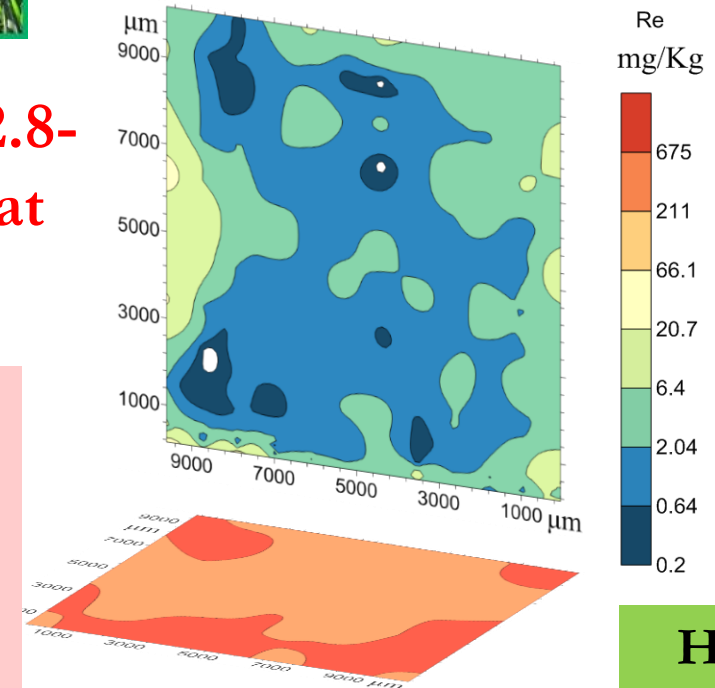
CH₄: 0.38 nm

Aromatics: 1-3 nm

Asphaltene: 5-10 nm

(Nelson, 2009)

Re bkgd: 1.55 ± 1.46 mg/Kg



Hu et al.,
Geofluids,
2018

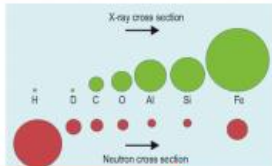
Small-Angle Neutron Scattering (SANS)

Why neutrons?

Neutrons vs. X-rays

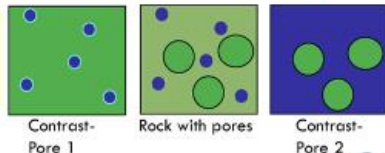


Cross section:
effective area presented
by a nucleus to a neutron



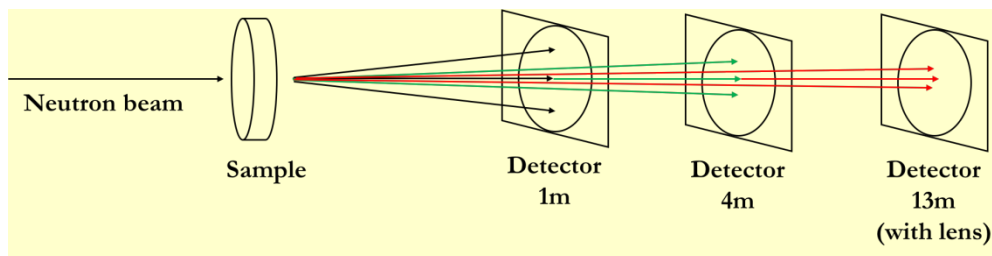
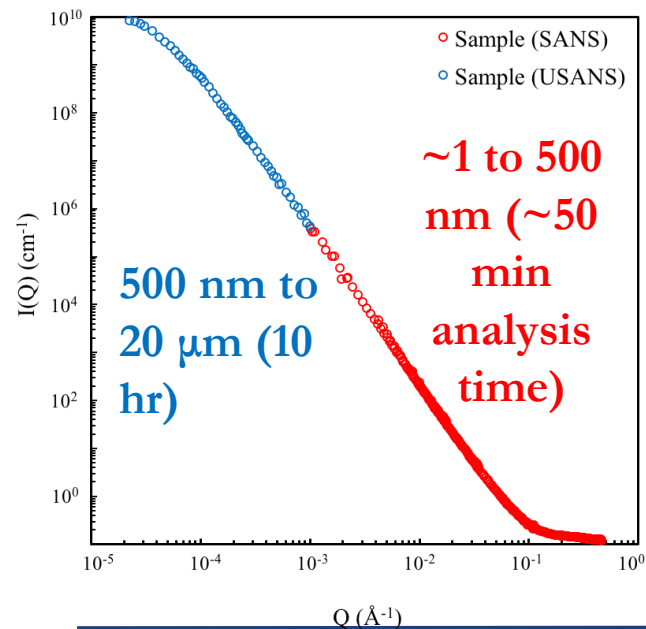
- Neutrons are very sensitive to hydrogen
- Non-destructive and high penetration (flexible sample environment)
- Contrast matching possible (Different isotopes scattering differently)

Effect of pore
confinement on phase
behavior and fluid flow

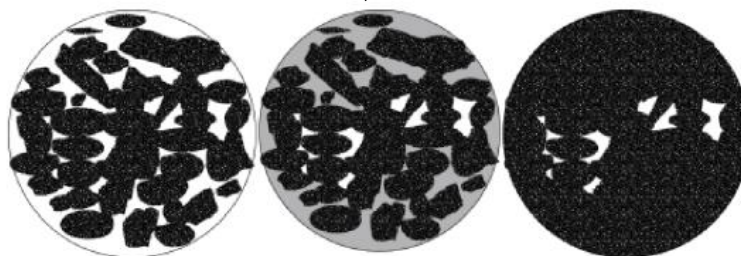
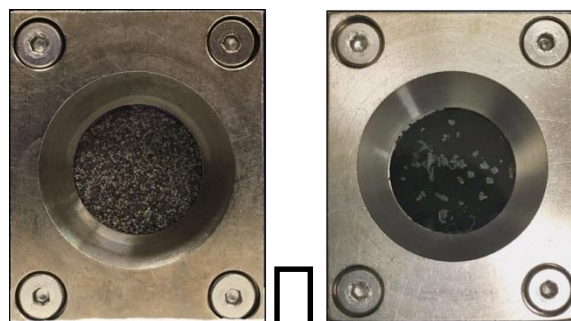


Los Alamos
NATIONAL LABORATORY

LANSCE



- Detect both connected and closed pores
- Obtain full-scale nm- μ m pore diameters
- Quantify hydrophilic vs. hydrophobic pore space
- Investigate reservoir P-T condition



d-H₂O
d-decane
d-THF

Yang et al.,
2017; Sun et
al., 2017;
Zhao et al,
SR, 2017;
Zhang et al.,
2019

(U)SANS: Fluid-Wettable Pore Space

Utica (Late Ordovician)
($R_0 < 0.5\%$)

Utica
($R_0 = 0.82\%$)

Middle Bakken
(late Devonian)

Porosity Results(%)

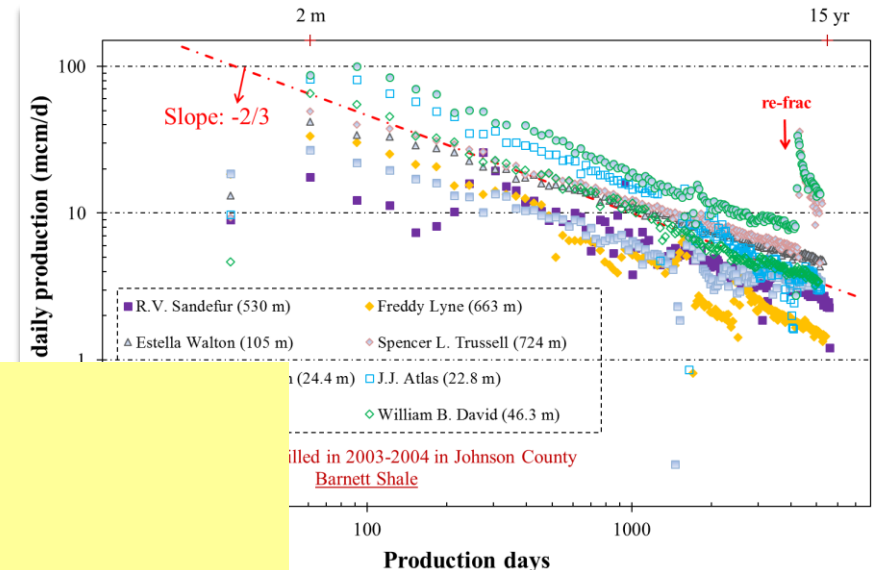
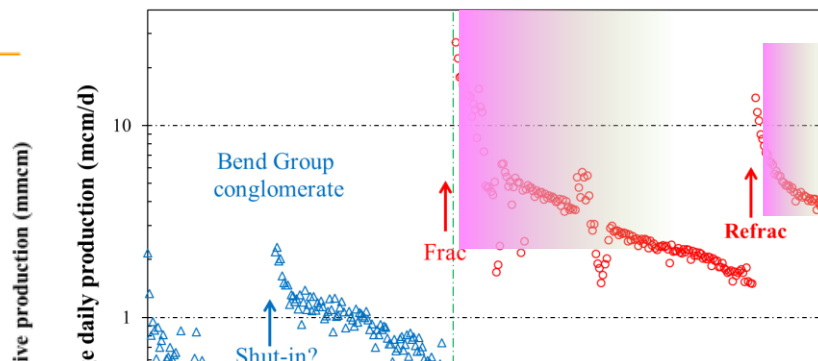
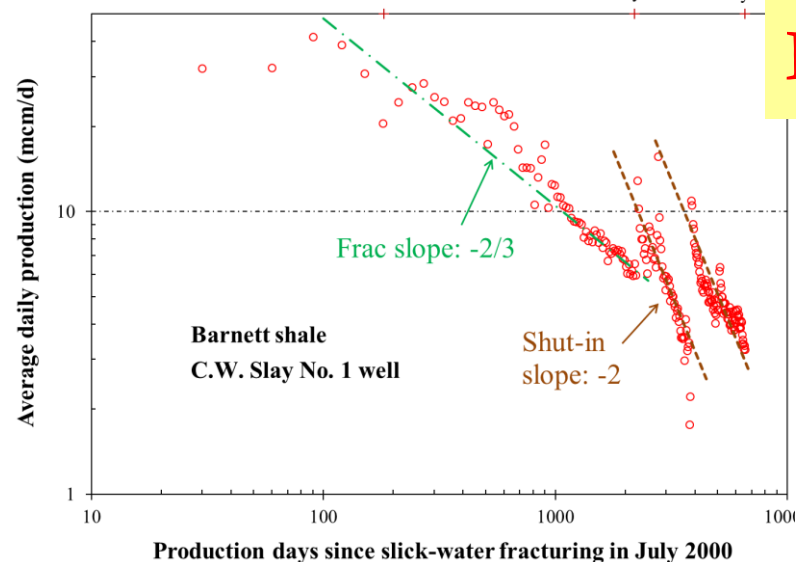
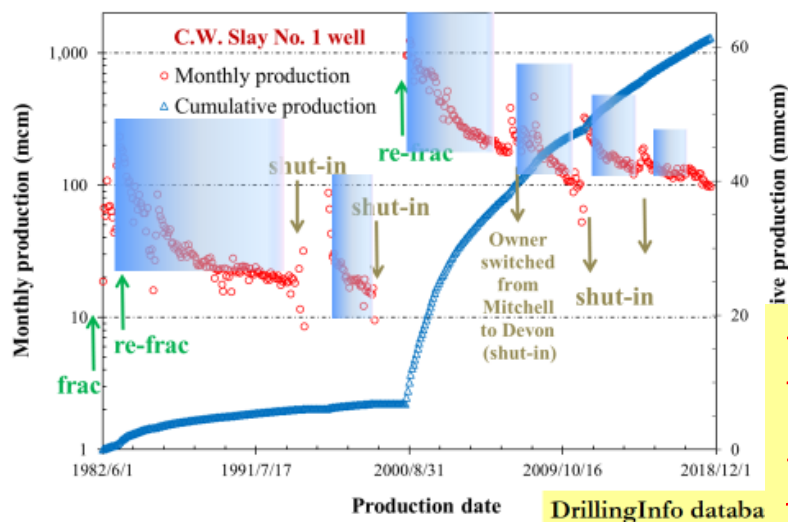
	Sample 1	Sample 2	Sample 3
Total	11.4	7.83	9.28
Hydrophillic	7.04	2.7	7.16
Hydrophobic	4.92	2.58	2.32
MICP Accessible	2.12	0.79	3.71

Zhang et al.,
2019 (under
prep.)

Formation	TOC	MICP (1cm cube)	(U)SANS (grains: 177-500 μm)	MICP (grains: 177-500 μm)		
			(1.1 nm – 20 μm)	(3.4nm - 50 μm)	(3.4 nm - 10 um)	
Upper Bakken						
Sample #4	Bakken	13.7wt.%	2.29%	11.69%	13.20%	11.10%

Production Decline in Log-Log Space

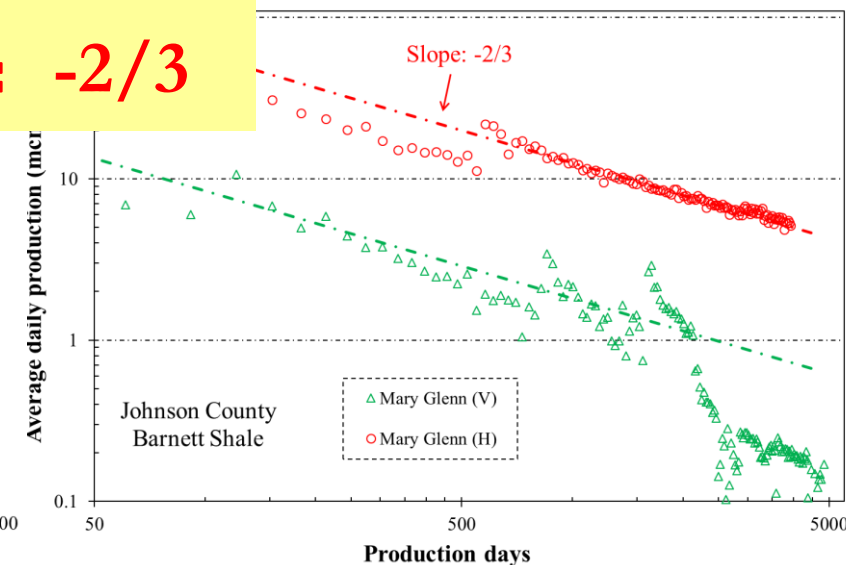
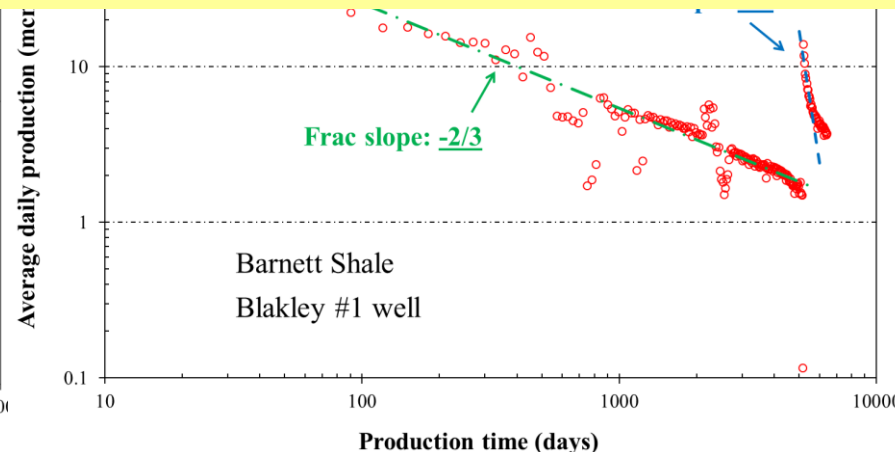
Production History of 1st Shale Well



Fractures: -1

Matrix: $-1/2$ or $-1/4$

Fracture-Matrix interaction: $-2/3$



Summary and Application

- **Dual connectivity** at $\sim 500 \mu\text{m}$ from sample edge (**rapid initial decline & low recovery; completions for complex fracture network; refrac; shut-in**)
- **Mixed wettability** at μm scale; oil than water (**modification for enhanced recovery**)
- **Dual flow paths** in 3-D space: $>10\text{-}50 \text{ nm}$ hydrophilic pore network at slow rate; $\sim 5 \text{ nm}$ hydrophobic pore network with rapid rate but size exclusion (**production of small-sized hydrocarbons**)

