Understanding the Variation in Drilling Rate Index with Fracture Toughness and Tensile Strength of Intact Rocks - Some Laboratory Scale Studies and Their Implications in Drilling*

Rahul Talreja¹, Rajeev Ranjan¹, V.M.S.R. Murthy², and Shri B Munshi¹

Search and Discovery Article #70259 (2017)**
Posted April 24, 2017

*Adapted from oral presentation given at AAPG 2016 International Convention and Exhibition, Cancun, Mexico, September 6-9, 2016

¹Schlumberger, Mumbai, India (<u>talrejarahul_ism@hotmail.com</u>)
2Department of Mining Engineering, ISM Dhanbad, India

Abstract

Fracture toughness is an intrinsic material property expressing a material's resistance to crack propagation, and it is a measure of the energy required to create a new surface in a material. Considering the complicated laboratory test of fracture toughness, this study is an attempt at finding a satisfactory relationship between fracture toughness with acoustic and other rock mechanical properties, which can estimated with available techniques. Variety of sandstone rock samples were collected, grain size ranging from fine to coarse grain. They were then subjected to different laboratory scale tests, both destructive and non-destructive. Laboratory tests involved determination of compressional slowness, density, unconfined compressive strength (UCS), tensile strength, brittleness, Sievers' J-value and drilling rate index (DRI). The DRI is assessed based on two laboratory tests, the Brittleness Value S20 and Sievers' J-value SJ. Brittleness Test gives a good measure for the ability of the rock to resist crushing by repeated impacts and Sievers' Miniature Drill Test gives a measure for the surface hardness (resistance to indentation) of the rock. The purpose was to understand and obtain an empirical relationship of fracture toughness with different rock properties.

Samples tested had a compressional slowness values ranging from 65us/ft to 110us/ft. Experiments on the same samples revealed fracture toughness values vary from 0.3 to 2 MPa- $\rm m^{1/2}$. Out of all the laboratory parameters determined, fracture toughness exhibited decent relationship with tensile strength ($\rm R^2$ =0.97), compressional slowness ($\rm R^2$ =0.49), UCS ($\rm R^2$ =0.54) and DRI ($\rm R^2$ =0.46). All of these correlations obtained are non-linear. Lowest uncertainty relationship is obtained with tensile strength with coefficient of determination of 0.97. Analysis proved that fast and stronger rock has larger fracture toughness.

This study will be helpful to estimation of fracture toughness of sandstones based on their sonic and rock mechanical parameters, which in turn can be utilized for classifying rocks into different categories, understand and model fracture propagation, drill energy requirements, drilling rate prediction, wear rate etc. The correlations developed here are confined to sandstone rock with similar rock properties.

^{**}Datapages © 2017 Serial rights given by author. For all other rights contact author directly.

Selected References

Copur, H., N. Bilgin, H. Tuncdemir, and C.A. Balci, 2003, A set of indices based on indentation tests for assessment of rock cutting performance and rock properties: The Journal of The South African Institute of Mining and Metallurgy, v. 103/9, p.598-589, web accessed April 17, 2017, https://www.saimm.co.za/Journal/v103n09p589.pdf

Dahl, F., 2003, DRI, BWI, CLI Standards: NTNU, Angleggsdrift, Trondheim.

Ouchterlony, F., 1990, Fracture Toughness Testing of rock with core Based Specimen: Enginnering Fracture Mechanics, v. 35, p. 351-366.

Talreja, R., 2013, Rock Drillability Assessment through Coarseness Index, Mean Chip Size, Specific Surface Area and Fracture Toughness Tests: PhD Dissertation, ISM Dhanbad.

Thiercelin, M., 1989, Fracture toughness and hydraulic fracturing: International Journal of Rock Mechanics and Mining Sciences & Geomechanics Abstracts, v. 26/3-4, p. 177-183.



6-9 September 2016 Cancin, Mexico

Understanding the variation in drilling rate index with fracture toughness and tensile strength of intact rocks – Some laboratory scale studies and their implications in drilling

Presenter- Joao Paulo Castagnoli

Authors:

Rahul Talreja* Rajeev Ranjan*, Dr. V.M.S.R.Murthy† and Shri B Munshi *Geomechanics Engineer, Schlumberger
†Professor, Department of Mining Engineering, ISM Dhanbad, India

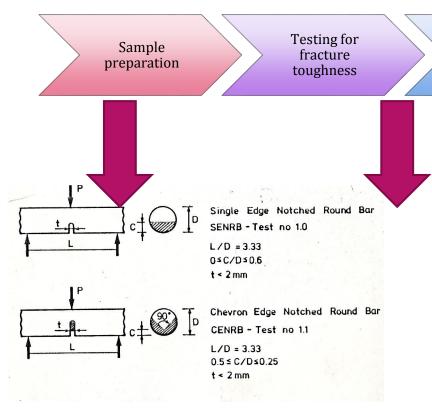
Outline

- Objective & Scope of Study
- Methodology
- Fracture toughness and its experimental setup
- Other Laboratory tests -Sievers' J Miniature Drill test, Brittleness Tests and Drilling rate index
- Findings
- Results and Discussions
- Remarks
- References

Objectives and Scope of Study

- To determine and study the variation of K_{IC}, compressional slowness, tensile strength, uniaxial compressive strength, Cerchar Hardness Index, Sievers-J value, Brittleness index and Drilling Rate Index
- To establish empirical correlations for determination of KIC
- Understand how drillability is affected by hardness and fracture toughness

Methodology



Non Destructive test (Sonic and CHI 1st part used for UCS test & 2nd Part used for Tensile strength and Sievers -J Value

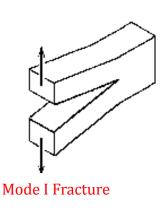
Brittleness value test

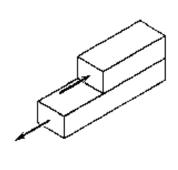
Correlation of FT with S-J and DRI

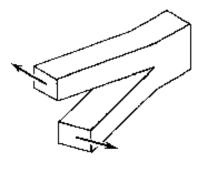


Fracture Toughness

- a material's resistance to brittle fracture when a crack is present
- the Stress Intensity factor
- units : MPa (m^{1/2})
- Mode I (tensile, opening),
- Mode II (shear, in-plane sliding),
- ➤ Mode III (tearing, out-of-plane) respectively







Mode II Fracture

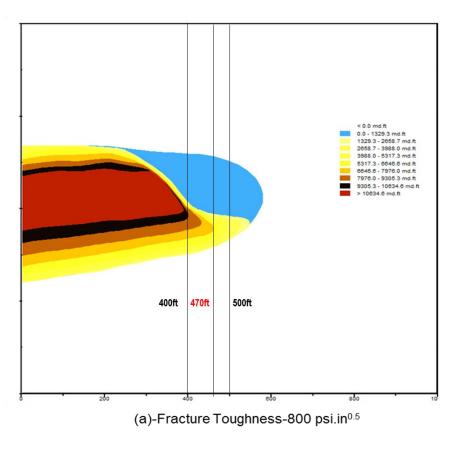
Mode III Fracture

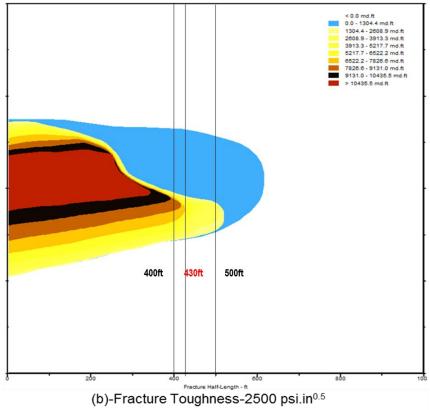
Uses:

- As an index for rock fragmentation processes such as tunnel boring and scale model blasting
- Frac Design
- Modelling rock cutting
- Stability analysis of rock structure.

Fracture Toughness-Impact on HF

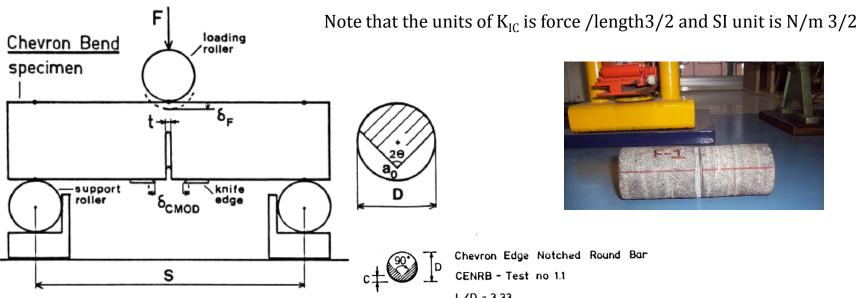
Fracture half-length of hydraulic fracture increases from 430ft to 470ft with decrease in fracture toughness from 2500 psi.in^{0.5} to 800 psi.in^{0.5}.





Experimental Setup For FT:

Fracture Toughness
$$K_{IC} = 0.8325 \left(7.2984 + 540.26 \frac{C}{D} - 122.34 \left(\frac{C}{D} \right)^2 + 374.67 \left(\frac{C}{D} \right)^3 \right) P/D^{1.5}$$







Chevron Edge Notched Round Bar

CENRB - Test no 1.1

L/D = 3.33 $0.5 \le C/D \le 0.25$ t < 2 mm

Post-Fracture Toughness Tests

Long samples once got broken in two parts during the fracture toughness test, were individually subjected to non-destructive tests. These mainly included sonic, density and Cerchar Hardness Index (CHI).

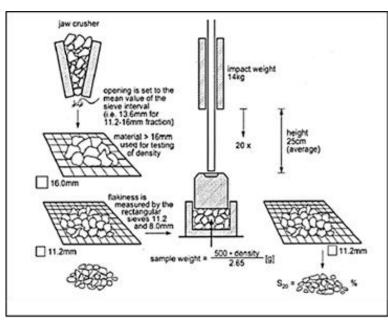
Destructive laboratory scale tests-

- UCS
- Tensile Strength
- Brittleness Tests
- Sievers' J Miniature Drill



Brittleness Test

- The brittleness test gives a good measure for the ability of the rock to resist crushing by repeated impacts.
- Brittleness value S20 equals the percentage of material that passes the 11.2 mm mesh after the aggregate has been crushed by 20 impacts in the mortar.



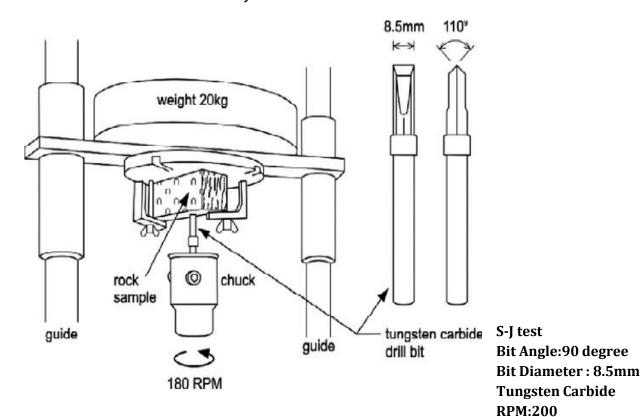
(a) Brittleness test procedure



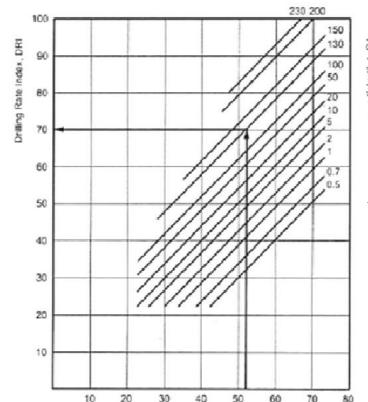
(b) Brittleness test equipment

S-J and DRI

Outline of the Sievers' Jminiature drill test



Assessment of drilling rate index(DRI)



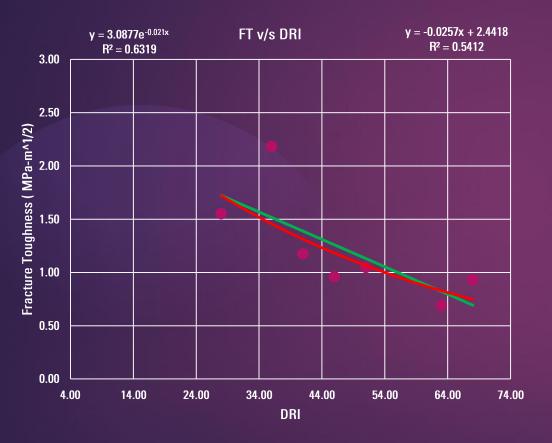
Brittleness Value, Sze

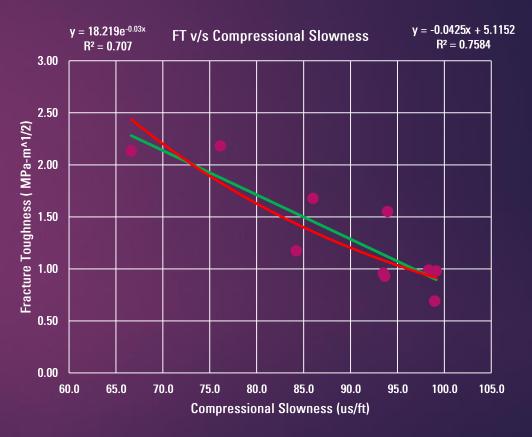
Load on bit: 20kg

ini Na	
Category	DRI
Extremely low	≤ 25
Very low	26 -32
Low	33 - 42
Medium	43 - 57
High	58 - 69
Very high	70 - 82
Extremely high	≥ 93

(Dahl, 2003)

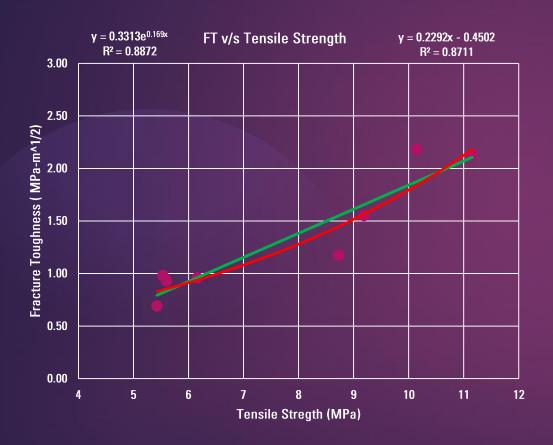
Findings

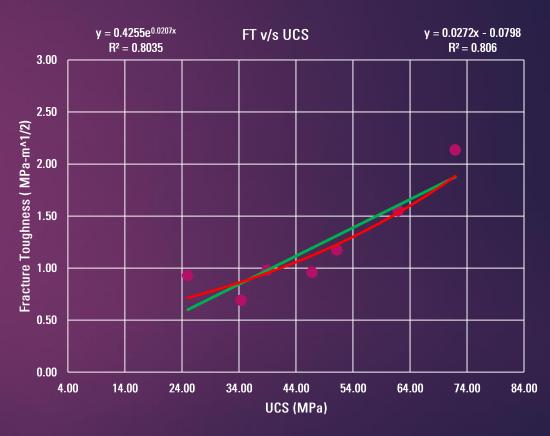




Correlation of Fracture Toughness values with DRI and Compressional Slowness

Findings





Correlation of Fracture Toughness values with Tensile Strength and UCS

Results and Discussions

- Fracture toughness exhibited a very good relationship with tensile strength (R^2 =0.87), UCS (R^2 =0.80), compressional slowness (R^2 =0.76), and DRI (R^2 =0.63) both linear and non-linear trends are fitted in the crossplot.
- Linear trends show very decent correlation accuracy. The lowest uncertainty relationship is obtained with tensile strength with coefficient of determination of 0.87.
- Analysis shows that acoustically fast and stronger rock has larger fracture toughness.
- Analysis also shows that fracture toughness doesn't have a good correlation with S-J value, brittleness value and Cerchar Hardness Index directly.

Remarks

- Specimen preparation for fracture toughness laboratory test is complicated. This study is going to be helpful to estimate fracture toughness of sandstones based on their tensile strength or UCS or compressional slowness or DRI values which in turn can be utilized for classifying rocks into different categories, drill energy requirements, drilling rate prediction, wear rate etc.
- The correlations developed here are confined to clastics with similar rock properties. These correlations will need local calibration, if applied in a different field or environment.

Acknowledgements / Thank You / Questions

This study was supported by Department of Mining Engineering of ISM Dhanbad, India. The authors gratefully acknowledge Prof. M. Jawed, HOD (Department of Mining Engineering, ISM Dhanbad, India), HOD FME, HOD Geology, and all the workshop In-charges for their cooperation and help.

References:

- Yarali, O. and Soyer, E., The effect of mechanical rock properties and brittleness on drillability, ISSN 1992-2248, 2011 Academic Journals
- Copur, H., Bilgin, N., Tuncdemir, H. and Balci, C. A set of indices based on indentation tests for assessment of rock cutting performance and rock properties (2003), The Journal of The South African Institute of Mining and Metallurgy: 598-589
- ISRM. 1988. Suggested methods for determining the fracture toughness of rock:
- International Journal of Rock Mechanics and Mining Sciences & Geomechanics Abstracts, v. 25, no. 2, p. 72-96.
- ISRM. 1979. Suggested Methods for Determining the Uniaxial Compressive Strength and Deformability of Rock Materials.
- ISRM. 1978. Suggested Methods For Determining Tensile Strength Of Rock Materials: International Journal of Rock Mechanics and Mining Sciences & Geomechanics Abstracts, v. 15, p.99-103.
- Thiercelin, M., 1989, Fracture toughness and hydraulic fracturing: International Journal of Rock Mechanics and Mining Sciences & Geomechanics Abstracts, v. 26, no. 3/4, p. 177-183.
- Standard method of test for elastic moduli of rock core specimens in uniaxial compression. American Society for Testing and Materials, ASTM Designation D 3148-72.
- Ouchterlony, F. "Compliance Measurement on Notched Rock Cores in Bending." SveDeFo Report DS 1980:2,56p, Stockholm 1980.
- Ouchterlony F. 1990. Fracture Toughness Testing of rock with core Based Specimen. Enginnering Fracture Mechanics 35:351-366.
- Su O. and Akçm N.A. Investigation of the Relationships between Cerchar Hardness Index and Some Index Properties of Coal. The 19th International Mining Congress and Fair of Turkey. Turkey, June 09-12, 2005
- Talreja, R. 2012-13. Rock Drillability Assessment through Coarseness Index, Mean Chip Size, Specific Surface Area and Fracture Toughness Tests. 2012-13. B.Tech. Dissertation work under Prof. V.M.S.R. Murthy, ISM Dhanbad

