### Leveraging Digitization to Achieve Operational Certainty\*

### Pattabhiraman Ganesh<sup>1</sup>

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#### **Abstract**

### This presentation covers:

- The typical challenges faced by the Industry in adopting Digitization Technologies
- Identifying biggest opportunities for leveraging Digitization to achieve Operational Excellence with focus on ROI
- Examples of Applications and Successes achieved by End Users Industries
- Focus will be on Asset Integrity, Equipment Performance, Process Measurements and Safety Content: Industry benchmarks reveal that there is a significant opportunity for Process Industries to improve their earnings by moving to Top Quartile Operational performance. Today, end users want to leverage Digitization Technologies to improve their operational performance: Reduce Operating Costs, Enhance Plant Availability, Maximize Production, Improve Safety and Comply with Environmental Regulations. Most importantly, they want to be able to make important decisions in a timely manner. When it comes to investment on any new technology, key questions that need to be answered are Is there a Business Case, is it Proven and what is the ROI? Can the existing infrastructure be leveraged? This presentation provides an approach to establish a prioritized business case for deployment of digitization technologies. The process involves working collaboratively with key stakeholders at the end user site or enterprise. The approach leverages on Industry experience and guidance from Industry Benchmarks, to address highest impact opportunities on a plant's operational performance. Expectations from Digitization: Digitization must provide a platform that leverages Industrial IoT to enable Operational Excellence. It should be a scalable architecture that ensures return on investment at every stage. This enables the users to start small, get early success and expand it plant wide, or even across an enterprise, connecting multiple locations. Layers of Digital Ecosystem
- Sensing or the data layer, consisting of innovative sensors that are cost effective, easy to install and maintain, to provide reliable real-time data. Non-intrusive and cost-effective sensors are preferred, where possible so that they can be at locations that are hard to access using conventional methods. These sensors will primarily be used to fill the gap of missing measurements that are essential to complement the already available data for meaningful Analytics.

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- Secure Gateways / Data interfaces which allow secure export of data from new and existing systems to the Analytics Applications located anywhere in the Enterprise or in some cases, even outside the Enterprise in a Private or third party platform / Cloud based environment.
- Suite of Analytics applications that provide actionable information to take timely decisions. These applications must leverage existing infrastructure and data already available to the extent possible to reduce cost.
- Platform must be capable of providing this actionable information to the various plant personnel in templates specific to their function at the relevant time.
- Connectivity to Subject Matter Experts within or outside the enterprise to securely access site data, perform expert analysis and provide timely and actionable reports back to the site. The Digital Ecosystem must be scalable one can start small with monitoring of a few critical points, realize ROI, get confidence and expand plant wide. Applications can be hosted in a traditional on-premise environment OR a centralized integrated operations center within the end user enterprise for access by end user experts OR hosted in the cloud with access to third party Subject Matter Experts. The presentation will cover Typical Applications used by Oil & Gas Production, Midstream, Refining and Petrochemical Industries and the results achieved will be shared.



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Leveraging Digitization to Achieve Operational Certainty

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### **Promise of Digital Transformation**

## Eliminate efficiency barriers and enable expertise

Real-time visibility into operational performance

Embedded expertise in applications and work processes

Sustained performance improvement through autonomous machine learning

Actionable information delivered to anyone, anywhere

How will it improve my operational performance?

Where do I begin to implement the technology and at what scale?

Can I cost effectively leverage existing investments?

Where are proven examples that give certainty in my ROI?

How quickly will I realize payback?

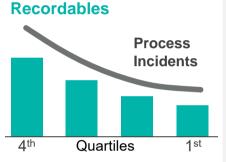
### How do I make a Business Case



### Industry Benchmarks Reveal Significant Business Improvement Opportunities from Average to Top Quartile Performers

### **Safety**

3X fewer recordables and process



Approximately ———

ONE TRILLION DOLLARS

in company value is lost every year to suboptimal operating performance

### **Production**

incidents

20% lower operating costs

10% higher Utilization Rate



### Reliability

4% higher availability

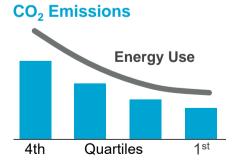
Half the maintenance costs



### **Emissions**

30% lower emissions

30% less energy use



Sources: Refining and Petrochemical Benchmarks, API, Solomon, OSHA, IHS Markit and Company Reports



## Operational Certainty Approach for Top Quartile Performance



Cross-functional consulting expertise

Consistent methodologies

Defined performance benchmarking

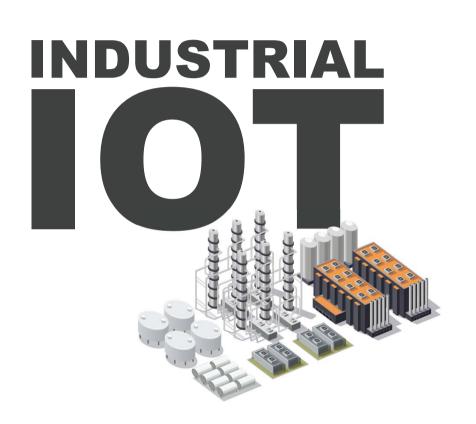
Digital ecosystem



**Leverage Existing Investments** 

**Make The Business Case** 

RIOT





## Digital Ecosystem



## Automation is a Unique Lever for Connecting Operations to Business Performance











### **Data**

New sensors provide new, real-time visibility across entire operation – cost-effectively

### Connectivity

Secure flow of operating and asset information across the enterprise

### **Analytics**

Modeling and domain expertise embedded in applications improve decision support

### **Expertise**

Flexibility to focus on core competencies; leverage internal and external expertise across the enterprise

### **Mobility**

User specific visualizations and tools to improve workforce proficiency anywhere



### This Isn't a Revolution, It's an Evolution

# Industrial INTERnet of Things

Advanced technologies have altered the cost-benefit equation for access to expertise and efficiency

## **Production Operations Management**

Production Management, Reliability, Safety, Energy, Digital Infrastructure, Information Distribution

### **Supervisory Control**

Control and Safety Systems, Field Asset Management

### **Field Devices**

Equipment, Field Devices and Control



## Digitization Involves Domain Experts' Partnerships & Integrated Approach to Deliver Working Solutions



Microsoft Azure Cloud Services



Connectivity



**Historian Infrastructure** 



Connectivity



### **Evolving Deployment Methods for Operational Improvement**









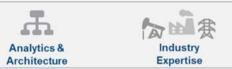
#### FOUNDATIONAL SOLUTIONS

Project, Lifecycle, and Educational

lloT SOLUTIONS

Services









**Analytics** 

Services

Production Optimization

Operator Performance

**Asset Management** 

Control & Safety **Systems** 

SCADA



Always Aware



Sensing

Mobility





**Plantweb Optics** 







Data









Secure

First Mile





Pressure



Radar





Toxic

Secure Data

**Pathways** 









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**Plantweb Optics** 

Software Connected as a Service Services Microsoft Azure 0.04 **Digital Twin:** Assets & Plant Digitized **Projects** Operator Training

**Analytics** 

Services

Production Optimization

Operator Performance

**Asset Management** 

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SCADA



Mobility



Traps

Secure

First Mile

Always Aware



Corrosion



Exchangers





Plantweb Advisor





Specific

Connectivity

Data















Secure Data **Pathways** 







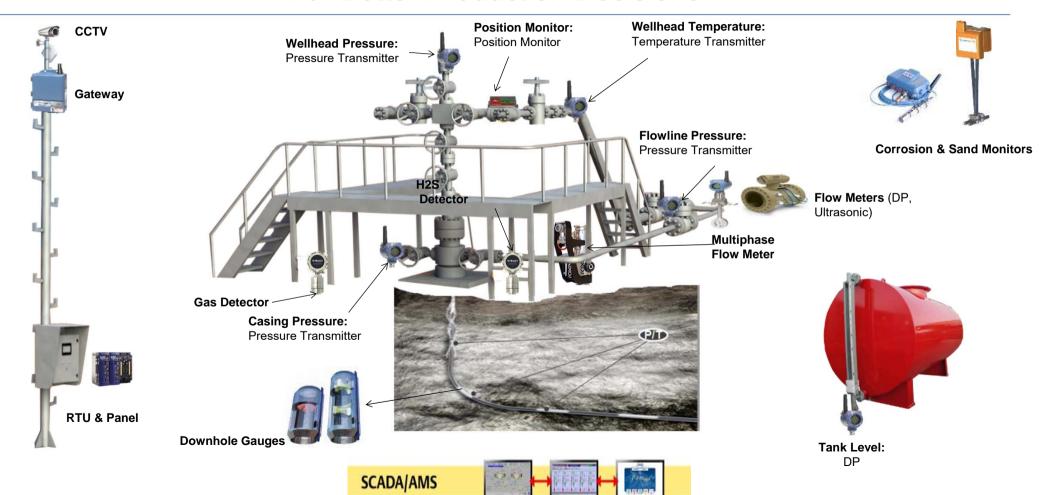


## Innovative Sensors Provide Quality Field information





## Wellhead Monitoring – Easier / Faster / More Reliable For Better Production Decisions





## Case Study – Business Results Achieved





## Asset Specific Analytics

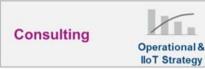


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**Analytics** 

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Mobility









Secure Data

**Pathways** 

Training



Data











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### Asset Specific Analytics Deliver Actionable Information

### **Provides Ability To**

- Monitor key assets in real-time
- Quickly identify abnormal situations
- Prioritize maintenance



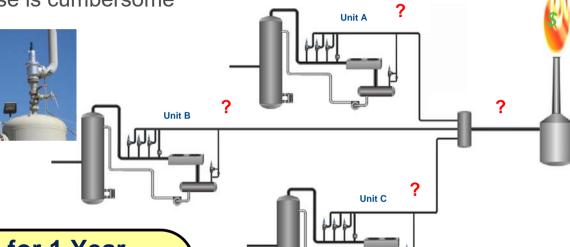
### **Benefits Realized**

- Optimize Operations
- Improve Reliability



## Pressure Relieving Devices - Challenges

- Hard to detect the source of Leak
- Using process information to identify release is cumbersome
- Meeting Regulatory requirements
- Losses due to flaring



### Losses due 0.1% leak of a PRV for 1 Year

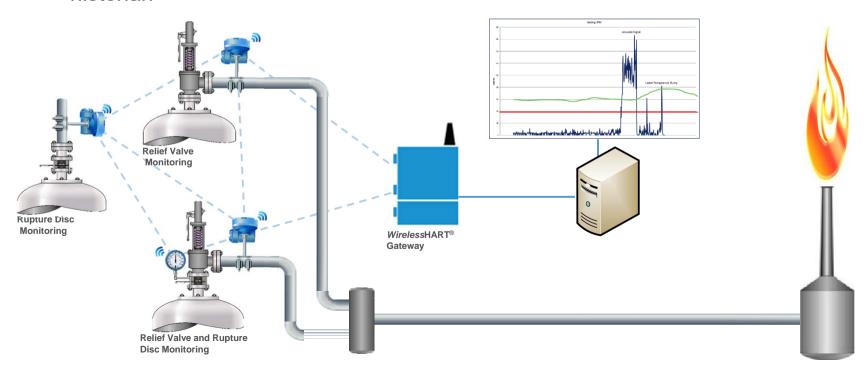
Gas type	Gas per metric ton (\$) <sup>(1)</sup>	Process pressure (psig) <sup>(2)</sup>	Leakage yearly losses (\$)
Ethylene	1,044	250 @ 212 °F	740,000
Ammonia	500	250 @ -28 °F	335,000
Steam	22	250 @ 400 °F	7,800

- 1. July, 2015 Platts Global Petrochemical Prices.
- 2. Relief valve set pressure 300 psig and ASME orifice type "G".



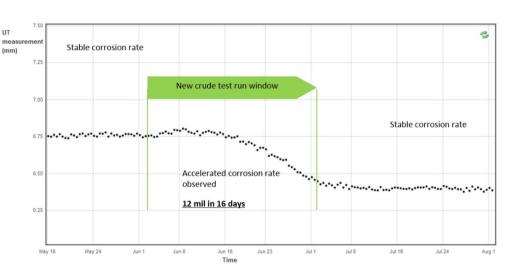
## Real-Time PRD Monitoring Solution

- 1. Non-intrusive solution enables **lowest cost implementation**
- 2. Quickly and easily identify the source of release in your flare system
- 3. Delivers **the information you need for compliance** through your existing host system or historian





## **Real time Corrosion Monitoring**



Typically 90% of corrosion happens in 10% of time







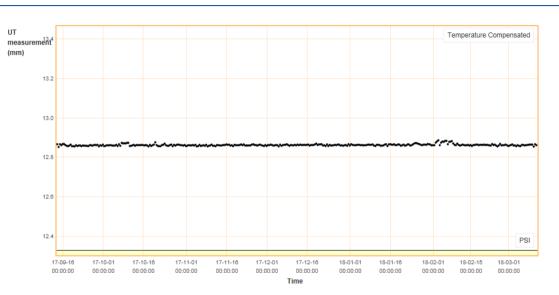
**ER Probe** 

**Acoustic Non-Intrusive Sensor** 

- Mitigate Risk take Timely Action
- Optimize Inhibitor Dosing, Reduce Cost
- Take Informed Production Increase decisions
- Increase time between Turnarounds
- Extend Life of Aging Equipment



## Onshore Production Study: OPEX reduced by 4% by Optimizing Chemical Inhibitor Dosage



- \$35M / Year Spent on Corrosion Inhibitor Chemicals
- Quality & Frequency of Monthly Inspection Data insufficient to make conclusions on metal loss
- Sensors installed across 3 gathering lines from well pads to processing facilities 10 to 15 KM long Pipelines
- After weeks of on-line data, was able to establish systems that were experiencing ongoing damage and which ones were not
- Data established, which areas were corroding within Weeks
- Chemical Inhibitor usage optimized







## Pump Monitoring – Numerous Abnormal Situations And Conditions Can Be Recognized



**Vibration Monitoring** – early indication of vibration faults instead of manual rounds



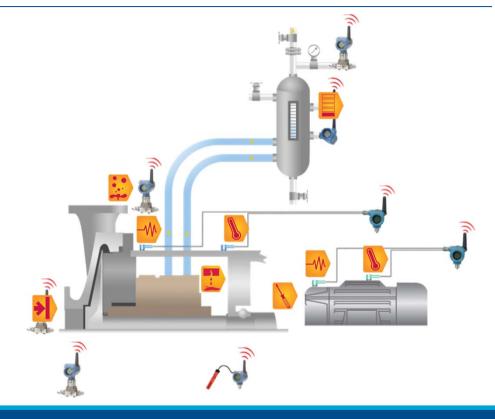
**Seal Monitoring** – conform to API Standard 682 with seal monitoring pressure and level solutions



**Cavitation Monitoring** – statistical analysis of process and vibration data to detect pre-cavitation



**Strainer Monitoring** – differential pressure across the strainer can identify plugging



Equipment and Process Data Create a Holistic View of Pump Health While Analytics Play an Important Role in Identification and Indication



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Consulting Operational & **IIoT Strategy** 

Analytics & Architecture

Industry Expertise

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Software Connected as a Service Services Microsoft Azure 0.04 **Digital Twin:** Assets & Plant Digitized **Projects** Operator Training

**Analytics** 

Services

Production Optimization

Performance

**Asset Management** 

**Systems** 

SCADA

Operator

Control & Safety





Mobility







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Application-Specific

Secure Data

**Pathways** 





Connectivity

Data

**Intelligent Field Devices** 







Secure

First Mile





Valve





Radar

Level





Toxic







Acoustic







DCS **SCADA** 

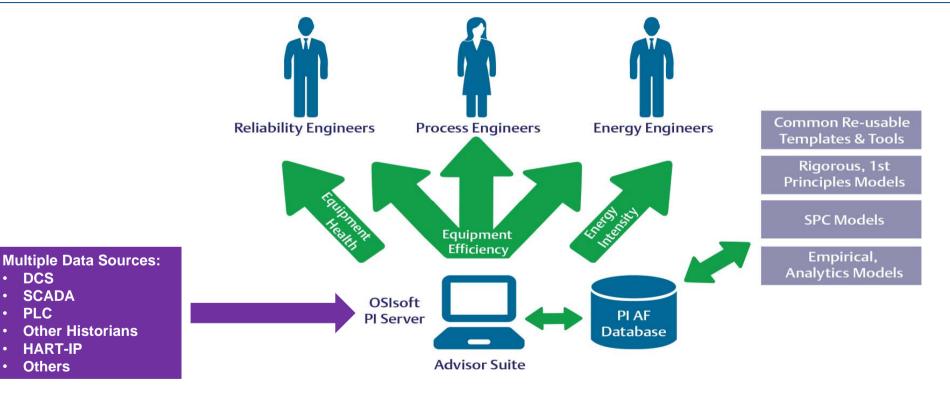
**PLC** 

**HART-IP** 

**Others** 

Other Historians

## Leverage Existing Data and Use Common Data Architecture to Provide Relevant Information and Insights to Key Stakeholders



Provides a Single Source of Truth, Minimizes Islands of Information and Leverages Existing Investments in Sensors, Networking and Software



### **Enterprise Solutions for Equipment Analytics**

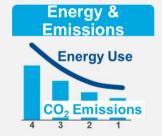
1 Equipment
Health
(Actual vs. Baseline)



Equipment
Efficiency
(Actual vs. Design)

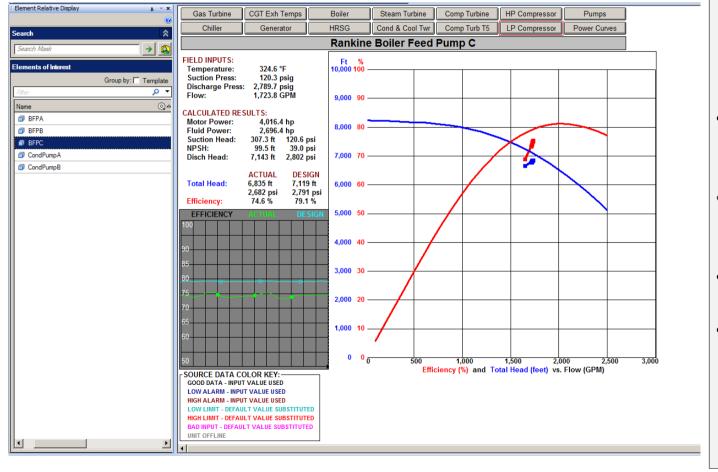








## Rigorous Analysis Around Equipment Efficiency



# Understand Financial Impact of How Equipment is Operating

- Intuitive graphical displays show actual performance against design
- Uses industry standard ASME-PTC thermodynamic 1<sup>st</sup> principle models
- Models and Calculations are pre-engineered
- Uses equipment curves and asset specific design data



Analytics &

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Operator Performance

Control & Safety













Industry





Secure First Mile

Traps



Operational &





Secure Data **Pathways** 





Data

Connectivity

**Intelligent Field Devices** 













Valve



Pressure

Gauge



Radar

Level



Non-Intrusive



Toxic

Gas



Electrical



Acoustic



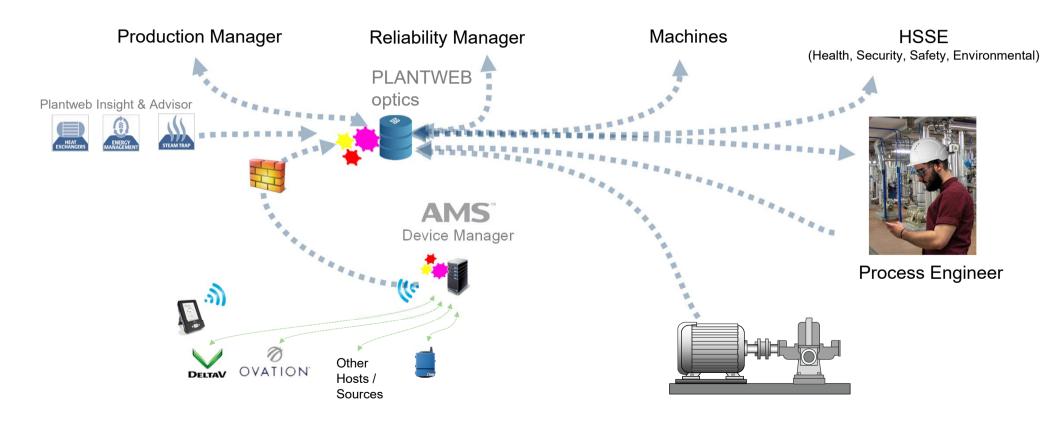


Vibration



Non-Intrusive

Corrosion





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Application-Specific



Connectivity

SCADA

Secure First Mile







Secure Data **Pathways** 



Software



Non-Intrusive

Corrosion

Connected

Data

**Intelligent Field Devices** 













Valve



Pressure

Gauge



Radar

Level



Non-Intrusive

Temperature



Toxic

Gas



Electrical



Acoustic

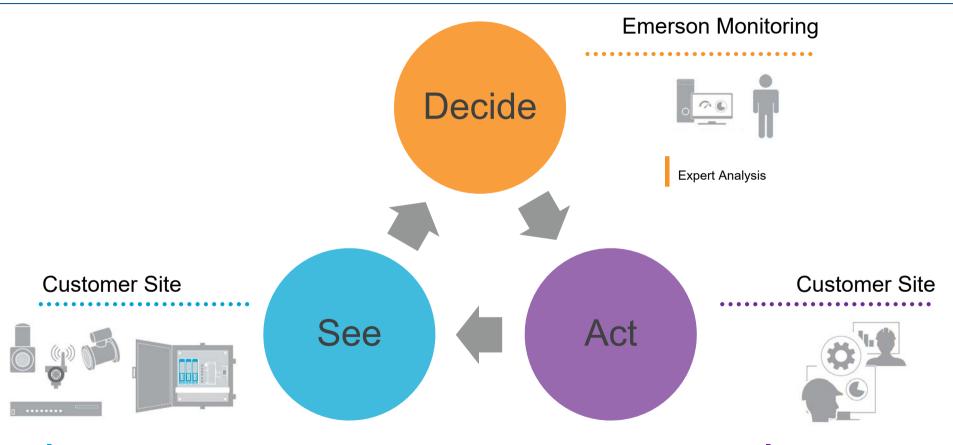


Vibration





## Connected Services are based on See, Decide, Act



On-Premise Sensing and Data Collection Repair Recommendations, Collaboration, or Services



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Project, Lifecycle, and Educational Services











**Analytics** 

Production Optimization

Operator Performance

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Mobility



Traps

Secure

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Secure Data

**Pathways** 



Connectivity

Data

**Intelligent Field Devices** 















Radar

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